SUPREME COURT
OF NOVA SCOTIA
SEP 15 2026
HALIFAX, N.S.

2026 Hfx No. 556785

SUPREME COURT OF NOVA SCOTIA
IN BANKRUPTCY AND INSOLVENCY

Between:

Royal Bank of Canada

Plaintiff

- and -

Maritime Truss Limited, Douglas Harris, Gregory Sullivan and Glendon E. MacKenzie

Defendants

SISP Approval Order

Sgd. DAJ ACJ

Before the Honourable Associate Chief Justice Darlene A. Jamieson in Chambers:

WHEREAS Deloitte Restructuring Inc. ("**Deloitte**") was appointed as receiver and manager (in such capacity, the "**Receiver**") of all of the assets, undertakings and properties of Maritime Truss Limited (the "**Company**") acquired for, or used in relation to a business carried on by the Company, pursuant to the order of this Honorable Court issued September 15, 2026 (the "**Receivership Order**");

AND WHEREAS the Plaintiff filed a motion seeking an order granting approval of the proposed sale and investment solicitation process to be conducted by the Receiver to realize upon the assets of the Company;

AND UPON reading the pre-filing report of the Receiver (the "**Pre-Filing Report**") and the affidavits and other materials on file herein;

AND UPON hearing the submissions on behalf of the Plaintiff, the Receiver, and such other parties who were present and wished to be heard;

NOW UPON MOTION IT IS HEREBY ORDERED THAT:

1. The sale and investment solicitation process described in the Pre-Filing Report (the "**SISP**") is hereby approved.

2. The Receiver is hereby authorized and empowered to proceed, carry out, and implement the SISP and all corresponding sales, marketing, or tendering processes, including any and all actions related thereto, substantially in accordance with the SISP.

3. The Receiver is further hereby authorized and empowered to take such steps as it considers necessary or appropriate in carrying out its obligations under the SISP, subject

to approval of this Court being obtained before the completion of any transaction(s) resulting from the SISP.

4. The Receiver and its affiliates, partners, directors, employees, agents and controlling persons shall have no liability with respect to any and all losses, claims, damages or liabilities, of any nature or kind, to any person in connection with or as a result of the conducting of the SISP, except to the extent such losses, claims, damages or liabilities result from the gross negligence or wilful misconduct of the Receiver in performing its obligations under the SISP, as determined by this Court.

5. Pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Receiver and its advisors are hereby authorized and permitted, subject to the execution of a non-disclosure agreement, to disclose and transfer to prospective SISP participants (each, a "**SISP Participant**") and their advisors personal information of identifiable individuals but only to the extent desirable or required to negotiate or attempt to complete a transaction pursuant to the SISP (a "**Transaction**"). Each SISP Participant to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation for the purpose of effecting a Transaction, and if it does not complete a Transaction, shall return all such information to the Receiver, or in the alternative destroy all such information and provide confirmation of its destruction if requested by the Receiver. Any successful SISP Participant shall maintain and protect the privacy of such information and, upon closing of the Transaction(s) contemplated in the successful bid(s), shall be entitled to use the personal information provided to it that is related to the property acquired pursuant to the SISP in a manner that is in all material respects identical to the prior use of such information by the Company, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed and provide confirmation of its destruction if requested by the Receiver.

Issued September 15, 2026

Deputy Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document, identified by the seal of the court, is a true copy of the original document on the file herein.

SEP 15 2026

Adanna Nnamani

Deputy Prothonotary

ADANNA NNAMANI
Deputy Prothonotary