



FORCE FILED

No. S-2110503
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF OTSO GOLD CORP., OTSO GOLD OY, OTSO GOLD AB, AND 2273265
ALBERTA LTD.

PETITIONERS

NOTICE OF APPLICATION

Name of Applicant: Deloitte Restructuring Inc., as court-appointed Monitor of the Petitioners in these proceedings (in such capacity, the "Monitor")

On notice to: Service List, a copy of which is attached hereto as **Schedule "A"**

TAKE NOTICE that an application will be made by the Monitor before the Honourable Justice Gomery at the Vancouver Courthouse at 800. Smithe Street, Vancouver, British Columbia on June 24, 2022 at 9:00a.m. for the orders set out in Part 1 below.

PART I – ORDERS SOUGHT

1. An order substantially in the form attached as **Schedule "B"** hereto (the "**Fee Approval and Monitor Discharge Order**") approving the fees and activities of the Monitor and counsel to the Monitor and discharging the Monitor.

PART II – FACTUAL BASIS

A. Background

2. The Petitioners are engaged in mineral exploration and development, focused on acquiring and developing resource assets in safe harbour jurisdictions. The Petitioners primary business pertains to the development of the "Laiva Gold Project" located in Northern Ostrobothnia, Finland.