

Form 23.03

2023

Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD. AND
ROCKY COAST SEAFOODS LTD.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD. and
ROCKY COAST SEAFOODS LTD.**

Respondents

Notice of Motion

To: Service List at Schedule "A"

Motion

Deloitte Restructuring Inc. ("**Deloitte**"), as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. and Rocky Coast Seafoods Ltd. (the "**Companies**") acquired for, or used in relation to a business carried on by the Companies, moves for an order approving the proposed sale and investment solicitation process to be conducted by Deloitte to realize upon the assets of the Companies, as described in the materials filed with this motion.

The Order sought by Deloitte is relief under the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3, as amended. Deloitte relies on the timelines as set out in the *Bankruptcy and Insolvency General Rules*, Can. Reg. 368 and the four (4) days' notice as required under Rule 6.

Time and place

The motion is to be heard by a judge on Friday, April 14, 2023 at 9:30 a.m. in the Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia. The moving party has set the motion for hearing in a half hour or less in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules, or points of law:

- *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3;
- *Bankruptcy and Insolvency General Rules*, CRC, c. 368, Rule 6 (providing for 4 days' notice of the motion); and
- *Nova Scotia Civil Procedure Rules* 2.03 and 23.

Evidence

The evidence in support of the motion is as follows:

1. First Report of Deloitte dated April 5, 2023 and filed with this motion.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed April 5, 2023



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**Counsel for the Receiver,
Deloitte Restructuring Inc.**

**Schedule "A"
Service List**

Office of the Superintendent of Bankruptcy
Maritime Centre
1505 Barrington Street, 16th floor
Halifax, NS B3J 2X6
Email: ic.osbccaa-laccbsf.ic@canada.ca

6318703 Canada Inc.
1460, rue Mantane-sur-Mer
Matane, QC G4W 3M6
Email: amarcotte@meridien.cc
Attention: Angello Marcotte

Canada Revenue Agency
Insolvency Division
145 Hobsons Lake Drive
Halifax, NS B3J 215
Email: mike.maclean@cra-arc.gc.ca
Attention: Mike MacLean

BoyneClarke LLP
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Attention: Tim Hill, K.C.

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