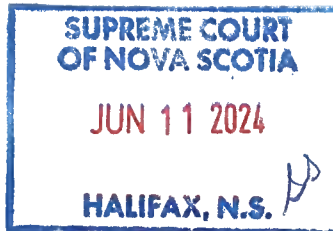


2023



Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and



**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

CONFIDENTIALITY ORDER

BEFORE THE HONOURABLE JUSTICE DARLENE JAMIESON' IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the "Receiver") of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. ("RCS") and 9514228 Canada Inc. acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023;

AND WHEREAS the Receiver has filed a motion seeking an Order, amongst other relief, for:

- (a) Approval of the sale transaction contemplated by an asset purchase agreement dated May 21, 2024 made between the Receiver and the purchaser defined therein (the "**Asset Purchase Agreement**") and transferring to the purchaser all of RCS' right, title, and interest in and to certain real property, personal property, equipment and licenses (with the exclusion of a tunnel freezer, as more particularly described in the materials filed in support of the motion); and

- (b) sealing certain portions of the sixth report of Deloitte dated June 4, 2024 (the "Sixth Report"), as contained in the confidential supplement to the Sixth Report dated June 4, 2024 (the "Confidential Supplement");

NOW UPON reading the Sixth Report and the other materials on file herein;

AND UPON HEARING from counsel for the Receiver and such other counsel who were present and wished to be heard;

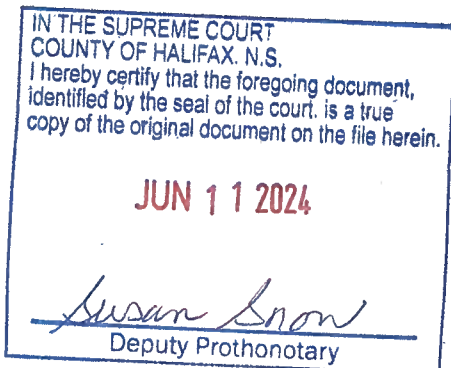
IT IS HEREBY ORDERED THAT:

1. The Confidential Supplement to the Sixth Report and the materials set forth therein shall be and remain sealed and kept confidential for three (3) months from the issuance of this Order.

DATED at Halifax, Nova Scotia, this 11th day of June, 2024.

Susan Snow
Deputy Prothonotary

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Deputy Prothonotary



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Deputy Prothonotary