2023 Hfx No. 521470

Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

MERIDIEN ATLANTIC FISHING LTD., ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.

Respondents

Solicitor's Affidavit

- I, David Wedlake, make oath and give evidence as follows:
- 1. I am a Partner at Stewart McKelvey in Halifax, Nova Scotia. Stewart McKelvey is counsel for Deloitte Restructuring Inc. ("Deloitte"), the court appointed Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. ("Meridien"), Rocky Coast Seafoods Ltd. ("RCS") and 9514228 Canada Inc. ("951Can") (collectively, the "Companies") acquired for, or used in relation to a business carried on by the Companies.
- 2. I have personal knowledge of the evidence sworn in this affidavit except where otherwise stated to be based on information or belief.
- 3. I state, in this affidavit, the source of any information that is not based on my own personal knowledge, and I state my belief of the source.
- 4. I swear this affidavit in relation to Deloitte's motion seeking, in part, approval of the sale of (i) certain real property located at 735-739 Highway 1, Nova Scotia, identified as PID Nos. 30043939 and 30206874 (the "Real Property"), (ii) the equipment and other personal property of RCS located at the Real Property, and (iii) certain licenses.

SEARCH RESULTS

Land Registry

- On May 29, 2024, I caused to be conducted searches of the records maintained by the Land Registration Office in the Property Online database pursuant to the *Land Registration Act*, S.N.S. 2001, c 6 (the "LRA"), for properties registered in all counties of Nova Scotia for RCS. The search results contained two properties, being the Real Property (PID Nos. 30043939 and 30206874).
- 6. Attached as **Exhibit** "A" is a copy of the search results and parcel register for the Real Property, which contains a list of all recorded or registered instruments affecting the Real Property as of May 29, 2024.
- 7. Attached as **Exhibit "B"** is the Certificate of this deponent, dated June 4, 2024, containing particulars of certain instruments shown in Exhibit "A".
- 8. On May 29, 2024, I caused to be conducted searches of the records maintained by the Land Registration Office in the Property Online database pursuant to the LRA for documents registered in the judgment roll for Digby County against RCS. There are no judgments registered in the judgment roll for Digby County against RCS as of May 29, 2024.
- 9. Attached as **Exhibit** "C" are Tax Certificates from the Municipality of the District of Clare for the Real Property dated May 29, 2024, which show the following:
 - (a) Balance owing of \$2,911.50 on PID No. 30043939; and
 - (b) Balance owing of \$6,710.98 on PID No. 30206874.

Personal Property Security Registry

- 10. Attached as Exhibit "D" are the PPRS Search Results Reports conducted against RCS as of May 28, 2024, and issued in accordance with the Personal Property Security Act (Nova Scotia). Exhibit "D" discloses the following:
 - (a) a registration against RCS in favour of 951Can, identified as Registration No.29860673, charging all present and after acquired personal property of RCS;

- (b) a registration against RCS in favour of The Toronto-Dominion Bank, identified as Registration No. 32207060, charging all present and after acquired personal property of RCS;
- (c) a registration against RCS in favour of The Toronto-Dominion Bank, identified as Registration No. 32208167, charging certain equipment of RCS;
- (d) a registration against RCS and 951Can in favour of The Toronto-Dominion Bank, identified as Registration No. 32209900, charging all indebtedness of RCS to 951Can;
- (e) a registration against RCS in favour of 6318703 Canada Inc., identified as Registration No. 30768832, charging certain equipment of RCS; and
- (f) a registration against Meridien, RCS, and 951Can in favour of Deloitte Restructuring Inc., identified as Registration No. 37794849, in respect of the appointment of Deloitte as receiver of the Companies.

Bank Act

- 11. Attached at **Exhibit "E"** is confirmation from a search pursuant to the *Bank Act*, R.S.C., 1985, c. B-2 for the Province of Nova Scotia conducted against RCS as of May 28, 2024. Exhibit "E" discloses the following:
 - (a) a notice of intention to give security granted by RCS on favour of The Toronto-Dominion Bank, identified as Registration No. 01325586.

Bankruptcy and Insolvency Records

12. Attached at **Exhibit** "F" are results of a Bankruptcy and Insolvency Records Search conducted against RCS on May 28, 2024. The results contained only one record in the Office of the Superintendent of Bankruptcy in respect of RCS, being the appointment of Deloitte as receiver, identified as Estate No. 51-126401.

WCB

13. Attached at **Exhibit "G"** is a letter from the Workers' Compensation Board of Nova Scotia dated May 28, 2024, indicating that RCS has an outstanding assessment.

SWORN before me at Halifax, Nova Scotia, this 4th day of June, 2024.

Marnanam

A Barrister of the Supreme Court of Nova Scotia

David Wedlake

Annelise Harnanan A Barrister of the Supreme Court of Nova Scotia This is Exhibit "A" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan
ABarrister of the Supreme
Court of Nova Scotia



Property Search Results

PID	A	Owner	Property Address	
[D	Owner		Civic Address	A
0043939	ROCKY COAST SEAFO	ODS LTD	735 HIGHWAY 1	0
/pe			COMEAUVILLE	V
TANDARD PARCEL	Mailing Address		LOT 1	\$6
tatus	POST OFFICE BOX 217	7		\$7
CTIVE	SAULNIERVILLE NS CA	A BOW 2Z0	County	
R Status			DIGBY COUNTY	
AND REGISTRATION			Area	
			2.47 ACRE(S) (DOCUMENTED)	
ID	Owner		Civic Address	A
<u>0206874</u>	ROCKY COAST SEAFO	ODS LTD	739 HIGHWAY 1	0
/pe			COMEAUVILLE	Va
TANDARD PARCEL	Mailing Address			\$1
tatus	POST OFFICE BOX 217	7	County	
CTIVE	SAULNIERVILLE NS CA	A BOW 2Z0	DIGBY COUNTY	
R Status			Area	
AND REGISTRATION			17500 SQUARE FEET (DEED)	
PID		Owner	Property Address	

Ownership and all information in this report pertaining to Non-Land Registration Parcels is believed to be an accurate reflection of registered documents affecting the lot, parcel or area of land to which it relates, however, it is not intended to be relied upon by the reader as advice on the current state of any title to land. A search of the records at the appropriate Registry of Deeds office may be required to determine the current owner(s) of the lot, parcel or area of land under consideration. THIS IS NOT AN OFFICIAL RECORD.

