



Clerk's stamp

COURT FILE NUMBERS/ESTATE NUMBERS

24-2280211, 24-2280201, 24-2280187, 24-2280214, 24-2280197, 24-2280195, 24-2280203, 24-2280206, and 24-2280215

COURT

COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF LENACO HOMES MASTERBUILDER INC., LENACO PROPERTIES INC., 1847443 ALBERTA LTD., 1860808 ALBERTA LTD., 1901902 ALBERTA LTD., 1909479 ALBERTA LTD., ANGELO'S BUILDING SUPPLIES 2016 INC., CONTE HOLDINGS INC., AND I&G HOLDINGS LTD.

DOCUMENT

ORDER

hereby certify this to be a true copy of the original.

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Dentons Canada LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8

[Signature]
Registrar in Bankruptcy

Attn: David LeGeyt / John Regush
Ph. (403) 268-3076/7086 Fx. (403) 268-3100
File No.: 016026-1329

DATE ON WHICH ORDER WAS PRONOUNCED: August 28, 2017

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Honourable Madam Justice B.E.C. Romaine

ORDER

UPON the application of Alberta Treasury Branches ("ATB") for an Order: (a) declaring that the thirty day period within which the proposal trustee of Lenaco Homes Masterbuilder Inc., Lenaco Properties Inc., 1847443 Alberta Ltd., 1860808 Alberta Ltd., 1901902 Alberta Ltd., 1909479 Alberta Ltd., Angelo's Building Supplies 2016 Inc., Conte Holdings Inc., and I&G Holdings Ltd. (the "Lenaco Companies") must file a proposal with the official receiver is terminated; and (b) substituting PricewaterhouseCoopers Inc. ("PWC") as trustee in place of Deloitte Restructuring Inc. ("Deloitte"); AND UPON the Court being satisfied that it is not likely that any of the Lenaco Companies will be able to make a viable proposal before the expiration of the thirty day period aforesaid; AND UPON noting the consent to this Order of counsel to the Lenaco Companies, Deloitte, and counsel to PWC;

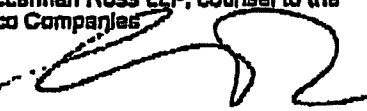
IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time within which the trustee of the Lenaco Companies is to file a proposal with the official receiver be and is hereby terminated.
2. PWC is substituted, in place of Deloitte, as Trustee of Lenaco Homes Masterbuilder Inc., Lenaco Properties Inc., 1847443 Alberta Ltd., 1880808 Alberta Ltd., 1901902 Alberta Ltd., 1908478 Alberta Ltd., Angelo's Building Supplies 2018 Inc., Conte Holdings Inc., and I&G Holdings Ltd. in Estates Number 24-2280211, 24-2280201, 24-2280187, 24-2280214, 24-2280197, 24-2280195, 24-2280203, 24-2280206; and 24-2280215 (collectively, the "Estates").
3. The originally signed Order shall be filed in Court File Number/Estate Number 24-2280211 and the Clerk of the Court be and is hereby authorized and directed to accept a photocopy of this order for filing in Court File Number/Estate Numbers 24-2280201, 24-2280187, 24-2280214, 24-2280197, 24-2280195, 24-2280203, 24-2280206; and 24-2280215.
4. If PWC obtains the written consent of the Office of the Superintendent in Bankruptcy to administratively consolidate the Estates, then upon filing such written consent, the Estates shall be administratively consolidated into one estate. The Clerk of the Court is authorized and directed to open one consolidated file for all the Estates. If written consent is not provided, then PWC shall be at liberty to make further application for an order administratively consolidating the Estates.
5. This Order may be consented to and served by facsimile, email, or other electronic transmission.



 Justice of the Court of Queen's Bench of Alberta

Consented to this 25 day of August, 2017,
by McLennan Ross LLP, counsel to the
Lenaco Companies

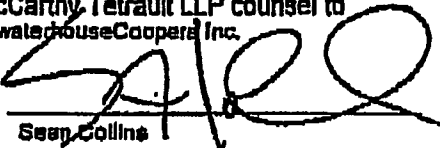
Per: 

 Chuck Russell, Q.C.

Consented to this _____ day of August, 2017 by
Deloitte Restructuring Inc., in its capacity as
Proposal Trustee of the Lenaco Companies and
not in its personal capacity

Per: _____
 Darren Crocker

Consented to this 28 day of August, 2017
by McCarthy Tétrault LLP counsel to
PricewaterhouseCoopers Inc.

Per: 

 Sean Collins

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time within which the trustee of the Lenaco Companies is to file a proposal with the official receiver be and is hereby terminated.
2. PWC is substituted, in place of Deloitte, as Trustee of Lenaco Homes Masterbuilder Inc., Lenaco Properties Inc., 1847443 Alberta Ltd., 1860808 Alberta Ltd., 1901902 Alberta Ltd., 1908479 Alberta Ltd., Angelo's Building Supplies 2015 Inc., Conte Holdings Inc., and I&G Holdings Ltd. in Estates Number 24-2280211, 24-2280201, 24-2280187, 24-2280214, 24-2280197, 24-2280196, 24-2280203, 24-2280206; and 24-2280215 (collectively, the "Estates").
3. The originally signed Order shall be filed in Court File Number/Estate Number 24-2280211 and the Clerk of the Court be and is hereby authorized and directed to accept a photocopy of this order for filing in Court File Numbers/Estate Numbers 24-2280201, 24-2280187, 24-2280214, 24-2280197, 24-2280196, 24-2280203, 24-2280206; and 24-2280215.
4. If PWC obtains the written consent of the Office of the Superintendent in Bankruptcy to administratively consolidate the Estates, then upon filing such written consent, the Estates shall be administratively consolidated into one estate. The Clerk of the Court is authorized and directed to open one consolidated file for all the Estates. If written consent is not provided, then PWC shall be at liberty to make further application for an order administratively consolidating the Estates.
5. This Order may be consented to and served by facsimile, email, or other electronic transmission.

Justice of the Court of Queen's Bench of Alberta

Consented to this ____ day of August, 2017
by McLennan Ross LLP, counsel to the
Lenaco Companies

Per: _____
Chuck Russell, Q.C.

Consented to this ____ day of August, 2017
by McCarthy Tétrault LLP counsel to
PricewaterhouseCoopers Inc.

Per: _____
Sean Collins

25th
Consented to this ____ day of August, 2017 by
Deloitte Restructuring Inc., in its capacity as
Proposal Trustee of the Lenaco Companies and
not in its personal capacity

Per: _____
Darren Crocker