



Deloitte Restructuring Inc.
939 Granville Street
Vancouver BC V6Z 1L3
Canada

Tel: 604-235-5089
Fax: 604-602-1583
www.deloitte.ca

May 16, 2022

TO THE CREDITORS OF MEDIPURE HOLDINGS INC.

**Re: In the Matter of the Notice of Intention
to Make a Proposal Filed by Medipure Holdings Inc.**

Take notice that Medipure Holdings Inc. ("**MHI**") has filed a Notice of Intention to Make a Proposal ("**NOI**") under subsection 50.4(1) of the *Bankruptcy and Insolvency Act*. The effective date of the NOI is May 11, 2022 and Deloitte Restructuring Inc. has been named as Trustee under the NOI.

The effect of filing an NOI is an automatic stay against all creditors from commencing any actions against MHI. MHI has 30 days within which to file a Proposal to its creditors, or seek an extension from the Supreme Court of British Columbia of the time within which to file a Proposal.

Enclosed with this letter are the following documents for your records:

- A copy of the NOI;
- A list of known creditors with debts greater than \$250 as at the effective date of filing;
- Certificate of Filing of a NOI issued by the Official Receiver; and
- Consent of the Trustee.

Until a Proposal is filed with the Official Receiver, it is not necessary for creditors to file Proof of Claim forms.

Additional information with respect to these proceedings including a copy of a Proposal, if and once formulated, would be mailed to all creditors and posted to our website at <http://www.insolvencies.deloitte.ca/en-ca/medipure>.

Should you have any questions regarding these proceedings, please do not hesitate to contact Mr. Jordan Yin at (604) 640-5089.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee under the Notice of Intention to Make a Proposal
of Medipure Holdings Inc.
and not in its personal capacity

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Trustee

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2829781

FORM 33
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Medipure Holdings Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 939 Granville Street, Vancouver, British Columbia, V6Z 1L3, Canada, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 11th day of May 2022.



Medipure Holdings Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-2829781

FORM 33
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to make a proposal of
 Medipure Holdings Inc.
 of the City of Vancouver, in the Province of British Columbia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A Sean Eilers			1,288,780.82
ACM Management Inc...	220 - 333 Terminal Ave Vancouver BC V6A 4C1		40,545.49
Boughton Law Corporation	595 Burrard St #700 Vancouver BC V7X 1S8		25,709.64
Bradley Associates			1,299,732.88
Climate Change Investigation, Innovation and Investment Company, LLC			2,058,202.74
Computershare	100 University Ave. 11th Floor Toronto ON M5J 2Y1		1,290.85
DLA Piper	Suite 2800, Park Place, 666 Burrard St Vancouver BC V6C 2Z7		8,616.68
Doug Coupe LLC	2413 Louisville Street Daniel Island SC 29492 USA		14,950.00
Dr. Gerald W. Zamponi	University of Calgary, Department of Physiology and Pharmacology, 3330 Hospital Dr. NW Calgary AB T2N 4N1		51,282.64
DuMoulin Black LLP	10th Floor, 595 Howe Street BC BC V6C 2T5		36,254.24
EA Trust			1,048,975.34
Export Development Canada (CEBA Loan)	1055 Dunsmuir Street Suite 400 Vancouver BC V7X 1G4		40,000.00
GCB Capital LLC	4730 S. Fort Apache Rd, Suite 300 Las Vegas NV 89147 USA		3,935,603.85
GCB Capital LLC (Assigned Convertible Notes)	4730 S. Fort Apache Rd, Suite 300 Las Vegas NV 89147 USA		898,181.05
GOK Enterprises Inc			264,762.58
Guozhen Li			719,323.84

District of: British Columbia
 Division No. 03 - Vancouver
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 (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to make a proposal of
 Medipure Holdings Inc.
 of the City of Vancouver, in the Province of British Columbia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
HFS Management Inc.	4730 S Fort Apache Road Suite 300 Las Vegas NV 89147 USA		378,408.28
iDeals Solutions Group	815 N Royal Street, Suite 202 Alexandria VA 22314 USA		884.00
Integrated DNA Technologies, Inc.	P.O.Box 8491, Station A Toronto ON M5W 3P1		11,387.09
Jacqueline Monash			42,198.53
John Maynard			20,050.00
Lesia Burianyk	203-1637 East Pender Street Vancouver BC V5L 1W2		3,465.00
Lorne Nystrom	66 Norwood Cres Regina Regina SK S4R 0A1		7,000.00
Manning Elliott	1700-1030 W. Georgia St. Vancouver BC V6E 2Y3		21,500.00
Mark Garrity			145,279.34
MarketWired LP	Suite 900, P.O. Box 403 25 York Street Toronto ON M5J 2V5		5,182.80
MEP Business Counsel	1055 W. Georgia Street Suite 1750 Vancouver BC V6E 3P3		19,310.67
Mysia Gruber			250.00
Neal Stevens			205,820.28
Osler, Hoskin & harcourt LLP	Osler, Hoskin & harcourt LLP Finance & Accounting 1 First Canadian Place P.O. Box 50 Toronto ON M5X 1B8		208,843.61
Praxair Canada Inc.	Linde Canada Inc PO Box 2531 Stn M Calgary AB T2P 0S6		1,068.82
Rakshit Kodekalra			8,950.00
Shakta Limited Partership			399,075.07

District of: British Columbia
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 (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to make a proposal of
 Medipure Holdings Inc.
 of the City of Vancouver, in the Province of British Columbia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
SHP Capital LLC (Christopher Ho Note)	c/o Bennett Jones 666 Burrard St #2500 Vancouver BC V6C 2X7		199,537.53
SHP Capital LLC (Secured Promissory Note)	c/o Bennett Jones 666 Burrard St #2500 Vancouver BC V6C 2X8		2,742,326.03
Telus	PO Box 8950, Stn Terminal Vancouver BC V6B 3C3		512.48
Telus Mobility	PO Box 8950, Stn Terminal Vancouver BC V6B 3C4		392.82
Total			16,153,654.99

Medipure Holdings Inc.
 Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-2829781
Estate No. 11-2829781

In the Matter of the Notice of Intention to make a proposal of:

Medipure Holdings Inc.

Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Licensed Insolvency Trustee

Date of the Notice of Intention:

May 11, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 12, 2022, 16:29

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

**NOTICE OF INTENTION TO MAKE A PROPOSAL
(Section 50.4(1))
MEDIPURE HOLDINGS INC.**

CONSENT OF TRUSTEE TO ACT UNDER PROPOSAL

In accordance with Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “BIA”), we advise that our firm, as a licensed Trustee, hereby consents to act as Trustee under the proposal of Medipure Holdings Inc. under Division I of Part III of the BIA.

Dated at the City of Vancouver, in the Province of British Columbia, this 11th day of May, 2022.

DELOITTE RESTRUCTURING INC.



Per: Jeff Keeble, CPA, CA, LIT, CIRP, CBV
Senior Vice President