



Deloitte Restructuring Inc.  
410 West Georgia Street  
Vancouver, BC V6B 0S7  
Canada

Tel: 604-235-4197  
Fax: 604-602-1583  
www.deloitte.ca

February 3, 2023

**TO ALL KNOWN CREDITORS OF MEDI PURE HOLDINGS INC.**

**Re: In the Matter of the Bankruptcy of Medipure Holdings Inc.**

On August 19, 2022, Medipure Holdings Inc. (the "**Company**") sought and obtained protection under the *Companies' Creditors Arrangement Act* (the "**CCAA**") before the Supreme Court of British Columbia. Deloitte Restructuring Inc. ("**Deloitte**") was appointed as monitor ("**Monitor**") in the Companies' CCAA proceedings (the "**CCAA Proceedings**"). The CCAA Proceedings were a continuation of the proceedings which the Company commenced on May 11, 2022 pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"). The assets of the Company were sold through the CCAA Proceedings and the Monitor was conditionally discharged on November 1, 2022.

On February 2, 2023, the Monitor filed an assignment into bankruptcy for the Company for the general benefit of creditors pursuant to the provisions of the BIA and an order from the CCAA Proceedings. Deloitte Restructuring Inc. was appointed as licensed insolvency trustee of the estate of the bankrupt (the "**Trustee**") by the official receiver.

The Trustee encloses a notice of the first meeting of creditors (the "**Meeting**") which is to be held on February 16, 2023, at 10:00 a.m. PDT using the Zoom webinar platform. To join the Meeting, you must register using the Zoom link in the notice. The Trustee recommends that you register at least 15 minutes before the Meeting starts.

The purpose of the Meeting is to consider the affairs of the Company, affirm the appointment of the Trustee or substitute another, to appoint inspectors to the estate, and for the creditors to give directions to the Trustee with regards to the administration of the estate.

The Trustee also encloses with this letter:

- A copy of the statement of affairs showing the assets and liabilities of the Company as of January 31, 2023;
- A list of creditors of the Company; and
- A proof of claim and general proxy form.

To be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these bankruptcy proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Further information and materials regarding the bankruptcy and other proceedings of the Company may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca/medipure>.

Yours truly,

**DELOITTE RESTRUCTURING INC.**

In its capacity as Licensed Insolvency Trustee of  
Medipure Holdings Inc.  
and not in its personal capacity

A handwritten signature in blue ink, appearing to read "J. Keeble", is positioned above the typed name.

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV  
Senior Vice President

Enclosures

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No. 11-2907717

FORM 68  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia

Take notice that:

1. Medipure Holdings Inc. filed an assignment on the 2nd day of February 2023 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors (the "**Meeting**") of the bankrupt will be held on the following date and time using the Zoom webinar meeting platform:

**Date and time:** February 16, 2023 at 10:00 AM (PT)

**Zoom Link:** <https://deloitte.zoom.us/j/91530897289?pwd=ZEREbW82cVdnUzdDTmlTdlRzc3Q5dz09>

**Meeting ID:** 915 3089 7289

**Password:** 968126

**Dial in:** +1 647 374 4685.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Deloitte Restructuring Inc.

---

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV  
Senior Vice President

Level 19 - 410 West Georgia Street  
Vancouver BC V6B 0S7  
Phone: (604) 669-4466 Fax: (604) 602-1583

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. TBD  
 Estate No. 11-2907717

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 Medipure Holdings Inc.  
 of the City of North Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of January 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">19,759,808.64</td> </tr> <tr> <td>Balance of secured claims as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total unsecured creditors .....</td> <td style="text-align: right; border-bottom: 3px double black;">19,759,808.64</td> </tr> <tr> <td>2. Secured creditors as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....</td> <td style="text-align: right; border-bottom: 1px solid black;">3.00</td> </tr> <tr> <td>Total liabilities .....</td> <td style="text-align: right; border-bottom: 3px double black;">19,759,811.64</td> </tr> <tr> <td>Surplus .....</td> <td style="text-align: right; border-bottom: 3px double black;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A" .....	19,759,808.64	Balance of secured claims as per list "B" .....	0.00	Total unsecured creditors .....	19,759,808.64	2. Secured creditors as per list "B" .....	0.00	3. Preferred creditors as per list "C" .....	0.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	3.00	Total liabilities .....	19,759,811.64	Surplus .....	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. 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I, \_\_\_\_\_, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 31st day of January 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Vancouver in the Province of British Columbia, on this 1st day of February 2023.

