



Aurbec Mines Inc.



Compelling value opportunity to acquire fully permitted mine, mill and advanced exploration property portfolio via call for tenders restructuring process – bid deadline July 24, 2015

Sleeping Giant Mine and Mill: fully permitted operation on care and maintenance

- 100% interest in 900 tpd Sleeping Giant Mill complex with expansion potential to 1,250 tpd providing regional milling opportunities
- Underground mine quartz-sulphide gold vein deposit with historical grades averaging over 9.0 g/t
- Fully permitted operation to immediately process ore from underground workings or third party material

Underground mine drilling activity identified long-term production potential

- Sleeping Giant Mine NI 43-101 compliant resource estimate of M&I 121,049 ounces contained gold and Inferred 16,625 ounces contained gold
- Extension drilling in Sleeping Giant Mine confirmed new zones at depth based on 15,309m drilling program in 2014
- Tailings facility has estimated 3 year life at full milling capacity

Concentrated portfolio of high grade advanced-stage exploration projects

- Combined historical resource estimate of 791,000 ounces contained gold at Discovery and Flordin exploration projects (see map below)
- Attractive regional geological potential and continuity of land holdings in underexplored Northern Abitibi belt
- All exploration projects within trucking distance of Sleeping Giant Mill

KEY HIGHLIGHTS

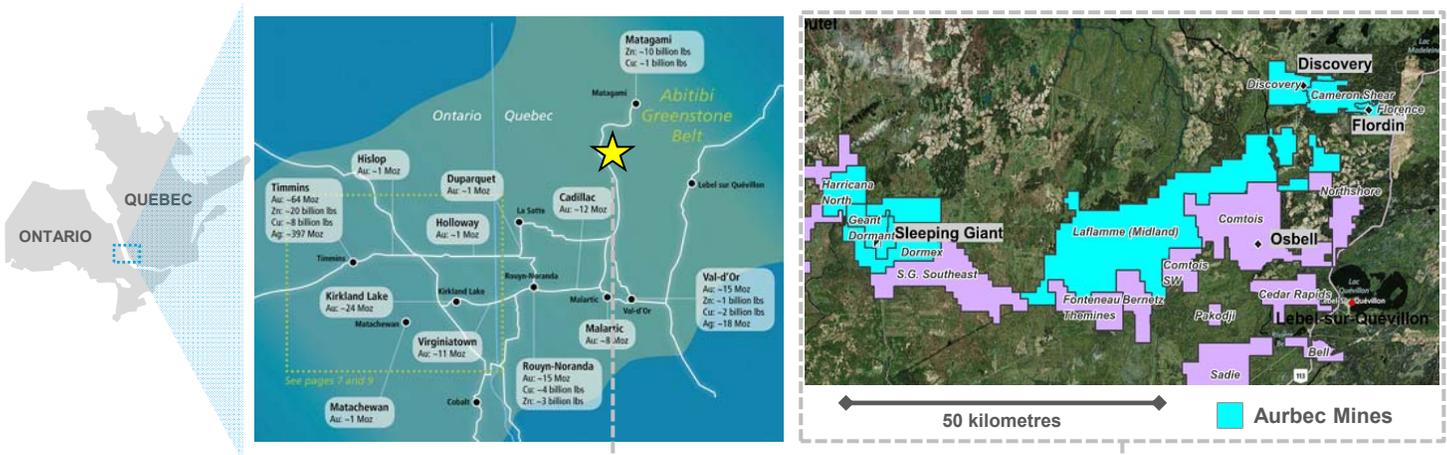
Sleeping Giant 2014 drill highlights:

- 1.30m grading 110 g/t Au in hole DDH 60-409-14 from the Shaft Shadow zone
- 0.62m grading 122 g/t Au in hole DDH 72-410-13 from the 30 Ext W zone
- 0.80m grading 110 g/t Au in hold DDH 52-427-13 from the 30 Ext W zone

Favorable location and local support

- Quebec has one of the highest levels of VMS-style deposit occurrences globally
- Located 80km north of Amos, Quebec easily accessible via existing highways
- Region host to a large and nearby experienced workforce with nearby city councils very supportive of mining

Sleeping Giant Complex and Exploration Projects Location: Abitibi Region, Quebec, Canada



Aurbec Mines Inc.: Current and historical resources estimates

Category	Tonnage	Au Grade (g/t)	Contained Au (oz)
Sleeping Giant Resources (Oct 2013)⁽¹⁾			
Measured & Indicated	306,100	12.3	121,049
Inferred	41,700	12.4	16,625
Discovery Historical Resources (Aug 2008)⁽²⁾⁽⁴⁾			
Measured & Indicated	1,282,082	5.8	237,014
Inferred	1,545,500	5.9	294,656
Flordin Historical Resources (Mar 2011)⁽³⁾⁽⁴⁾			
Measured & Indicated	2,823,000	1.8	166,131
Inferred	2,199,000	2.0	137,561

- (1) Source: NI 43-101 Technical Report and Updated Resources Estimate, dated Oct 21, 2013, filed under Maudore Minerals Ltd. issuer profile on SEDAR
(2) Source: NI 43-101 Technical Report and Resource Estimate, dated Aug 1, 2008, filed under Cadiscor Resources Inc. issuer profile on SEDAR
(3) Source: NI 43-101 Technical Report and Resource Estimate, dated Aug 24, 2011, filed under North American Palladium Ltd. issuer profile on SEDAR
(4) A qualified person has not performed sufficient work to classify historical estimates as current mineral resources; Recipients should not treat the table of historical mineral resource estimates as current mineral resource estimates.

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Cautionary and Forward-Looking Statements

The technical information in this document ("Technical Information") is based on information contained in the technical reports, news releases, material change reports and financial statements and quarterly and annual consolidated financial statements and management discussion and analysis (collectively the "Disclosure Documents") available under the Maudore Minerals Ltd., or the Cadiscor Resources Inc., or the North American Palladium Ltd. issuer profiles on SEDAR. Some of the information in this document has been updated for events occurring subsequent to the date of the technical reports. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators ("NI 43-101").

Readers are encouraged to review the full text of the Disclosure Documents which qualifies the Technical Information. Readers are advised that Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents.

All statements herein, other than statements of historical fact, including without limitation, the estimates contained herein or any statement related to any project's potential, are forward looking statements that involve various risks and uncertainties. The forward-looking information contained herein was excerpted from Maudore's public disclosure available at www.sedar.com prepared after Aurbec's bankruptcy, without independent verification thereof by DCF or the Receiver. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those originally anticipated in such statements..

Cautionary Note to U.S. Investors Concerning Resource Estimate

The resource estimates in this document were prepared based on terminology set out in National Instrument 43-101, adopted by the Canadian Securities Administrators. The requirements of National Instrument 43-101 differ significantly from the requirements of the United States Securities and Exchange Commission (the "SEC"). In this document, the terms "measured", "indicated" and "inferred" resources are used. Although these terms are recognized and required in Canada, the SEC does not recognize them. The SEC permits U.S. mining companies, in their filings with the SEC, to disclose only those mineral deposits that constitute "reserves". Under United States standards, mineralization may not be classified as a reserve unless the determination has been made that the mineralization could be economically and legally extracted at the time the determination is made. United States investors should not assume that all or any portion of a measured or indicated resource will ever be converted into "reserves". Further, "inferred resources" have a great amount of uncertainty as to their existence and whether they can be mined economically or legally, and United States investors should not assume that "inferred resources" exist or can be legally or economically mined, or that they will ever be upgraded to a higher category.