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Please feel free to <u>Submit Problems</u> you find with the Property Online web site.



Land Registration View

* Indicates interests inherited on subdivision or re-configuration of parcel

PID	<u>30043939</u>	Parcel Type	STANDARD PARCEL	Status	ACTIVE
Area	2.47 ACRE(S) (DOCUMENTED)	Parcel Access	PUBLIC	Manag. Unit	MU0607
Lot	LOT 1	Created	Nov 28, 2006 08:27:33AM		
PDCA Status	APPROVED	Municipal Unit MUNICIPALITY OF THE DISTRICT OF CLARE		Manner of Tenure	NOT APPLICABLE
LR Status	LAND REGISTRATION	LR Date	Oct 22, 2015 03:26:39PM		
Location	County	Prim	nary Location	Source	
72E HTCHWAY 1	DICBY COLINITY	Vos		Assigned by	Mariata alta.

735 HIGHWAY 1 COMEAUVILLE

DIGBY COUNTY

Assigned by Municipality

Comments

MAP:0244290066120

Assessment Account	Value	Tax District	Tax Ward	Tax Sub
00880604	\$6,000.00 (2024 RESIDENTIAL TAXABLE) \$75,000.00 (2024 COMMERCIAL TAXABLE)	040	000	

Registered Interests

	Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date	NS Non- Res?
-	ROCKY COAST SEAFOODS LTD	FEE SIMPLE	POST OFFICE BOX 217 SAULNIERVILLE NS CA BOW 2Z0	DEED	2019	115528664 ■ View Form View Doc		Nov 27, 2019	No

Farm Loan Board - Occupants & Mailing Addresses

Name Interest Holder Type Mailing Address

No Records Found

Benefits to the Registered Interests

Benefit Details	Interest Holder Type	Type Year		Doc#	Book/Page/Plan	Registration Date
30322655	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115682776 View Doc		Dec 23, 2019
TOGETHER WITH AN EASEMENT/RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115682776 View Doc		Dec 23, 2019
30372718	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496946 View Doc		Nov 21, 2019
TOGETHER WITH AN EASEMENT/ RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496946 View Doc		Nov 21, 2019
30043897	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
30043921	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
TOGETHER WITH AN EASEMENT/ RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
30043897	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019
30043921	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019
TOGETHER WITH AN EASEMENT/RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019

Benefits to the Registered Interests

Benefit Details	Interest Holder Type	Туре	Year	Doc#	Book/Page/Plan	Registration Date
30043871	SERVIENT TENEMENT PID	DEED	1964	300 View Doc	Book 216 Page 89	Apr 01, 1964
30206874	SERVIENT TENEMENT PID	DEED	1964	300 View Doc	Book 216 Page 89	Apr 01, 1964
TOGETHER WITH AN EASEMENT / RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	DEED	1964	300 View Doc	Book 216 Page 89	Apr 01, 1964

Burdens on the Registered Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date
30043897	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID		EASEMENT/RIGHT OF WAY	2019	115496904 View Doc		Nov 21, 2019
30372718	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID		EASEMENT/RIGHT OF WAY	2019	115496904 View Doc		Nov 21, 2019
NOVA SCOTIA POWER INCORPORATED	EASEMENT / RIGHT OF WAY HOLDER (BURDEN)	POST OFFICE BOX 910 HALIFAX NS CA B3J 2W5	EASEMENT/RIGHT OF WAY	2018	113246772 View Doc		Sep 13, 2018
30043871	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID	UNKNOWN	EASEMENT/RIGHT OF WAY	2008	92127100 View Doc		Nov 13, 2008
30206874	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID	UNKNOWN	EASEMENT/RIGHT OF WAY	2008	92127100 View Doc		Nov 13, 2008

Textual Qualifications on Title

Qualifications Text

No Records Found

Tenants in Common not registered pursuant to the Land Registration Act

Interest Holde	Interest Holder Type	Mailing Address	Type	Year	Doc#	Book/Page/Plan	Registration Date
(Qualifier)			7 - 7				

No Records Found

Recorded Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date
THE TORONTO- DOMINION BANK	MORTGAGEE	2220 BOUL LAPINIERE SUITE 100 BROSSARD QC CA J4W 1M2	MORTGAGE		115661606 View Form View Doc		Dec 19, 2019
DELOITTE RESTRUCTURING INC.	TRUSTEE	1741 LOWER WATER STREET SUITE 800 HALIFAX NS CA B3J 0J2	ORDER (NON-TRANSFERRING /NOT JUDGMENT)	2023	122787238 View Doc		Jul 21, 2023

Parcel Description

ALL that certain lot, piece or parcel of land situate, lying and being on the Western side of the Main Post Road at Comeauville in the County of Digby, Province of Nova Scotia, and bounded and described as follows:

BEGINNING on the Northeastern boundary of land of Remi Comeau where said land meets the Western sideline of Highway No. 1, the point of beginning;