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. TBD  
 Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Medipure Holdings Inc.  
 of the City of North Vancouver, in the Province of British Columbia  
 List "A"  
 Unsecured Creditors  
 Medipure Holdings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0945345 BC Ltd - Blake Elyea	4828 Baytree Court Burnaby BC V5G 4H3	10,805.60	0.00	10,805.60
2	A Sean Eilers	Unknown Vancouver BC V6B 0S7	1,378,502.16	0.00	1,378,502.16
3	ACM Management Inc...	220 - 333 Terminal Ave Vancouver BC V6A 4C1	40,545.49	0.00	40,545.49
4	BDO Canada LLP	Unit 1100 - Royal Centre. 1055, West Georgia Street P.O. Box 11101 Vancouver BC V6E 3P3	49,985.00	0.00	49,985.00
5	Bill Digdon	2 Tupper Blvd Amherst NS B4H 4J5	68,435.12	0.00	68,435.12
6	Bradley Associates	Unknown Vancouver BC V6B 0S7	1,389,808.90	0.00	1,389,808.90
7	Canada Revenue Agency (GST)	9755 King George Boulevard Surrey BC V3T 5E1	369,729.52	0.00	369,729.52
8	Climate Change Investigation, Innovation and Investment Company, LLC	12 San Rafael Ave Belvedere CA 94920 USA	2,201,632.32	0.00	2,201,632.32
9	Computershare	Computershare Accounts Receivable 100 University Ave, 11th Floor Toronto ON M5J 2Y1	871.50	0.00	871.50
10	DLA Piper	Suite 2800, Park Place, 666 Burrard St Vancouver BC V6C 2Z7	8,914.11	0.00	8,914.11
11	Doug Coupe LLC	2413 Louisville Street Daniel Island Daniel Island SC 29492 USA	15,434.15	0.00	15,434.15
12	Dr. Gerald W. Zamponi	University of Calgary, Department of Physiology and Pharmacology, 3330 Hospital Dr. NW, Calgary, T2N 4N1 Calgary BC T2N 4N1	46,666.63	0.00	46,666.63
13	DuMoulin Black LLP	10th Floor, 595 Howe Street Vancouver BC V6C 2T5	36,254.24	0.00	36,254.24
14	EA Trust	Unknown Vancouver BC V6B 0S7	1,121,333.74	0.00	1,121,333.74
15	Farris LLP	700 West Georgia Street, 25th Floor Vancouver BC V7Y 1B3	31,047.06	0.00	31,047.06
16	GCB Capital LLC	4730 S. Fort Apache Rd, Suite 300 Las Vegas NV 89147 USA	4,063,056.87	0.00	4,063,056.87
17	GCB Capital LLC (Assigned Convertible Notes)	4730 S. Fort Apache Rd, Suite 300 Las Vegas NV 89147 USA	961,049.50	0.00	961,049.50
18	GOK Enterprises Inc	Unknown Vancouver BC V6B 0S7	284,929.41	0.00	284,929.41
19	Guozhen Li	Unknown Vancouver BC V6B 0S7	769,490.28	0.00	769,490.28
20	HFS Management Inc.	4730 S. Fort Apache Rd, Suite 300 Las Vegas NV 89147 USA	1,350,562.22	0.00	1,350,562.22

