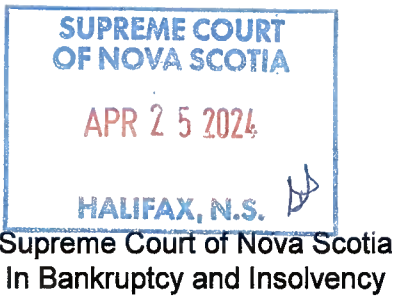


2023



Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents



ORDER AMENDING RECEIVER'S POWERS

BEFORE THE HONOURABLE JUSTICE Darlene A. Jamieson **IN CHAMBERS:**

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the "Receiver") of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. (the "Companies") acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023 (together, the "Receivership Order");

AND WHEREAS the Receiver has made a motion seeking an Order, amongst other things, amending the Receiver's powers under the Receivership Order to allow the Receiver to assign any or all of the Companies into bankruptcy, if the Receiver ultimately concludes that an assignment is necessary;

AND UPON reading the Receiver's Fifth Report dated April 11, 2024 and the other materials on file herein;

AND UPON hearing the submissions on behalf of the Receiver and other parties who may wish to be present at the motion;

NOW UPON MOTION IT IS HEREBY ORDERED THAT:

1. the Receiver's Powers as defined in the Receivership Order at paragraph 3 are amended to include:
 - (u) the Receiver shall be authorized, without obligation, to make an assignment in bankruptcy in respect of any or all of the Companies in accordance with the *Bankruptcy and Insolvency Act*.

DATED at Halifax, Nova Scotia, this 25th day of April, 2024.



Prothonotary

SUSAN SNOW
Deputy Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

APR 25 2024



Deputy Prothonotary

SUSAN SNOW
Deputy Prothonotary