

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2582587
Estate No. 24-2582587

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the bankruptcy of
MCG Restaurants Ltd.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. MCG Restaurants Ltd. filed (or was deemed to have filed) an assignment on the 27th day of April 2020, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 19th day of May 2020, at 3:00 PM, the meeting is to be conducted via teleconference, Please contact Chris Knox at cknox@deloitte.ca for details.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 1st day of May 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2582587
 Estate No. 24-2582587

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the bankruptcy of
 MCG Restaurants Ltd.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of April 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

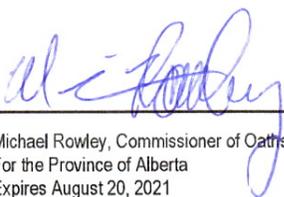
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,298,834.61	1. Inventory 50,000.00
Balance of secured claims as per list "B" 3,984,877.00	2. Trade fixtures, etc. 1.00
Total unsecured creditors 6,283,711.61	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 405,501.00	Good 0.00
3. Preferred creditors as per list "C" 341,685.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 7,030,897.61	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 27,500.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 208,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 120,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 405,501.00
	Deficiency 6,625,396.61

I, Robert Morris, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 1st day of May 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

The Deponent was not physically present before the Commissioner, but was linked with the Commissioner utilizing video technology and the process for remote commissioning of affidavits was utilized.

I, Michael Rowley, (the "Commissioner") hereby state that I am satisfied that the remote commissioning of the Statement of Affairs was necessary because it was impossible or unsafe, for medical reasons, for the Deponent and the Commissioner to be physically present together.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 1st day of May 2020.


 Michael Rowley, Commissioner of Oaths
 For the Province of Alberta
 Expires August 20, 2021

 Robert Morris



District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2582587
 Estate No. 24-2582587

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

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 MCG Restaurants Ltd.
 of the City of Edmonton, in the Province of Alberta

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3. Preferred creditors as per list "C" 341,685.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 7,030,897.61	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 27,500.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 208,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 120,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 405,501.00
	Deficiency 6,625,396.61

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SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 1st day of May 2020.

Michael Rowley, Commissioner of Oaths
 For the Province of Alberta
 Expires August 20, 2021


 Robert Morris



Creditor Mailing List

In the Matter of the bankruptcy of
MCG Restaurants Ltd.
of the City of Edmonton, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Preferred	Employee Claims		1500, 10180-101 Street Edmonton AB T5J 4K1	341,685.00
Secured	Canadian Western Bank	Credit Risk Management	3000 - 10303 Jasper Ave Edmonton AB T5J 3X6 Fax: (780) 423-8898 comments@cwbank.com	24,000.00
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	890379050 RP0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	381,501.00
	CWB Franchise Finance c/o McLennan Ross LP		Long Term Loan 600 McLennan Ross Building, 12220 Stony Plain Road Edmonton AB T5N 3Y4 crussell@mross.com	
	Moxie's Restaurants LP		31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	
	Rye Inc.		Loan 8441 Coronet Rd NW Edmonton AB T6E 4N7	
Unsecured	967005 Alberta Ltd. Sub. of Allard Developments		170th Street Landlord 10218 - 111 Street NW Edmonton AB T5K 1K9 mikemartin@allarddevelopments.com	41,274.66
	AA Johnny's Sewer and Drain Cleaning Service Ltd.		8221 Davies Road Edmonton AB T6E 4N1	11,208.09
	Access Gas Services		Suite 201 - 800 Carleton Court Delta BC V3M 6Y6	19,393.54
	Advanced Business Supplies		10546 - 169 Street Edmonton AB T5P 3X6	2,708.74
	Air West Mechanical		240 River Avenue Cochrane AB T4C 2C1	371.91
	Alberta Custom Gaskets		77 Granville Crescent Sherwood Park AB T8A 3C1 sarah@acgaskets.ca	4,847.85
	Alsco		Acct # 011734 14630 - 123rd Avenue Edmonton AB T5L 2Y4	596.12
	April Glass & Mirror Ltd		12774 - 115 Street Edmonton AB T5E 5E8 glass@aprilglass.ca	1,167.60
	BBSpro Service Inc.		Suite270 19358 96th Ave Surrey BC V4N 4C1	4,048.58
	Bell Express Vu		892 Saint-Catherine Street W Montreal QC H3B 1E2	1.00
	Blackwood Career Apparel and Essentials		1428 Charles Street VANCOUVER BC V5L 2S8	143.59

