

2023

Hfx No. 521470

Supreme Court of Nova Scotia  
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY  
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

**THE TORONTO-DOMINION BANK**

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,  
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

**ORDER FOR APPROVAL OF RECEIVER'S ACTIVITIES**

**BEFORE THE HONOURABLE JUSTICE DARLENE JAMIESON IN CHAMBERS:**

**WHEREAS** Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the "**Receiver**") of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. ("**MAF**"), Rocky Coast Seafoods Ltd. ("**RCS**") and 9514228 Canada Inc. ("**951Can**" and collectively with MAF and RCS, the "**Companies**") acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023;

**AND WHEREAS** the Receiver has filed a motion seeking an Order, amongst other relief, approval of its activities as Receiver as set out in the Sixth Report dated June 4, 2024 (the "**Sixth Report**") and the confidential supplement to the Sixth Report dated June 4, 2024 (the "**Confidential Supplement**");

**NOW UPON** reading the Sixth Report and the other materials on file herein;

**AND UPON HEARING** from counsel for the Receiver and such other counsel who were present and wished to be heard;

**IT IS HEREBY ORDERED THAT** the activities of the Receiver as set out in the Sixth Report and Confidential Supplement are hereby ratified and approved.

**DATED** at Halifax, Nova Scotia, this \_\_\_\_ day of \_\_\_\_\_, 2024.

---

Deputy Prothonotary