THENCE turning and running in a Northerly direction along the Western sideline of the No. 1 Highway a distance of fifty-nine feet (59'), more or less, or until it meets the south boundary of land of Louise Comeau, Roland Comeau, David Wells, and Jacqueline Wells;

THENCE turning and following the southern boundary of the aforementioned lands of Comeau and Wells then lands of Louis J. Comeau Mink Ranch Limited a distance of two hundred and twenty feet (220'), more or less, to an unmonumented point;

THENCE turning and running in a Northeasterly direction along lands of Louis J. Comeau Mink Ranch Limited a distance of two hundred and fifty feet (250'), more or less, until it meets lands of Anne Marie Comeau and Denise Comeau;

THENCE turning and running in a Northwesterly direction along lands of Anne Marie Comeau and Denise Comeau a distance of three hundred and fourteen decimal one five feet (314.15'), to an unmonumented point;

THENCE turning and running in a Southerly direction along lands of Louis J. Comeau Mink Ranch Limited a distance of three hundred and seven feet (307'), more or less, until it strikes the Southwestern corner bound of land of said Remi Comeau:

THENCE turning and running along lands of Remi Comeau and then running along land of said Remi Comeau and Lorraine Comeau a distance of five hundred and fifteen decimal seven feet (515.7'), more or less, until it strikes a point on the Western sideline of Highway No. 1, and the place of beginning;

TOGETHER WITH the use of the well on the property of Gustave J. Comeau, for the said Grantees, their heirs and assigns forever and the right to lay a pipeline across the property of said Gustave J. Comeau leading to the above described lot of land and the right to enter upon the said land at all times when necessary to repair or lay new pipes.

ALSO TOGETHER WITH an easement/right-of-way as described in an Easement dated the 14th day of November, 2019, and recorded at the Land Registration Office for Digby County, Nova Scotia as document number 115496706

AND FURTHER TOGETHER WITH an easement/right-of-way as described in an Easement dated the 14th day of November, 2019, and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 115496821.

AND ALSO FURTHER TOGETHER WITH an easement/right-of-way as described in an Easement dated the 14th day of November, 2019, and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 115496946.

SUBJECT TO an easement/right-of-way as described in an easement agreement dated the 24th day of July, 2008 and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 92127100.

ALSO SUBJECT TO a twenty foot (20') Right-of-Way and Utility Easement for all purposes as referenced and shown on an Instrument of Subdivision dated the 2nd day of October, 2015 and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 108377269.

FURTHER SUBJECT TO an easement/right-of-way as described in an easement dated the 14th day of November, 2019, and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 115496904.

BEING AND INTENDED TO BE a portion of the same lands as conveyed to Louis J. Comeau Mink Ranch Limited by deed dated the 8th day of April, 1997 and recorded at the Land Registration Office for Digby County, Nova Scotia, in Book 546 at Page 934.

ALSO BEING AND INTENDED TO BE LOT 1 on an Instrument of Subdivision of lands of Louis J. Comeau Mink Ranch Limited dated the 2nd day of October, 2015, and recorded at the Land Registration Office for Digby County, Nova Scotia, as document number 108377269.

*** Municipal Government Act, Part IX Compliance ***

Compliance:

The parcel is created by a subdivision (details below) that has been filed under the Registry Act or registered under the Land Registration Act

Registration District: DIGBY COUNTY

Registration Year: 2016

Plan or Document Number: 108377269

Non-Enabling Documents

Inst Type	Inst No	Year	Туре	Book/Page	Registration System	Registration Date
Document	109522152 View Doc	2016	ADDITION OF PARCEL ACCESS/REMOVAL OF INTERESTS ON S/D		LAND REGISTRATION	9/2/2016
Document	108377269 View Doc	2016	INSTRUMENT OF SUBDIVISION		LAND REGISTRATION	1/12/2016

Non-Enabling Plans

Inst Type Inst No Year Type Plan Name Drawer Number Registration Date

No Non Enabling Plans Found

Non-Enabling Pl	ans									
Inst Type	Inst No	Year	Туре	Plan Na	ame Dr	awer Number		Registration Date		
AFR Bundles					_					
Inst Type	Inst No	•	Year	Туре	Filing Refere	nce	Ins	strument Date		
No AFR Bundles Found										
Parcel Relations	hips									
Related PID				Type of I	Relationship					
30372718				INFANT PARC	CEL					
i i		-		-	•			this register in respect of th	ne parcel described in	
the register, subject to a	ny discrepancy in the	location, be	oundaries or ex	tent of the par	rcel and subject to the	overriding interests [La	ınd Registratior	n Act subsection 20(1)].		
No representations wha	tsoever are made as	to the validi	ty or effect of r	ecorded docun	ments listed in this par	cel register. The descrip	tion of the par	cel is not conclusive as to t	he location,	
boundaries or extent of	the parcel [Land Regi	istration Act	subsection 21	(1)].						

