

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Nova Scotia
Division No.: 04 - Yarmouth

Court No.: 40010 Estate No.: 51-2110309

In the Matter of the Bankruptcy of:

Nova Star Cruises Limited

Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITT

Licensed Insolvency Trustee
Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: April 13, 2016, 15:15

Date of trustee appointment: April 13, 2016

Meeting of creditors: May 04, 2016, 10:30

The Mackinnon-Cann Inn

27 Willow Street

Yarmouth, Nova Scotia

Canada,

Chair: Official Receiver

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: April 15, 2016, 10:12

E-File/Dépôt Electronique

Official Receiver

Maritime Centre, 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

