

2023

Hfx No. 521470

Supreme Court of Nova Scotia  
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY  
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

**THE TORONTO-DOMINION BANK**

**Applicant**

and

**MERIDIEN ATLANTIC FISHING LTD.,  
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

**Respondents**

**ORDER FOR INTERIM DISTRIBUTION AND APPROVAL**

**BEFORE THE HONOURABLE JUSTICE**

**IN CHAMBERS:**

**WHEREAS** Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the “**Receiver**”) of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. (the “**Companies**”) acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023 (the “**Receivership Order**”);

**AND WHEREAS** the Receiver has made a motion seeking an Order, amongst other things: (i) approving the interim distribution of funds as set out in the Receiver’s Fifth Report dated April 11, 2024 (the “**Fifth Report**”), and (ii) approving the Receiver’s activities to date;

**NOW UPON** reading the Fifth Report and the other materials on file herein;

**AND UPON** hearing the submissions on behalf of the Receiver and other parties who may wish to be present at the motion;

**NOW UPON MOTION IT IS HEREBY ORDERED THAT:**

1. The Receiver is authorized to distribute funds to Toronto-Dominion Bank in the amount of \$2,100,000, as set out in the Fifth Report.
2. The activities of the Receiver as set out in the Fifth Report are ratified and approved.

**DATED** at Halifax, Nova Scotia, this \_\_\_\_ day of \_\_\_\_\_, 2024.

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Prothonotary