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Land Registration View

* Indicates interests inherited on subdivision or re-configuration of parcel

PID	<u>30206874</u>	Parcel Type	STANDARD PARCEL	Status	ACTIVE
Area	17500 SQUARE FEET (DEED)	Parcel Access	NO ACCESS	Manag. Unit	MU0607
Lot		Created	Jun 19, 1992 12:00:00AM		
PDCA Status	Status APPROVED Munici		MUNICIPALITY OF THE DISTRICT OF CLARE	Manner of Tenure	NOT APPLICABLE
LR Status	LAND REGISTRATION	LR Date	Mar 04, 2016 11:27:53AM		
Location	County	Pri	mary Location	Source	
739 HIGHWAY 1	DIGBY COUNTY	Yes		Assigned by	Municipality

COMEAUVILLE

Comments

LOC:WEST OF MAP:0244290066120

Assessment Account	Value	Tax District	Tax Ward	Tax Sub
<u>00880531</u>	\$148,800.00 (2024 COMMERCIAL TAXABLE)	040	000	

Registered Interests

	Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan		NS Non- Res?
п	ROCKY COAST SEAFOODS LTD	FEE SIMPLE	POST OFFICE BOX 217 SAULNIERVILLE NS CA BOW 2Z0	DEED	2019	115528664 ■ View Form View Doc		Nov 27, 2019	No

Farm Loan Board - Occupants & Mailing Addresses

ı	Name	Interest Holder Type	Mailing Address
ı		No Records Found	

Benefits to the Registered Interests

Bononto to the Registered inter						
Benefit Details	Interest Holder Type	Туре	Year	Doc#	Book/Page/Plan	Registration Date
30322655	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115682776 View Doc		Dec 23, 2019
Together with an easement/right of way	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115682776 View Doc		Dec 23, 2019
30372718	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496946 View Doc		Nov 21, 2019
Together with an easement/ right of way	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496946 View Doc		Nov 21, 2019
30043897	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
30043921	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
Together with an easement/ right of way	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496821 View Doc		Nov 21, 2019
30043897	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019
30043921	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019
Together with an easement/right of way	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	2019	115496706 View Doc		Nov 21, 2019

Benefit Details	Interest Holder Type	Туре	Year	Doc#	Book/Page/Plan	Registration Date
30043871	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	1978	3734 View Doc	Book 325 Page 188	Sep 12, 1978
30043939	SERVIENT TENEMENT PID	EASEMENT/RIGHT OF WAY	1978	3734 View Doc	Book 325 Page 188	Sep 12, 1978
TOGETHER WITH AN EASEMENT / RIGHT OF WAY	EASEMENT / RIGHT OF WAY HOLDER (BENEFIT)	EASEMENT/RIGHT OF WAY	1978	3734 View Doc	Book 325 Page 188	Sep 12, 1978

Burdens on the Registered Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date
30043871	EASEMENT/ROW HOLDER (BURDEN) - DOMINANT PID	UNKNOWN	EASEMENT/RIGHT OF WAY		92127100 ☐ View Doc		Nov 13, 2008

Textual Qualifications on Title

Qualifications Text

No Records Found

Tenants in Common not registered pursuant to the Land Registration Act

	Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date
п	(Qualifici)							

No Records Found

Recorded Interests

Interest Holder (Qualifier)	Interest Holder Type	Mailing Address	Туре	Year	Doc#	Book/Page/Plan	Registration Date
6318703 CANADA INC.	PARTY TO AGREEMENT	1460 RUE DE MATANE SUR MER MATANE QC CA G4W 3M6	NOTICE OF SECURITY INTEREST (FIXTURE OR CROP)	2019	114101117 View Doc		Mar 01, 2019
THE TORONTO- DOMINION BANK	MORTGAGEE	2220 BOUL LAPINIERE SUITE 100 BROSSARD QC CA J4W 1M2	MORTGAGE	2019	115661606 View Form View Doc		Dec 19, 2019
DELOITTE RESTRUCTURING INC.	TRUSTEE	1741 LOWER WATER STREET SUITE 800 HALIFAX NS CA B3J 0J2	ORDER (NON-TRANSFERRING /NOT JUDGMENT)	2023	122787238 View Doc		Jul 21, 2023

Parcel Description

ALL that certain lot, piece, or parcel of land situate, lying, and being at Comeauville, in the County of Digby and Province of Nova Scotia, being located on the Northwestern side of the Main Post Road Route Number 1, and being more particularly bounded and described as follows:

NORTHWESTERLY by other lands now or formerly of Louis J. Comeau and Marie Rose Lorraine Comeau;

NORTHEASTERLY by lands now or formerly of Leo Comeau;

SOUTHEASTERLY by other lands now or formerly of Hector Comeau and Claudette Lorraine Comeau; and

SOUTHWESTERLY by other lands now or formerly of Louis J. Comeau and Marie Rose Lorraine Comeau.

The Northwestern and Southeastern boundaries being two hundred fifty (250) feet wide and the Northeastern and Southwestern boundaries being seventy (70) feet in depth.

BEING AND INTENDED TO BE the same lands as conveyed from Louis J. Comeau Mink Ranch Ltd. to The Nova Scotia Farm Loan Board by Deed dated August 14, 1978 and recorded in Weymouth, Nova Scotia, in Book No. 324, at Page 762 under date of August 25, 1978.

TOGETHER WITH an Easement dated August 7, 1978 and recorded at the Registry of Deeds for the County of Digby on September 12, 1978 in Book 325, at Page 188, as Document 3734.

ALSO TOGETHER WITH an easement/right-of-way as dated the 14th day of November, 2019 and recorded at the Land registration office for Digby County, Nova Scotia, as document number 115496706.

AND ALSO TOGETHER WITH an easement/right-of-way as dated the 14th day of November, 2019 and recorded at the Land registration office for Digby County, Nova Scotia, as document number 115496821.

ALSO FUTHER TOGETHER WITH an easement/right-of-way as dated the 14th day of November, 2019 and recorded at the Land registration office for Digby County, Nova Scotia, as document number 115496946.

SUBJECT TO an Easement dated July 24, 2008 and recorded at the Registry of Deeds for the County of Digby on November 13, 2008 as Document 92127100.

*** Municipal Government Act, Part IX Compliance ***

Not Subject To:

The parcel was created by a subdivision that predates subdivision control or planning legislation or by-laws in the municipality and therefore no subdivision approval was required for creation of this parcel.