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Bruce Saintchuck		8 Osborne close St. Albert ab T8N 6T1	4,200.00
	Canada Bread West		PO Box 4100 Main Post Office Vancouver BC V6B 5X4	2,479.26
	Canadian Linen Uniform Service		4525 Manilla Rd S.E Calgary AB T2G 4B6	2,353.03
	Canderel itf Metis Settlements (Centurion Plaza)		300, 10050 – 112 Street Edmonton AB T5K 2I1	1.00
	Citron Hygiene LP		555 Alden Road Markham ON L3R 3L5	4,631.37
	City Window Cleaners		#204, 1289 Highfield Cr. S.E. Calgary AB T2G 5M2 dave@citywindowcleaners.com	1,666.90
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	890379050 RT0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	182,086.64
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	890379050 RP0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	198,499.00
	Cushman & Wakefield Asset Services Inc.		St. Albert Tr. Landlord #41, 1200 - 37 Street SW Calgary AB T3C 1S2 liz.murray@cushwake.com	43,827.26
	Cutting Board Guys Inc.		111-5th Ave, Suite 100 Calgary AB T2P 3Y6 info@cuttingboardguys.com	
	CWB Franchise Finance c/o McLennan Ross LP		Long Term Loan 600 McLennan Ross Building, 12220 Stony Plain Road Edmonton AB T5N 3Y4 crussell@mross.com	3,334,000.00
	Direct Energy Business		640001241127 C/O C15873C PO Box 1587 Station M Calgary AB T2P 3B9	57,271.99
	DSL		14520 128 Avenue Edmonton AB T5L 3H6 charmainec@dslinc.com	780.59
	Duncan & Craig LLP		10060 Jasper Ave. 2800 Scotia Place Edmonton AB T5J 3V9 Fax: (780) 428-9683 duncanraig@dcllp.com	1.00
	Dynamic Heating & Air Conditioning Inc.		9330 62 Avenue NW Edmonton AB T6E 0C9	7,999.75