31-Jan-2023

Date

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. TBD  
 Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Medipure Holdings Inc.  
 of the City of North Vancouver, in the Province of British Columbia  
 List "A"  
 Unsecured Creditors  
 Medipure Holdings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	iDeals Solutions Group	iDeals Solutions Group 815 N Royal Street, Suite 202 Alexandria VA 22314 USA	1,368.94	0.00	1,368.94
22	Integrated DNA Technologies, Inc.	P.O.Box 8491, Station A Toronto Toronto ON M5W 3P1	11,858.57	0.00	11,858.57
23	Jacqueline Monash	Unknown Vancouver BC V6B 0S7	45,412.78	0.00	45,412.78
24	John Maynard (Loan)	3845 Bishop Place North Vancouver BC V7G 2B3	20,050.00	0.00	20,050.00
25	Lesia Buriannyk	203-1637 East Pender Street Vancouver BC V5L 1W2	3,465.00	0.00	3,465.00
26	Lorne Nystrom	66 Norwood Cres Regina Regina SK S4R 0A1	7,000.00	0.00	7,000.00
27	Manning Elliott	1700-1030 W. Georgia St Vancouver BC V6E 2Y3	21,500.00	0.00	21,500.00
28	Mark Garrity	Unknown Vancouver BC V6B 0S7	155,604.12	0.00	155,604.12
29	MarketWired LP	Suite 900, P.O. Box 403 25 York Street Toronto ON M5J 2V5	5,182.80	0.00	5,182.80
30	MEP Business Counsel	1055 W. Georgia Street, Suite 1750 Vancouver BC V6E 3P3	19,310.67	0.00	19,310.67
31	Meridian OneCap Credit Corp.	PO Box 30597 RPO Madison, Burnaby, B.C. V5C 6J5 Burnaby BC V5C 6J5	813.52	0.00	813.52
32	Neal Stevens	Unknown Vancouver BC V6B 0S7	220,163.23	0.00	220,163.23
33	Osler, Hoskin & Harcourt LLP	Osler, Hoskin & harcourt LLP Finance & Accounting 1 First Canadian Place P.O. Box 50 Toronto ON M5X 1B8	209,788.82	0.00	209,788.82
34	Peretz-Lalli Group	106 Boot Cove Road, Saturna Island, BC, V0N 2Y0 Saturna Island BC V0N 2Y0	766,100.90	0.00	766,100.90
35	Praxair Canada Inc.	Linde Canada Inc PO Box 2531 Stn M Calgary AB T2P 0S6	1,306.13	0.00	1,306.13
36	Rakshit Kodekalra (Loan)	5291 Norfolk Street Burnaby BC V5G 1G3	8,950.00	0.00	8,950.00
37	Shakta Limited Partnership	Unknown Vancouver BC V6B 0S7	427,354.06	0.00	427,354.06
38	SHP Capital LLC - Note assigned from Christopher Ho c/o Bennett Jones	666 Burrard St #250 Vancouver BC V6C 2X8	213,677.03	0.00	213,677.03
39	SHP Capital LLC (Secured Promissory Note)	c/o Bennett Jones 666 Burrard St #2500 Vancouver BC V6C 2X8	3,368,092.79	0.00	3,368,092.79
40	TD Canada Trust - CEBA Loan	700 W Georgia Street Vancouver BC V7Y 1A2	40,000.00	0.00	40,000.00
41	Telus	Account # 32783469 PO Box 8950, Stn Terminal Vancouver BC V6B 3C3	1,330.81	0.00	1,330.81

31-Jan-2023

Date

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "A"  
Unsecured Creditors  
Medipure Holdings Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Westworks Constructions Inc.	186, Pemberton Avenue North Vancouver BC V7P 2R5	12,424.65	0.00	12,424.65
<b>Total:</b>			<b>19,759,808.64</b>	<b>0.00</b>	<b>19,759,808.64</b>

31-Jan-2023

Date

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "B"  
Secured Creditors

Medipure Holdings Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

31-Jan-2023

Date



District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "C"  
Preferred Creditors for Wages, Rent, etc.

Medipure Holdings Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

31-Jan-2023

Date

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "D"  
Contingent or Other Liabilities

Medipure Holdings Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Boris Weiss	2348 Orchard Lane West Vancouver BC V7V 4X6	1.00	0.00		Other
2	Eagles Ledge	2348 Orchard Lane West Vancouver BC V7V 4X6	1.00	0.00		Other
3	Mysia Gruber	2348 Orchard Lane West Vancouver BC V7V 4X6	1.00	0.00		Other
<b>Total:</b>			<b>3.00</b>	<b>0.00</b>		

31-Jan-2023

Date

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. TBD  
 Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 Medipure Holdings Inc.  
 of the City of North Vancouver, in the Province of British Columbia  
 List "E"  
 Debts Due to the Bankrupt  
 Medipure Holdings Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00		0.00		

31-Jan-2023

Date

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Medipure Holdings Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

31-Jan-2023

Date

District of: British Columbia  
Division No. 03 - Vancouver  
Court No. TBD  
Estate No. 11-2907717

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of British Columbia  
List "G"  
Real Property or Immovables Owned by Bankrupt  
Medipure Holdings Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

31-Jan-2023

Date

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. TBD  
 Estate No. 11-2907717

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
 Medipure Holdings Inc.  
 of the City of North Vancouver, in the Province of British Columbia  
 List "H"  
 Property  
 Medipure Holdings Inc.  
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

31-Jan-2023

Date

Court No. TBD

Estate No. 11-2907717

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In the Matter of the Bankruptcy of  
Medipure Holdings Inc.  
of the City of North Vancouver, in the Province of  
British Columbia

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Deloitte Restructuring Inc. - Licensed Insolvency  
Trustee

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Level 19 - 410 West Georgia Street  
Vancouver BC V6B 0S7  
Phone: (604) 669-4466 Fax: (604) 602-1583

Please submit this Proof of Claim (Form 31) to the Deloitte office administering the bankruptcy estate.

