

CANADA

SUPERIOR COURT

**PROVINCE OF QUEBEC
DISTRICT OF ABITIBI**

IN THE MATTER OF THE PROPOSAL OF:

No: 615-11-001401-142
Dossier No. 33-190914

MINÉRAUX MAUDORE LTÉE.

Debtor

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.

Trustee

LIST OF EXHIBITS

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- P-1: Documents mailed to the creditors of Maudore;
 - P-2: Documents mailed to the creditors of Aurbec;
 - P-3: Cash flows of Aurbec and Maudore ending dated January 4, 2015;
 - P-4: Report of the Trustee on the Monitoring of the Insolvent Person's Business and Financial Affairs for Maudore;
 - P-5: Report of the Trustee on the Monitoring of the Insolvent Person's Business and Financial Affairs for Aurbec.

MONTREAL, November 19, 2014



WOODS LLP
 Attorneys for the Debtor

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
DIVISION N° : 12-Abitibi
COUR N° : 615-11-001402-140
DOSSIER N° : 33-190909
BUREAU N° :

COUR SUPÉRIEURE
Chambre commerciale

**DANS L'AFFAIRE DE LA
PROPOSITION DE :**

MINÉRAUX MAUDORE LTÉE, personne morale
légalement et dûment constituée ayant son siège social au
1495, 4^e Rue, Val-D'Or, QC J9P 6X1

Personne insolvable

– et –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CPA, CA, CIRP, responsable
désigné) ayant un établissement au 1, Place Ville Marie,
bureau 3000, Montréal, Québec H3B 4T9

Syndic

AVIS DE L'INTENTION DE FAIRE UNE PROPOSITION
(Paragraphe 50.4(1) de la *Loi sur la faillite et l'insolvabilité*)

AVIS est par les présentes donné que **MINÉRAUX MAUDORE LTÉE** a déposé le 8 septembre 2014 un avis d'intention de faire une proposition à ses créanciers, dont copie est jointe, et que nous avons consenti à agir comme syndic.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et feuille de renseignements.

FAIT À MONTRÉAL, ce 11^e jour de septembre 2014.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Syndic

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION No.: 12-Abitibi
COURT No.: 615-11-001402-140
ESTATE No.: 33-190909
OFFICE No.:

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
PROPOSAL OF:**

MAUDORE MINERALS LTD., a legal person, duly
incorporated according to law, having its head office at 1495
4th Street, Val-D'Or, QC J9P 6X1

Insolvent person

– and –

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
(Jean-François Nadon, CPA, CA, CIRP, designated
responsible person) having its head office at 1 Place Ville
Marie, Suite 3000, Montréal, Québec H3B 4T9

Trustee

NOTICE OF INTENTION TO MAKE A PROPOSAL
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

NOTICE is hereby given that **MAUDORE MINERALS LTD.** has filed on September 8, 2014 a Notice of Intention to Make a Proposal to its creditors, a copy of which is attached, and that we have consented to act as trustee.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information sheet.

DATED AT MONTREAL, this 11th day of September
2014.

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.
Trustee

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
AMP Automatic Mailing & Printing Inc.	Automatic Mailing & Printing 5550 rue St-Patrick Street Montreal QC H4E 1A9		6,641.35
Bay Tact Corporation	440 Route 198 Woodstock Valley CT 06282		719.41
Blake, Cassels & Graydon LLP.	23 College Hill 5th Floor London EC4R2RP		475,966.92
Broadridge	P.O. BOX 57461 POSTAL STATION "A" TORONTO ON M5W 5M5		709.27
Broadridge ICS	P.O. Box 416423 Boston MA 02241-6423		3,647.57
Candor Financial Management PTY Ltd	981 Wellington Street West Perth, Western Australia 6005		5,915.76
CNW Telbec	2000, Avenue McGill College, 3e étage Montréal QC H3A 3H3		26,073.46
CST Trust Company	T46205, P.O. Box 46205 Postal Station "A" Toronto ON M5W 4K9		23,201.69
Fasken Martineau DuMoulin LLP	333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto ON M5H 2T6		70,003.48
Gestion SDM inc.	13, rue des Iles Rivière-Héva QC J0Y 2H0		724.34
GRF Capital Advisors inc.	123 Front St W Suite 905 Toronto ON M5J 2M2		13,560.00
Ingrid Martin CPA inc.	1801, avenue McGill College Bureau 950 Montréal QC H3A 2N4		21,082.12
Julie Godard, Avocate	101-A, avenue Principale Suite 200 Rouyn-Noranda QC J9X 4P1		6,212.52
M.D. Entreposage	1143- 1145, boul. Industriel C.P. 1746 Lebel-sur-Quévillon QC J0Y 1X0		15,456.09
Manulife Financial	250 Bloor St., 8th Floor Dept. 91312 Toronto ON M4W 1E5		3,169.86

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
PrecisionIR Inc.	c/o T56394C P.O.Box 56394, STN A Toronto ON M5W 4L1		1,800.00
Raymond Chabot Grant Thornton	Place du Québec 888, 3e Avenue Val-d'Or QC J9P 5E6		115,774.09
Revenu Canada	Centre de technologie 875, Chemin Héron Ottawa ON K1A 1B1		1,055.39
Revenu Québec	C.P 5500, succursale Desjardins Montréal QC H5B 1A8		2,695.23
Schuite Roth & Zabel LLP	919 Third Avenue New York NY 10022		6,574.82
Slivitzky, Anne - Master Card BMO	Carte de crédit		972.91
Techalite Web Consulting	Get address from supplier,		455.70
Thornton Grout Finnigan LLP	100 Wellington Street West Suite 3200, PO Box 329 Toronto ON M5K 1K7		5,748.75
Total			808,160.73

Deloitte.