Creditor Mailing List

In the Matter of the bankruptcy of
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Ecolab		PO BOX 4090 STN A Toronto ON M5W 0E9	1,277.54
	Edge Knife Sharpening		2820 41a Avenue NW EDMONTON AB T6T 1M5	105.00
	Edmonton Lock & Safe Inc.		7211-104 Street EDMONTON AB T6E4B8	257.78
	Eigen Development Ltd.		#300-1807 West 10th Avenue Vancouver BC V6J 2A9	1.00
	Employee Claims		1500, 10180-101 Street Edmonton AB T5J 4K1	540,708.00
	Fire Protection		6748 59 Street Edmonton AB T6B 3N6	1,009.05
	First Data Loan Company Canada	Beryl Fernandes	500 - 2630 Skymark Avenue Mississauga ON L4W 5A4 Fax: (905) 602-3577 beryl.fernandes@firstdata.com	
	Foxcroft Irrigation Systems Ltd.		PO Box 57070 Jasper Gates PO Edmonton AB T5P 0K7	131.25
	Global Waste Solutions		3410 - 74 AVE EDMONTON AB T6B 2P7	1.00
	Gordon Food Service	irene.booth@gfs.com	83839 - Moxie's 170th St. 13511 - 163 Street N.W. Edmonton AB T5V 0B5 jennifer.heeringa@gfs.com	61,193.69
	Gordon Food Service		83842 - Moxie's Calgary Tr. 13511 - 163 Street N.W. Edmonton AB T5V 0B5	31,789.49
	Gordon Food Service		83853 - Moxie's St. Albert Tr. 13511 - 163 Street N.W. Edmonton AB T5V 0B5	89,553.65
	Gordon Food Service		83857 - Moxie's WEM 13511 - 163 Street N.W. Edmonton AB T5V 0B5	101,221.79
	Gordon Food Service		83891 - Moxie's Kingsway 13511 - 163 Street N.W. Edmonton AB T5V 0B5	88,698.21
	Gordon Food Service		83918 - Moxie's 102ST (SEC) 13511 - 163 Street N.W. Edmonton AB T5V 0B5	84,902.53
	Hermitage Liquor Express		12727 - 50 Street Edmonton AB T5A 4L8 jamboynow@hotmail.com	51,198.40
	Hotel Equipment & Supply Co.		13421 St. Albert Trail NW Edmonton AB T5L 4X1	1,538.88
	Hudson Energy Canada Corp.		CO CX2516C PO Box 2591 Station M Calgary AB T2P 0A3	4,185.77
	Imperial Data		8 - 22935 Lougheed Hwy MAPLE RIDGE BC V2X 2W1	1.00
	Intercity Packers LTD		13503 163 Street NW Edmonton AB T5V 0B5	778.22
	J&K Building Maintenance		157, 52328 Highway 21 Sherwood Park AB T8B 1J9 jkmain@shaw.ca	9,613.34

Creditor Mailing List

In the Matter of the bankruptcy of
MCG Restaurants Ltd.
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Jack N. Agrios, O.C., Q.C.		1325 Manulife Place, 10180-101 Street Edmonton AB T5J 3S4	1.00
	Key Food Equipment Services		P.O BOX 7199 Station Terminal Vancouver BC V6B 4E2	3,594.67
	Kingsway Mall c/o Gardiner Roberts LLP		Kingsway Landlord 85761 Bay Adelaide Centre - East Tower, 22 Adelaide St. W. , Ste. 3600 Toronto ON M5H 4E3 mcsitak@grllp.com	64,659.24
	McLennan Ross LLP		600 McLennan Ross Building - 12220 Stony Plain Road Edmonton AB T5N 3Y4	357.12
	Miller Thomson LLP - Edmonton		2700 Commerce Place 10155 - 102 Street Edmonton AB T5J 4G8 Fax: (780) 424-5866	1.00
	Moxie's Leaseholds (Four Corners), Inc.		Sublease (St. Albert Trail) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Moxie's Leaseholds (Kingsway), Inc.		Sublease (Kingsway) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Moxie's Leaseholds (SEC), Inc.		Sublease (South Common) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Moxie's Leaseholds (West Edmonton Mall), Inc.		Sublease (Wested Mall) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Moxie's Leaseholds (Whitemud), Inc.		Sublease (Calgary Trail) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Moxie's Restaurants LP		31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	102,378.00
	Moxie's Restaurants, Limited Partnership		Sublease (170th Street) 31 Hopewell Way NE Calgary AB T3J 4B7 jdickinson@moxies.ca	1.00
	Multitrends		#207 - 19141 Ford Road Pitt Meadows BC V3Y 2P8	1.00
	Mystery Shopping Canada		300 -1275 West 6th Ave VANCOUVER BC V6H 1A6	1,637.85
	Nella Cutlery (BC)		#4B, 416 Meridian Road SE Calgary AB T2A 1X2 Fax: (604) 451-1292	249.95
	OLS Canada		1464 Crumlin SideRoad London ON N5V 1S1	1,260.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Praxair Distribution Inc. c/o RMS (an IQor Company)		71815594 PO Box 19253 Minneapolis MN 55419 USA Wendy.Messner@iqor.com	8,863.25
	Price's Alarms		14808 Stony Plain Rd. NW EDMONTON AB T5N 3S5	88.20
	Professional Electrical		P.O. Box 22540 Southbrook Edmonton AB T6W 0C3	3,986.33
	Quickfyre Innovations Inc. O/A Ameego		P.O. Box 70057 1-1660 Kenaston Blvd. Winnipeg MB R3P 0X6	3,069.36
	Red Bull Canada Ltd.		381 Queen Street W. Suite 200 TORONTO ON M5V 2A5	192.31
	Ric Young		loan 8441 Coronet Rd NW Edmonton AB T6E 4N7	60,000.00
	Russell Food Equipment Limited		10808-120th Street Edmonton AB T5H 3P7 Fax: (780) 428-0524	141.75
	Russell Hendrix Foodservice Equipment		PO Box 130 Brockville ON K6V 5V2	34.28
	Rye Inc.		Loan 8441 Coronet Rd NW Edmonton AB T6E 4N7	500,000.00
	Sage Software Canada Ltd.		C/O TH1023C PO Box 4283 Toronto ON M5W 5W6	1.00
	SF Property Fire Prevention		1611 37 Street Edmonton AB T6L 2N5 chart2@telus.net	5,518.80
	Shaw Business solutions		PO Box 1607, Station M Calgary AB T2P 2L7	1.00
	Shaw Cable Systems		PO Box 2468 Stn Main Calgary AB T2P 4Y2	1.00
	South Edmonton Common		SEC Landlord 10180 - 111 Street Edmonton AB T5K 1K6 reception@cameron-corporation.com	47,052.36
	Specialty Beverage Solutions Inc.		7519 Flint Road SE Calgary AB T2H 1G3 accting@sbsolutions.ca	456.34
	Squirrel Systems Canada		05-0063812 and 05-0063806 8585 Baxter Place Burnaby BC V5A 4V7	2,851.37
	Stanley Access Technologies		PO Box 9218, Postal Station A Toronto ON M5W 3M1	569.70
	Steritech		PO BOX 278 Station Main Milton ON L9T 4N9	504.00
	Susan Morris		loan 52027 RR270 Spruce Grove AB T7X 3L7	250,000.00
	T8N Magazine		43 English Way St. Albert AB T8N 7G7	1.00

