

2023

Hfx No.

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD. AND ROCKY
COAST SEAFOODS LTD.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

MERIDIEN ATLANTIC FISHING LTD. and
ROCKY COAST SEAFOODS LTD.

Respondents

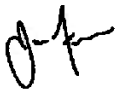
CONSENT OF RECEIVER

TAKE NOTICE THAT the undersigned Deloitte Restructuring Inc., a body corporate under the laws of Canada, maintaining an office in the city of Halifax, in the County of Halifax, in the Province of Nova Scotia, a duly qualified and licensed trustee in bankruptcy, hereby consents to act as court appointed receiver of the assets of the Respondents.

DATED at Halifax, Nova Scotia this 23rd day of January, 2023.

DELOITTE RESTRUCTURING INC.

Per:



Name: James Foran

Title: Senior Vice President