Non-Enabling Documents

Inst Type Inst No Year Type Book/Page Registration System Registration Date

No Non Enabling Documents Found

Non-Enabling Plans

Inst Type Inst No Year Type Plan Name Drawer Number Registration Date

No Non Enabling Plans Found

AFR Bundles

Inst Type Inst No Year Type Filing Reference Instrument Date

No AFR Bundles Found

Parcel Relationships

Related PID Type of Relationship

No Related PIDs Found

This parcel IS REGISTERED PURSUANT TO THE Land Registration Act. The registered owner of the registered interest owns the interest defined in this register in respect of the parcel described in the register, subject to any discrepancy in the location, boundaries or extent of the parcel and subject to the overriding interests [Land Registration Act subsection 20(1)].

No representations whatsoever are made as to the validity or effect of recorded documents listed in this parcel register. The description of the parcel is not conclusive as to the location, boundaries or extent of the parcel [Land Registration Act subsection 21(1)].

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Please feel free to <u>Submit Problems</u> you find with the Property Online web site.

This is Exhibit "B" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan A Barrister or the Supreme Court of Nova Scotia

EXHIBIT "B" CERTIFICATE REGARDING LAND REGISTRATION ACT

I CERTIFY that listed below are the particulars of all registered and recorded instruments shown on the parcel register attached to my accompanying affidavit as Exhibit "A" (omitting benefits and/or burdens to the registered interests), together with particulars of judgments registered in the Judgment Roll.

Signature

Signed at Halifax, Nova Scotia the 4th day of June, 2024.

David Wedlake
Stewart McKelvey

600-1741 Lower Water Street

Halifax, NS B3J 0J2

PARTICULARS - PID No. 30043939

Warranty Deed

Dated November 14, 2019

Registered November 27, 2019

Document No. 115528664

Louis J. Comeau Mink Ranch Limited

to

Rocky Coast Seafoods Ltd.

Conveys the property to Rocky Coast Seafoods Ltd.

Mortgage

Dated December 12, 2019

Registered December 19, 2019

Document No. 115661606

The Toronto-Dominion Bank

and

Rocky Coast Seafoods Ltd.

Collateral mortgage granted by Rocky Coast Seafoods Ltd. in favour of The Toronto-Dominion Bank with respect to three properties, one of which being the subject property.

Order

Dated April 14, 2023 Registered July 21, 2023 Document No. 122787238

Order of the Supreme Court of Nova Scotia appointing Deloitte Restructuring Inc. as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

PARTICULARS - PID No. 30206874

Warranty Deed

Dated November 14, 2019

Registered November 27, 2019

Document No. 115528664

Louis J. Comeau Mink Ranch Limited

to

Rocky Coast Seafoods Ltd.

6318703 Canada Inc.

Conveys the property to Rocky Coast Seafoods Ltd.

Notice of Security Interest

Dated February 26, 2019 Registered March 1, 2019

Document No. 114101117

Notice of security agreement between Rocky Coast Seafoods Ltd. and 6318703 Canada Inc. in relation to certain collateral fixtures.

Mortgage

Dated December 12, 2019

Registered December 19, 2019

Document No. 115661606

The Toronto-Dominion Bank

and

Rocky Coast Seafoods Ltd.

Collateral mortgage granted by Rocky Coast Seafoods Ltd. in favour of The Toronto-Dominion Bank with respect to three properties, one of which being the subject property.

Order

Dated April 14, 2023 Registered July 21, 2023

Document No. 122787238

Order of the Supreme Court of Nova Scotia appointing Deloitte Restructuring Inc. as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

This is Exhibit "C" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan A Barrister of the Supreme Court of Nova Scotia

THE MUNICIPALITY OF THE DISTRICT OF CLARE 1185 Highway 1 Little Brook, N.S. BOW 1M0

TAX CERTIFICATE

ISSUE DATE: 29 May 2024

PROPERTY #: 00880604

Certificate No: 762

LEGAL DESCRIPTION:

LOT 1 COMEAUVILLE

Owner: ROCKY002

Name: ROCKY COAST SEAFOODS LTD

SAULNIERVILLE NS BOW 2Z0

r tarrio.

Addr.:

PO BOX 217

REQUESTED BY: Stewart McKelvey

Queen's Marque

600-1741 Lower Waster Street PO Box 997 NS B3J 2X2 File NO: SM001910-00026

Req By: Jeremy MacLeod

BILLING AMOUNT

\$ 1,704.00

Taxes paid up to March 31, 2024

Assessment Codes and Values	Taxable
Residential Commercial Fire Protection Fire Truck Purchase	\$ 6,000.00 75,000.00 0.00 0.00

Year	Principal	Interest	Total
2024/2025	1,704.00	0.00	1,704.00
2023/2024	1,050.00	157.50	1,207.50
Prior	0.00	0.00	0.00

TOTAL:

2,911.50

This Certificate certifies that the information hereon contained is a true record of all outstanding taxes and other charges against the hereon described property as of the issue date.

The total due includes interest to May 29, 2024

AUTHORIZED SIGNATURE

PLEASE NOTE AMOUNT DUE: 2,91150

THE MUNICIPALITY OF THE DISTRICT OF CLARE 1185 Highway 1 Little Brook, N.S. BOW 1M0

TAX CERTIFICATE

ISSUE DATE: 29 May 2024

PROPERTY #: 00880531

Certificate No: 763

LEGAL DESCRIPTION:

Owner: ROCKY002

Name: ROCKY COAST SEAFOODS LTD

SAULNIERVILLE NS B0W 2Z0

LAND GARAGE

Addr.:

REQUESTED BY: Stewart McKelvey

PO BOX 217 Queen's Marque

600-1741 Lower Waster Street PO Box 997 NS B3J 2X2 File NO: SM001910-00026

Req By: Jeremy MacLeod

BILLING AMOUNT

\$ 3,243.84

Taxes paid up to May 31, 2024

Assessment Codes and Values	Taxable	
Commercial Fire Protection	\$ 148,800.00 0.00	
Fire Truck Purchase	0.00	

Year	Principal	Interest	Total
2024/2025	3,243.84	0.00	3,243.84
2023/2024	3,014.94	452.20	3,467.14
Prior	0.00	0.00	0.00

TOTAL:

6,710.98

This Certificate certifies that the information hereon contained is a true record of all outstanding taxes and other charges against the hereon described property as of the issue date.

