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File Reference: SM043375-7

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July 19, 2023

Hand Delivered

Prothonotary
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Prothonotary:

**Re: In the Matter of the Receivership of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. – Hfx No. 521470
Motion Hearing: Thursday, July 27, 2023 at 9:30 a.m.**

We are counsel for Deloitte Restructuring Inc. (“**Deloitte**”), the court appointed Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc.

Please find enclosed the following documents:

1. Notice of Motion;
2. Written submissions and Book of Authorities;
3. Third Report of Deloitte dated July 19, 2023;
4. Solicitor’s Affidavit of David Wedlake sworn July 17, 2023;
5. Affidavit of Laura Smith sworn July 18, 2023;
6. Draft Sale Approval & Vesting Order;
7. Draft Confidentiality Order; and
8. our cheque in the amount of \$66.00 for filing fees.

Kindly file the originals of the enclosed with the Court and return the issued copies to me.

Also enclosed is a sealed envelope containing the confidential supplement to the Third Report, for which a Confidentiality Order is being sought. We would ask that this envelope remain sealed and outside of the Court file pending the outcome of the within motion.

[4150-6457-9144](tel:4150-6457-9144)

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We note that this matter is proceeding under the Bankruptcy and Insolvency Act. Pursuant to the Bankruptcy and Insolvency General Rules, Rule 6, this motion is being brought with 4 days' notice.

We do not anticipate the motion will be contested and can be heard in a half or less. We expect the motion will require less than an hour of judicial preparation time. As such, we are seeking to have the matter scheduled before Justice Jamieson in General Chambers on Thursday, July 27, 2023.

Thank you for your assistance with this matter.

Yours very truly,



for David Wedlake

RDW/lms

Enclosures

c. Service List
Sara L. Scott