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File Reference: SM043375-7

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June 4, 2024

Hand Delivered

Prothonotary
Supreme Court of Nova Scotia
The Law Courts
1815 Upper Water Street
Halifax, NS B3J 1S7

Dear Prothonotary:

Re: In the Matter of the Receivership of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. – Hfx No. 521470
Motion: Tuesday, June 11, 2024 at 2:00 p.m.

We are counsel for Deloitte Restructuring Inc., the court appointed Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc.

Please find enclosed the following documents:

1. Notice of Motion;
2. Brief and Book of Authorities;
3. Solicitor's Affidavit sworn June 4, 2024;
4. Sixth Report of Deloitte dated June 4, 2024;
5. Confidential Supplement to the Sixth Report dated June 4, 2024 (sealed);
6. draft Order Approving Receiver's Activities;
7. draft Sale Approval and Vesting Order;
8. draft Confidentiality Order; and
9. our cheque in the amount of \$66.00 for filing fees.

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We note that this motion has been scheduled through Justice Jamieson. Additionally, as this matter is proceeding under the *Bankruptcy and Insolvency Act*, it requires only 4 days' notice, pursuant to Rule 6 of the *Bankruptcy and Insolvency General Rules*.

Kindly file the enclosed documents with the Court and return the stamped copies to my attention.

Thank you for your assistance with this matter.

Yours truly,



Sara L. Scott

SLS/lms

Enclosures

c. Service List