The total due includes interest to May 29, 2024

AUTHORIZED SIGNATURE

PLEASE NOTE AMOUNT DUE: 6.710.98

This is Exhibit "D" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan A Barrister of the Supreme Court of Nova Scotia This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia

Type of Search: Debtors (Enterprise)

Search Criteria: ROCKY COAST SEAFOODS LTD.

Date and Time of Search (YYYY-MM-DD hh:mm): 2024-05-28 11:53 (Atlantic)

Transaction Number: 25671865 **Searched By:** M193548

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	29860673	ROCKY COAST SEAFOODS LTD.	COMEAUVILLE
*	*	32207060	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	32208167	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	32209900	ROCKY COAST SEAFOODS LTD.	SAULNIERVILLE
*	*	37794849	Rocky Coast Seafoods Ltd.	Dartmouth
	*	30768832	ROCKY COAST SEAFOOD LIMITED	COMEAUVILLE

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria. **Included Column Legend**

- An asterisk ('*') in the 'Included' column indicates that the registration's details are included within the Search Result Report.

Registration Counts

- 5 registration(s) contained information that **exactly** matched the search criteria you specified.
- 1 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 29860673

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	29860673	2018-07-27 17:51	Infinity	SM054370.1

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise ROCKY COAST SEAFOODS LTD. 83 MARK MELANSON ROAD COMEAUVILLE NS BOW 2Z0 Canada

Secured Parties

Type: Enterprise 9514228 CANADA INC. 1460, RUE MATANE-SUR-MER MATANE QC G4W 3M6 Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registration Details for Registration Number: 32207060

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
	_	(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	32207060	2019-12-17 12:36	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise ROCKY COAST SEAFOODS LTD. MARCOTTE, ANGELLO PRESIDENT P.O. BOX 217 SAULNIERVILLE NS BOW 2Z0 Canada

Secured Parties

Type: Enterprise
THE TORONTO-DOMINION BANK

2220 BOUL. LAPINIERE, SUITE 100 BROSSARD QC J4W 1M2 Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY AND UNDERTAKING AND ALL ACCRETIONS AND ACCESSIONS THERETO, SUBSTITUTIONS THEREFOR AND PROCEEDS THEREOF

Registration Details for Registration Number: 32208167

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
	_	(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	32208167	2019-12-17 14:04	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
ROCKY COAST SEAFOODS LTD.
MARCOTTE, ANGELLO
PRESIDENT
P.O. BOX 217
SAULNIERVILLE NS BOW 2Z0
Canada

Secured Parties

Type: Enterprise THE TORONTO-DOMINION BANK 2220 BOUL. LAPINIERE, SUITE 100 BROSSARD QC J4W 1M2 Canada

General Collateral

SA SECURITY INTEREST IS TAKEN IN THE FOLLOWING ITEMS OF EQUIPMENT AND ALL ACCRETIONS AND ACCESSIONS THERETO, SUBSTITUTIONS THEREFOR AND PROCEEDS THEREOF:

1 - Dewatering infeed Hopper conveyor SS/TFB interlink 135" x 60" x 56"

1 - Inspection belt conveyor SS/TFB interlink 108" x 30" x 38"

- 1 Incline conveyor to tunnel infeed belt SS/TFB interlink 112" x 74" x 25.5"
- 1 Infeed (2) belt to Freezer SS/TFB interlink 124" x 77" x 60"
- 1 Discharge conveyor from tunnel Freezer SS/TFB interlink
- 1 Glazing Hopper conveyor to grading lines SS/TFB interlink 240" x 34" x 88"
- 1 water chiller for glazing water
- 1 Infeed sway tilt station to 2 lines SS 96" x 52" x 63"
- 2 Infeed belt and weigh deck belt system SS/TFB Solid 52" x 24" x 74" Technik Instrument Model: 400-820-6979
- 2 Gate graders discharge system SS/TFB interlink 146" x 36" x 55"
- 1 Infeed conveyor to second 1 grading line SS/TFB interlink 137" x 22" x 52"
- 1 Strapping machine SS top/coated metal Model: Mercury Serial #17062247
- 1 Metal detector SS/TFB interlink Fortress Model: Stealth
- 1 Pallet stretch wrapping unit Steel lantech Model: Q300-Q400
- 1 Electronic pallet jack Heli Model: DC15
- 1 Scale 300 lb. Model: ITLAC Serial #1812987
- 14 Wall racks for hoses SS
- 1 Water filtration/cleaning systems Sani Marc
- 1 Air compressor Garder/Denver Model: HHSHVB Serial #185069
- 1 Air dryer compare Model: CHT40-UP Serial #17R021002
- 1 Forklift
- 1 Floor scale
- 2 Heat pumps Dalkin
- 4 Cooling for plant during production Keep Rite Model: Keza03
- 1 Freon Screw Frick Compressor System Model: Keza030h8-ht5c-28463
- 3 Refrigeration systems
- 3 Coil fan units in cold storage
- 2 Aluminum sinks on wheels 37"x32"x36"
- 300 Grey plastic treys
- 100 Wharf tote pans