Creditor Mailing List

In the Matter of the bankruptcy of
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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Telus Communications		PO Box 7575 VANCOUVER AB T6B 8N9	219.64
	Temp-Rite Refrigeration & Air Conditioning		10557 172 Street Edmonton AB T5S 1P1 neil@temprite.ca	3,517.98
	TML Consulting3054		PO Box 3054 Sherwood Park AB T8H 2T1	1,239.00
	Top Mark Security		PO Box 71592 Oxford Park PO EDMONTON AB T6V 0E3	2,819.25
	Topmade Plastics & Neon Signs Ltd.	Sherry Wu	4027 11 Street SE Calgary AB T2G 3H1	1,496.25
	Universal Bindery (Sask) Ltd.		516 Duchess Street SASKATOON SK S7K 0R1	113.86
	Universal Commercial Lighting		2789 Saint Antoine Ave Vaudreuil-Dorion QC J7V 8P2	457.66
	Universal Lighting		2789 Saint Antoine Ave. Vaudreuil-Antoine QC J7V 8P2	457.66
	Universal Workwear		Bay 11, 2135-32 Avenue N.E. Calgary AB T2E 6Z3	3,155.72
	Visual Impact Inc.	Linda Honigman	160 4311 Viking Way Richmond AB V6V 2K9 lhonigman@visualimpactinc.com	72.39
	West Edmonton Mall		Wested Mall Landlord/utilities #1755, 8882 170 Street Edmonton AB T5T 4J2 rosemary.cheramy@wem.ca	218,959.26

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2582587
Estate No. 24-2582587

- FORM 31 / 36 -
Proof of Claim / Proxy
In the Matter of the bankruptcy of
MCG Restaurants Ltd.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of MCG Restaurants Ltd. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 27th day of April 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782
E-mail: edmpoc@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.