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File Reference: SM043375-7

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July 2, 2024

**Hand Delivered**

Honourable Justice Darlene Jamieson  
Supreme Court of Nova Scotia  
The Law Courts  
1815 Upper Water Street  
Halifax, NS B3J 1S7

My Lady:

**Re: In the Matter of the Receivership of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. – Hfx No. 521470**

We are counsel for the Receiver, Deloitte Restructuring Inc., over the property and assets of Meridian Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd., and 9514228 Canada Inc. Further to the appearance of the parties at the motion for approval of the sale of the fish plant, tunnel freezer and associated property on June 11, 2024, the Receiver can confirm that the transactions for all property have closed successfully, including the sale of the tunnel freezer.

We trust this update is satisfactory and are happy to answer any questions the Court may have.

Yours respectfully,

A handwritten signature in blue ink that reads "Sara L. Scott".

Sara L. Scott

c. Service List

Enclosures

4136-8338-5937