- 1 Sink SS
- 1 Pallet jack
- 1 Scale 300 lbs

Misc parts tools

Registration Details for Registration Number: 32209900

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	32209900	2019-12-17 17:05	2024-12-17	181612

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
9514228 CANADA INC.
MARCOTTE, ANGELLO
PRESIDENT
1460 RUE DE MATANE-SUR-MER
MATANE QC G4W 3M6
Canada

Type: Enterprise ROCKY COAST SEAFOODS LTD. MARCOTTE, ANGELLO PRESIDENT P.O. BOX 217 SAULNIERVILLE NS BOW 2Z0 Canada

Secured Parties

Type: Enterprise

THE TORONTO-DOMINION BANK

2220 BOUL. LAPINIERE, SUITE 100 BROSSARD QC J4W 1M2 Canada

General Collateral

ALL PRESENT AND FUTURE INDEBTEDNESS, ACCOUNTS, DEBTS AND LIABILITIES OF ROCKY COAST SEAFOODS LTD. OWED OR OWING TO 9514228 CANADA INC. AND ALL SECURITY INTERESTS OF 9514228 CANADA INC. SECURING THE PROPERTY AND ASSETS OF ROCKY COAST SEAFOODS LTD. ARE, PURSUANT TO A POSTPONEMENT AND ASSIGNMENT MADE BY 9514228 CANADA INC. IN FAVOUR OF THE SECURED PARTY, HEREBY ASSIGNED TO THE SECURED PARTY AND POSTPONED TO THE OBLIGATIONS OF ROCKY COAST SEAFOODS LTD. TO THE SECURED PARTY AND POSTPONED AND SUBORDINATED TO THE SECURITY OF THE SECURED PARTY AND ALL MONEY RECEIVED BY ANY PARTY IN RESPECT THEREOF SHALL BE HELD IN TRUST FOR THE SECURED PARTY AND FORTHWITH UPON RECEIPT SHALL BE PAID OVER TO THE SECURED PARTY.

Additional Information

PPRS (NS) Registration No. 29860673 is hereby postponed and assigned in favour of The Toronto-Dominion Bank.

Registration Details for Registration Number: 37794849

Province or Territory: Nova Scotia

Registration Type: Notice of Appointment of Receiver

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
		(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	37794849	2023-05-04 14:13	2026-05-04	34694-55

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Court Information

Registration Number		Court File Number	Court
37794849		Hfx. No. 5214	Supreme Court of Nova Scotia

Debtors

Type: Enterprise
Meridien Atlantic Fishing Ltd.
c/o Tim Hill, KC
Boyne Clark LLP
99 Wyse Road, Suite 600
Dartmouth NS B3A 4S5
Canada

Type: Enterprise

Rocky Coast Seafoods Ltd.

c/o Tim Hill, KC Boyne Clark LLP 99 Wyse Road, Suite 600 Dartmouth NS B3A 4S5 Canada

Type: Enterprise 9514228 Canada Inc. 1460, rue Mantane-sur-Mer Attention: Angello Marcotte, President Matane QC G4W 3M6 Canada

Receivers

Type: Enterprise
Deloitte Restructuring Inc.
1741 Lower Water Street, Suite 800
Attention: James Foran, Senior Vice President
Halifax NS B3J 0J2
Canada

Additional Information

Receivership appointed on April 14, 2023, by order granted April 14, 2023, in The Matter of: The Receivership of Meridien Atlantic Fishing Ltd, Rocky Coast Seafoods Ltd., and 9514228 Canada Inc.

The appointment is with respect to all present and after-acquired property of the Debtors.

Registration Details for Registration Number: 30768832

Province or Territory: Nova Scotia

Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time	Expiry Date	File Number
	_	(Atlantic)	(YYYY-MM-DD)	
		(YYYY-MM-DD hh:mm)		
Original	30768832	2019-02-26 11:46	2030-02-26	10041639-1

This registration has **not** been the subject of an Amendment or Global Change. The following registration information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
ROCKY COAST SEAFOOD LIMITED
83 MARK MELANSON ROAD
COMEAUVILLE NS BOW 2Z0
Canada

Secured Parties

Type: Enterprise 6318703 CANADA INC. 1460 RUE DE MATANE SUR MER MATANE QC G4W 3M6 Canada

General Collateral

Infed Individually Quick Frozen Technique Table (116" x 76" x 44" (w x I x h))

Freezing Tunnel (162" x 429.8" x 102" (w x I x h)) with a capacity of 910kg from +8° Celsius to -20° Celsius Glazing Machine (34" x 162" x 60.5" (w x I x h))

Together with all parts, attachments, accessories, additions, repair parts and other equipment placed on or forming part of the goods described herein and any proceeds thereof and therefrom including, without limitation, all goods, investment property, documents of title, chattel paper and intangibles (as defined in the Personal Property Security Act).

END OF REPORT

This is Exhibit "E" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan A Barrister of the Supreme Court of Nova Scotia

BAS Home 5/28/24. 11:54 AM

Confirmation Letter / Lettre de confirmation

Teranet Collateral Management Solutions Corporation / Teranet Solutions de gestion des garanties

Suite 200, 4126 Norland Avenue, Burnaby, BC V5G 3S8 Authorized Section 427 Bank Act Registrar / Bureau d'enregistrement autorisé conformément à l'article 427 de la Loi sur les banques.