## BANKRUPTCY AND INSOLVENCY ACT PROOF OF CLAIM FORM

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

All notices or correspondence regarding this claim are to be forwarded to the following address: \_\_\_\_\_

*Provide the complete address, including postal code, to which any notice or correspondence is to be forwarded.*

IN THE MATTER OF THE BANKRUPTCY OF MEDIPIRE HOLDINGS INC.

of the \_\_\_\_\_ City of North Vancouver, BC \_\_\_\_\_, and the claim of \_\_\_\_\_ (NAME OF CREDITOR)

I, \_\_\_\_\_, residing in the City of \_\_\_\_\_ in the Province of \_\_\_\_\_,

DO HEREBY CERTIFY THAT:

- I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ of \_\_\_\_\_ (POSITION OR TITLE) (NAME OF CREDITOR OR REPRESENTATIVE))
- I have knowledge of all circumstances connected with the claim referred to below.
- The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the 2nd day of February 2023, and still is indebted to the above-named creditor in the sum of \$ \_\_\_\_\_ as specified in the statement of account (or affidavit) **attached and marked Schedule "A"** after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

*Ensure you attach a Schedule "A" consisting of relevant documents. The amount on Schedule "A" must correspond with the amount on your Proof of Claim.*

*You must indicate if you are /are not claiming a priority. Ensure you tick the appropriate box. Section 136 may provide a priority to certain creditors such as employees and landlords.*

4. Complete appropriate category:

- A. UNSECURED CLAIM of \$ \_\_\_\_\_**  
 That in respect of this debt, I do not hold any assets of the debtor as security and:  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
 Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under Section 136 of the Act.
- B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including calculations upon which the claim is based.)
- C. SECURED CLAIM of \$ \_\_\_\_\_**  
 That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.)
- D. CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$ \_\_\_\_\_**  
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ (Attach a copy of the sales agreement and delivery receipts.)
- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**  
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*
- F. CLAIM AGAINST DIRECTOR of \$ \_\_\_\_\_** (To be filed when a proposal provides for the compromise of claims against directors).  
 That I hereby make a claim under Subsection 50(13), particulars of which are as follows: (Attach full particulars of the claim, including the calculations upon which the claim is based.)
- G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: *(Give full particulars of the claim, including the calculations upon which the claim is based.)*

*If you are a Secured Creditor, you must provide a certified true copy of your registered security and provide full details.*

*Ensure you indicate whether you or your company are related to the debtor.*

*Provide a listing of all monies or credits received from the debtor within three months prior to bankruptcy.*

*Insert city, province, and date. Sign the document and have someone witness your signature. Insert your phone number and facsimile number.*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: *(Provide details of payment, credits and transfers at undervalue.)*

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ (CITY & PROVINCE)

\_\_\_\_\_  
 (SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM)

\_\_\_\_\_  
 (SIGNATURE OF WITNESS)

\_\_\_\_\_  
 (CREDITOR'S PHONE NUMBER)

\_\_\_\_\_  
 (CREDITOR'S FACSIMILE NUMBER)

**NOTE:** If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

**WARNINGS:** A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.**



**GENERAL PROXY (with Power of Substitution)**

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY OF MEDIASURE HOLDINGS INC. ,

I, \_\_\_\_\_, of the City of \_\_\_\_\_, in the Province of \_\_\_\_\_,  
(NAME OF CORPORATION) (CITY) (PROVINCE)

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_  
(NAME OF PROXY) (CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of \_\_\_\_\_, in the Province of \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
(CORPORATE NAME) (SIGNATURE OF WITNESS)

\_\_\_\_\_  
(ADDRESS) (SIGNATURE OF PROXY GRANTOR)

**PROXY**

*The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.*

**GENERAL**

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

**DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM  
(CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED)**

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

**GENERAL**

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

**PARAGRAPH 1**

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

**PARAGRAPH 3**

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

**PARAGRAPH 4**

- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are available from Deloitte upon request.

**PARAGRAPH 5**

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

**PARAGRAPH 6**

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
  - Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
  - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.