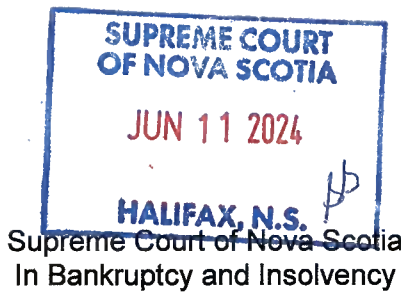


2023



Hfx No. 521470

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents



ORDER FOR APPROVAL OF RECEIVER'S ACTIVITIES

BEFORE THE HONOURABLE JUSTICE DARLENE JAMIESON IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the "Receiver") of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. ("MAF"), Rocky Coast Seafoods Ltd. ("RCS") and 9514228 Canada Inc. ("951Can" and collectively with MAF and RCS, the "Companies") acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023;

AND WHEREAS the Receiver has filed a motion seeking an Order, amongst other relief, approval of its activities as Receiver as set out in the Sixth Report dated June 4, 2024 (the "Sixth Report") and the confidential supplement to the Sixth Report dated June 4, 2024 (the "Confidential Supplement");

NOW UPON reading the Sixth Report and the other materials on file herein;

AND UPON HEARING from counsel for the Receiver and such other counsel who were present and wished to be heard;

IT IS HEREBY ORDERED THAT the activities of the Receiver as set out in the Sixth Report and Confidential Supplement are hereby ratified and approved.

DATED at Halifax, Nova Scotia, this 11th day of June, 2024.

Susan Snow
Deputy Prothonotary

SUSAN SNOW
Deputy Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

JUN 11 2024

Susan Snow
Deputy Prothonotary

SUSAN SNOW
Deputy Prothonotary