Wanda Doiron 2024/05/28 07:53:59 AM PDT

Stewart McKelvey

1741 Lower Water St #600, P.O. Box 997 Ref / Objet: 05712272

Halifax. Nova Scotia

B3J 0J2 Tel/Tél: 1-902-420-3200

Fax/Télécopie: 1-902-420-1417

Acct#: 7027 e-Mail/Courriel:

Dear Sir / Madam Monsieur / Madame

Re: Bank Act Security - Section 427 Objet: Garanties données en vertu de la Loi sur

les banques - article 427

We have processed your request(s) and hereby Nous avons donné suite à votre (vos) demande(s) confirm the following results: (*see below). et nous vous faisons part des résultats suivants: (*

voir ci-dessous).

REFERENCE

(2) A search has been made of the notices of intention to give security under the Bank Act registered in the province of Nova Scotia. As at the date and time above, our records indicate the following.

REFERENCE

(2) Nous avons examiné les préavis qui se rapportent aux garanties données en vertu de la Loi sur les banques et qui sont enregistrés pour la province de: Nouvelle-Écosse. À la date et à l'heure indiquées ci-dessus.

Your search for the company

ROCKY COAST SEAFOODS LTD.

Votre recherche pour la société

ROCKY COAST SEAFOODS LTD.

returns the following results:

révèle les résultats suivants:

Type	Registration	Address	Date	Expires	Number	Bank
	Name	Adresse			Numéro	Banque

Enregistrement au nom de

5/28/24, 11:54 AM BAS Home

(2)	Rocky Coast Seafoods Ltd.	P.O. Box 217 Saulnierville NS B0W 2Z0	2019/12/04 10:35 AM PST	2024/12/31	01325586	0004 The Toronto-Dominion Bank 05111 - BROSSARD ,LAPINIERE 2220 BOUL LAPINIERE, SUITE 100 BROSSARD
						J4W1M2



For Registrar / Pour le Régistraire

We acknowledge receipt of fees as follows:

Nous accusons réception des droits prescrits dont les montants s'établissent comme suit:

Туре	Fee Tarif	GST/HST TPS/TVH	Qty Qté	TOTAL	Receipt No. Numéro du reçu
(2)	\$14.00	\$0.90	1	\$14.90	05712272 - R-R-SN-W

\$14.90

GST-HST / TPS-TVH #: 713 901 494 RT0001

This is Exhibit "F" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan
A Barrister of the Supreme
Court of Nova Scotia



Government of Canada

Gouvernement du Canada

Bankruptcy and Insolvency Records Search (BIA) search results | Résultats de la recherche dans le Registre des dossiers de faillite et d'insolvabilité (LFI)

2024-05-28

Search Criteria | Critères de recherche :

Name | Nom = ROCKY COAST SEAFOODS LTD.

Reference | Référence :

A search of the Office of the Superintendent of Bankruptcy records has revealed the following information, for the period 1978 to 2024-05-23, based on the search criteria above-mentioned.

Une recherche dans les dossiers du Bureau du surintendant des faillites a permis de trouver l'information suivante, pour la période allant de 1978 à 2024-05-23, selon les critères de recherche susmentionnés.

BIA Estate Number | Numéro du dossier en vertu de la LFI :

BIA Estate Name | Nom du dossier en vertu de la LFI :

Birth Date | Date de naissance :

Province:

Address | Adresse :

Estate Type | Type de dossier :

Date of Proceeding | Date de la procédure :

Total Liabilities* | Total du passif* :

Total Assets* | Total de l'actif* :

First Meeting of Creditors | Première assemblée des créanciers :

Discharge Status | Statut de la libération :

Effective Date | Date d'entrée en vigueur :

Court Number | Numéro de cour :

* As declared by debtor | Tel que déclaré par le débiteur

51-126401

Rocky Coast Seafoods Ltd.

Nova Scotia | Nouvelle-Écosse

735-739 Highway 1, Comeauville, Nova Scotia, B0W2Z0

RECEIVERSHIP | MISE SOUS SÉQUESTRE

2023-03-09

\$0 \$0

Responsible Person | Personne responsable :

Appointed Licensed Insolvency Trustee or Administrator | Syndic autorisé en insolvabilité ou administrateur nommé :

Address | Adresse :

Telephone | Téléphone :

Fax | Télécopieur :

Licensed Insolvency Trustee or Administrator's Discharge Date | Date de la libération du syndic autorisé en insolvabilité ou de

l'administrateur :

FORAN, JAMES

DELOITTE RESTRUCTURING INC/RESTRUCTURATION

1741 Lower Water Street, Suite 800, Halifax, Nova Scotia, B3J0J2





Protéger l'intégrité du système d'insolvabilité This is Exhibit "G" to the affidavit of David Wedlake, sworn to before me at Halifax, Nova Scotia on June 4, 2024

A Barrister of the Supreme Court of Nova Scotia

Annelise Harnanan
A Barrister of the Supreme
Court of Nova Scotia



PRIVATE

May 28, 2024

Stewart McKelvey Lawyers Attention: Shana A. Marshall 600-1741 Lower Water Street P.O. Box 997 Halifax, NS B3J 2X2

Re: ROCKY COAST SEAFOODS LTD

LUCILLE ROBICHEAU PO BOX 217 SAULNIERVILLE, NS BN: 785445529NW0002

Dear Shana A. Marshall,

Thank you for your inquiry regarding the status of ROCKY COAST SEAFOODS LTD at LUCILLE ROBICHEAU, PO BOX 217, SAULNIERVILLE, NS.

This business is currently a policy holder with WCB Nova Scotia. However, there is an outstanding assessment that was due on May 15, 2024.

WCB Nova Scotia has a first lien, until that assessment is paid, on all personal or real property that is used in or in connection with; or produced in or by, the industry for which the employer has been assessed, whether or not the property is owned by the employer.

Please contact us if you have any further questions.

Sincerely,

WCB Nova Scotia Employer Services