Samson Bélair/Deloitte & Touche Inc.
1 Place Ville Marie
Suite 3000
Montreal QC H3B 4T9
Canada

Tel: 5143937115
Fax: 5143904103
www.deloitte.ca

September 8, 2014

Mr. Patrick Lebrun
Official Receiver
Office of the Superintendent of Bankruptcy
Industry Canada
1550, avenue d'Estimauville, 7e étage
Québec QC G1J 0C4

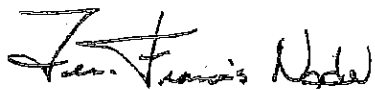
Re: Notice of intention to make a proposal of Maudore Minerals ltée

Dear Sir:

This letter confirms that SAMSON BÉLAIR/DELOITTE & TOUCHE INC., agrees to act as trustee to the Notice of intention to make a proposal, in the file above-mentioned.

Sincerely yours,

Samson Bélair/Deloitte & Touche Inc.
Trustee



Jean-François Nadon, CPA, CA, CIRP

- Creditor Mailing List -

In the matter of the Proposal of:
Minerals Maudore Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Director	George Fowlie		91 Hazelton Avenue Toronto ON M5R 2E4	
Official Receiver	Montreal		Sun Life Building 1155 Metcalfe, bureau 950 Montreal QC H3B 2V6	
Court	Cour Supérieure du Québec - Val-D'Or		900, 7e Rue Val-d'Or Québec J9P 3P8	
Unsecured	AMP Automatic Mailing & Printing Inc.		Automatic Mailing & Printing 5550 rue St-Patrick Street Montreal QC H4E 1A9	6,641.35
	Bay Tact Corporation		440 Route 198 Woodstock Valley CT 06282	719.41
	Blake, Cassels & Graydon LLP		23 College Hill 5th Floor London EC4R2RP	475,966.92
	BMO Financial Group c/o BankruptcyHighway.com Broadridge	Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	972.91
	Broadridge ICS		P.O. BOX 57461 POSTAL STATION "A" TORONTO ON M5W 5M5	709.27
	Candor Financial Management PTY Ltd		P.O. Box 416423 Boston MA 02241-6423	3,647.57
	CNW Telbec		981 Wellington Street West Perth, Western Australia 6005	5,915.76
	CST Trust Company		2000, Avenue McGill College, 3e étage Montréal QC H3A 3H3	26,073.46
	Fasken Martineau DuMoulin LLP		T46205, P.O. Box 46205 Postal Station "A" Toronto ON M5W 4K9	23,201.69
	Gestion SDM inc.		333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto ON M5H 2T6	70,003.48
	GRF Capital Advisors inc.		13, rue des Iles Rivière-Héva QC J0Y 2H0	724.34
	Ingrid Martin CPA inc.		123 Front St W Suite 905 Toronto ON M5J 2M2	13,560.00
	INVeSHARE		1801, avenue McGill College Bureau 950 Montréal QC H3A 2N4	21,082.12
	Julie Godard, Avocate		P.O. Box 568 Alpharetta GA 30009-0568	53.32
	M.D. Entreposage		101-A, avenue Principale Suite 200 Rouyn-Noranda QC J9X 4P1	6,212.52
	Manulife Financial		1143- 1145, boul. Industriel C.P. 1746 Lebel-sur-Quévillon QC J0Y 1X0	15,456.09
			250 Bloor St., 8th Floor Dept. 91312 Toronto ON M4W 1E5	3,169.86

- Creditor Mailing List -

In the matter of the Proposal of:
Minerals Maudore Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	MASTERCARD BMO GROUPE FINANCIER		P.O.Box 11064, station Centre-Ville Montreal QC H3C 5A2	
	Mediant Communications LLC		P.O.Box 29976 New York NY 10087-9976	166.30
	NORTH AMERICAN PALLADIUM		715Hewiston Street, Suite 2002 Thunder Bay ON P7B 6B5	100,000.00
	PrecisionIR Inc.		c/o T56394C P.O.Box 56394, STN A Toronto ON M5W 4L1	1,800.00
	Raymond Chabot Grant Thornton		Place du Québec 888, 3e Avenue Val-d'Or QC J9P 5E6	115,774.09
	Revenu Canada		Centre de technologie 875, Chemin Héron Ottawa ON K1A 1B1	1,055.39
	Revenu Québec		C.P 5500, succursale Desjardins Montréal QC H5B 1A8	2,695.23
	Schulte Roth & Zabel LLP		919 Third Avenue New York NY 10022	6,574.82
	Techalite Web Consulting		18 Lipton Mews Atwell WA 6164 . Australia	455.70
	Thornton Grout Finnigan LLP		100 Wellington Street West Suite 3200, PO Box 329 Toronto ON M5K 1K7	5,748.75

N° 615-11-001402-140

COUR SUPÉRIEURE
Chambre commerciale

MINÉRAUX MAUDORE LTÉE
Personne insolvable

— et —

SAMSON BÉLAIR/DELOITTE & TOUCHE
INC.

Syndic

AVIS DE L'INTENTION
DE FAIRE UNE PROPOSITION
(Paragraphe 50.4 (1) de la Loi)

Deloitte.

Samson Bélaïr/Deloitte & Touche Inc.
1, Place Ville Marie, bureau 3000, Montréal QC H3B 4T9
Téléphone : 514-393-7115 Télécopieur : 514-390-4103

