

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF

GAMET RESOURCES LTD.

NOTICE OF INTENTION TO MAKE A PROPOSAL

TAKE NOTICE THAT:

1. Gamet Resources Ltd., an insolvent person, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada), intends to make a proposal to its creditors.
2. Ernst & Young Inc., of 1000, 440 2<sup>nd</sup> Avenue SW, Calgary, Alberta T2P 5E9, a licensed Trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the *Bankruptcy and Insolvency Act* (Canada), all proceedings against the company are stayed as of the date of filing this notice with the Official Receiver in Calgary.

DATED at the City of Calgary, in the Province of Alberta, this 17 day of March, 2016.



Gamet Resources Ltd.

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To be completed by Official Receiver:

Filing Date: \_\_\_\_\_

OFFICIAL RECEIVER

Per: \_\_\_\_\_

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF

GAMET RESOURCES LTD.

CONSENT

Ernst & Young Inc., licensed Trustee in Bankruptcy, HEREBY CONSENTS to act as trustee in the proposal of Gamet Resources Inc.

DATED at the City of Calgary, in the Province of Alberta, this 17<sup>th</sup> day of March, 2016.

ERNST & YOUNG INC.



## Creditor List

In the matter of the Notice of Intention to Make a Proposal of  
Gamet Resources Ltd.  
of the city of Calgary  
in the Province of Alberta

Creditor Type	Name	Claim \$
Secured	CANADIAN WESTERN BANK	<u>5,000,000.00</u>
Unsecured	1097679 ONTARIO LIMITED	1,772.98
	1336825 Alberta Ltd	840.00
	285231 ALBERTA LTD.	1.00
	296936 ALBERTA LTD.	1.00
	377471 ALBERTA LTD.	8,570.63
	609867 ALBERTA LTD.	1,543.76
	ABSA	2,401.75
	ALBERTA ONE-CALL CORPORATION	31.50
	ANTERRA ENERGY INC.	262.39
	APACHE CANADA LTD.	4,090.25
	APECS	439.11
	APEX DISTRUBUTION INC.	141.36
	APEX MONARCH INC.	1.00
	ARC RESOURCES LTD.	6,696.50
	BARR, VERNE	1.00
	BLACK VELVET TRUCKING LTD.	2,173.50
	BONAVISTA ENERGY CORPORATION	2,693.79
	BONTERRA ENERGY CORP	120.70
	BROWNRIGG ENERGY CONSULTING	1,701.00
	CANADIAN CARDIUM OILS LIMITED	1.00
	CANADIAN NATURAL RESOURCES LIMITED	1,265.10
	CANADIAN WESTERN BANK	668.82
	CHIPMAN MANAGEMENT LTD.	1.00
	CITIMAIL INC.	1.01
	CONOCOPHILLIPS CANADA (BRC) PARTNERSHIP	1.00
	CONOCOPHILLIPS CANADA ENERGY PARTNERSHIP	8,713.45
	CONOCOPHILLIPS CANADA RESOURCES PARTNERSHIP	1.00
	CORE LABORATORIES CANADA LTD	1,115.10
	DATA SCAVENGER INC.	105.00
	DIAMOND VALLEY PRESSURE SERVICES LTD.	8,798.18
	DV METER A DIV. OF PYRAMID CORP.	1.00
	ENCANA CORPORATION	224.00
	ENMAX COMMERCIAL SERVICES INC.	2,068.12
	ERNST & YOUNG INC.	25,267.93
	EXXONMOBIL CANADA ENERGY	1.00
	FLYING DOG INC.	1,008.00
	FREEHOLD ROYALTIES PARTNERSHIP	1,115.34
	GCES GAS COMPRESSION EQUIPMENT SOURCE	319.82
	GREYHOUND PACKAGE EXPRESS	56.48
	HARVEST OPERATIONS CORP	49.63
	HORIZONTAL COMPRESSION SERVICES LTD.	3,872.76
	HULCO CONTROL SPECIALISTS LTD.	555.45
	HYDRO VACUUM OILFIELD SERVICES LTD.	1,178.63
	IMPERIAL OIL RESOURCES	1.00
	INTEGRITY OILFIELD INC.	2,646.00
	JAYHAWK RESOURCES LTD.	5.91
	JB TRUCKING LTD.	897.75
	JCG RESOURCES LTD.	1.00
	JDAAK CONTRACTING LTD.	735.00

JOURNEY ENERGY INC.	1,161.16
JOURNEY ENERGY PARTNERSHIP	4,884.51
KENKIR CORPORATION	735.00
KEYERA ENERGY LIMITED PARTNERSHIP	7,914.32
KPA PRESSURE SERVICES LTD.	1.00
LONG ROAD OILFIELD CONTRACTING LTD.	3,937.50
LOOMIS EXPRESS, A DIV OF TFI TRANSPORT22	71.97
MANULIFE ALBERTA PROPERTY PORTFOLIO INC.	12,308.45
MARIN ENERGY INC.	324.21
MARTIN, JERRY & DONNA	3,200.00
MIC-SHA HOLDINGS LTD.	3,360.00
MILESTONE OILFIELD SERVICES LTD.	469.77
NETOOK CONSTRUCTION LTD.	1,394.42
NEWALTA CORPORATION	3,668.94
NORTHERN MATERIALS ENGINEERING INC.	15,235.78
NORTHWEST TANK LINES INC.	1.00
P2 ENERGY SOLUTIONS ALBERTA ULC	307.13
PANDELL TECHNOLOGY CORPORATION	2,562.00
PENGROWTH CORPORATION	1.00
PENN WEST PETROLEUM LTD.	1.00
PETRO VIKING MANAGEMENT CORP.	1.00
PRAIRIESKY ROYALTY LTD.	1.00
PRICEWATERHOUSE COOPERS LLP	15,288.25
QUESTFIRE ENERGY CORP.	1.00
RECEIVER GENERAL, Prairie Regional Correspondence Centre	1.20
RED DOG SYSTEMS INC.	304.29
RED TAIL CONTRACTING LTD.	2,414.00
REGENT RESOURCES LTD.	724.84
RICHERT CONTRACT OPERATING INC.	1.00
ROCKYVIEW GAS CO-OP LTD.	77.13
RODIN, MARTHA	3,450.00
RUZICKI, LEN	3.76
S. WIENS CONTRACTING LTD.	2,257.50
SCHRADER, HENRY	1.00
SECURE ENERGY SERVICES INC.	1,969.38
SIGNALTA RESOURCES LIMITED	1.00
SINOPEC DAYLIGHT ENERGY LTD.	16,177.61
SONIC COURIER LTD	23.04
SPS WELL SERVICES INC	1,764.00
STRIKER EXPLORATION CORP.	1.00
TAQA NORTH LTD.	144,875.76
TELUS MOBILITY	53.55
TERVITA CORPORATION	365.44
THE MARGRAVE CORPORATION	2,990.83
TOBIN, EARL	130,000.00
TRIMBLE ENGINEERING ASSOCIATES LTD.	16,987.59
W.C. TRUCKING 1998 LTD.	544.32
W5 STEAMIN' & CLEANIN'	519.75
WASSER, CHRIS & JUDY	2,900.00
WEST FRASER MILLS LTD.	1,162.16
WESTERN CANADIAN SPILL SERVICES LTD.	993.30
WOLSELEY INDUSTRIAL PRODUCTS GROUP INC.	388.29
ZEDI CANADA INC	167.19
ZONE 3 BUSINESS SOLUTIONS INC	317.96
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	502,426.00
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Total	5,502,426.00