

District of Alberta  
Division No. 01 - Edmonton  
Court No. 24-2582587  
Estate No. 24-2582587

FORM 34  
Report of Trustee on Non-filing of Cash-flow Statement or Proposal  
(Paragraph 50.4(8)(b) of the act)

In the Matter of the proposal of  
MCG Restaurants Ltd.  
of the City of Edmonton, in the Province of Alberta

We, Deloitte Restructuring Inc., the Trustee under a notice of intention to make a proposal filed by MCG Restaurants Ltd., an insolvent company, hereby report to the official receiver as follows:

1. That the insolvent company did, on the 12th day of November 2019, file with the official receiver a notice of intention to make a proposal.

2. That:

- a projected cash-flow statement was not filed within the period of 10 days after the filing of the notice of intention.
- a proposal was not filed within the period of 30 days after the day on which the notice of intention was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act. *(If an extension of the time has been granted by the court, attach a copy of the court order.)*

Dated at the City of Edmonton in the Province of Alberta, this 24th day of April 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



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