

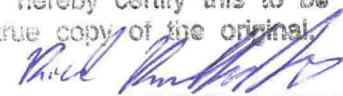
COURT FILE NUMBER 1603 09140
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF ROYAL BANK OF CANADA
DEFENDANT GRAHAM BROTHERS CONSTRUCTION GROUP LTD.
DOCUMENT ORDER



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Ogilvie LLP
1400, 10303 Jasper Avenue
Edmonton AB T5J 3N6
Attention: Kentigern A. Rowan, Q.C.
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File No.: 3089.57

I hereby certify this to be a true copy of the original.



for Court of the Queen

Service will be accepted by delivery or fax. No other form of service will be accepted.


DATE ON WHICH ORDER WAS PRONOUNCED: December 13, 2016
NAME OF JUSTICE WHO MADE THIS ORDER: Associate Chief Justice J. D. Rooke
LOCATION WHERE THE ORDER WAS PRONOUNCED: Edmonton, Alberta

ORDER

UPON THE APPLICATION of Deloitte Restructuring Inc. ("Deloitte") in its capacity as Court-Appointed Receiver of the property of Graham Brothers Construction Group Ltd. ("Graham Brothers"); AND UPON noting that Deloitte wishes to sell certain collateral of Graham Brothers to Fourpoint Industrial Services Inc. ("Fourpoint") as more fully particularized in the attached Schedule "A" (the "Collateral") in accordance with and at the price set forth in the Purchase and Sale Agreement attached as Appendix "A" to the Receiver's Seventh Report (the "Purchase and Sale Agreement"); AND UPON noting that the Receiver is also seeking the Court's approval for the sale of certain snow blowers described in paragraph 11 of the Receiver's Seventh Report (the "Snowblowers") AND UPON being informed that the

Snowblowers have in fact been sold at public auction and gross proceeds of \$11,000.00 received at the sale, of which the Trustee is expecting to receive approximately \$10,000.00 net of commissions and expenses (the "Net Snowblower Proceeds"); AND UPON noting that none of the Collateral is secured by any creditor such that they would have priority to the proceeds of the same; AND UPON reading the Seventh Report of the Receiver; AND UPON reading the Affidavit of Service of Notice of this Application; AND UPON hearing counsel for Deloitte; IT IS HEREBY ORDERED AND ADJUDGED THAT:

1. Service of notice of this Application and supporting materials including, but not limited to, the Receiver's Seventh Report in the manner described in the Affidavits of Service is hereby deemed good and sufficient and time for service is abridged as required.
2. The sale of the Collateral outlined in the attached Schedule "A" to Fourpoint in accordance with and for the price set forth in the Purchase and Sale Agreement is hereby approved, and the execution of the Purchase and Sale Agreement by Deloitte is hereby authorized and approved with such minor amendments as Deloitte may deem necessary. Deloitte is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the sale of the Collateral.
3. Deloitte shall receive and retain the proceeds from the sale of the Collateral for the benefit of the creditors of Graham Brothers and shall not disburse the same except in accordance with the Orders granted in this Action or on further Order of the Court.
4. The sale of the Snowblowers as reported to this Honourable Court is approved.
5. Deloitte shall receive and retain the Net Snowblower Proceeds for the benefit of the creditors of Graham Brothers and shall not disburse the same except in accordance with the Orders granted in this action or on further Order of this Honourable Court.
6. The Receiver's Seventh Report is hereby accepted and approved by this Honourable Court.


A.C. J.C.Q.B.A.

SCHEDULE "A"

Asset Unit #	Manufacturer	Model	Year	Vin#/Serial#
SE-107	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1414DB311294
SE-108	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS141XDB311459
SE-109	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS141XDB311297
SE-110	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1412DB311455
SE-112	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1418DB311461
SE-190	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1416DB311460
SE-191	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1416DB311457
SE-194	Magnum	5200 Light Tower & Trailer 20KW	2013	5AJLS1414DB311456
SE-240	Magnum	5200 Light Tower & Trailer 20KW	2012	1110761
SE-241	Magnum	5200 Light Tower & Trailer 20KW	2010	5AJLS1614AB005124
SE-242	Magnum	5200 Light Tower & Trailer 20KW	2012	5AJLS1616BB016241
SE-243	Magnum	5200 Light Tower & Trailer 20KW	2011	5AJLS1614BB012740
SE-244	Magnum	5200 Light Tower & Trailer 20KW	2011	5AJLS1611BB003008
SE-245	Magnum	5200 Light Tower & Trailer 20KW	2012	5AJLS1419CB219127
SE-246	Magnum	5200 Light Tower & Trailer 20KW	2011	5AJLS1612BB012736
SE-247	Magnum	5200 Light Tower & Trailer 20KW	2011	5AJLS161XBB013858
heater				9020303
heater				09020023-ii
heater				9020293
heater				5103413
heater				08121763-ii
heater				11120463pn
heater				8090443
heater				cnv
heater				08092633-ii
heater				08090782-ii
heater				08093473-ii
heater				08093463-ii
heater				08094253-ii
heater				08080463-ii
heater				9010843
heater				9010873
heater				08093903-11
heater				6030353
heater				5011463
heater				4120853
heater				4120583
heater				4120503
heater				08080462-ii
heater				08093373-ii
heater				08090783-ii
heater				4121063
heater				4121593
TR-263	Double A	heat and light trailer	2014	et015623
TR-267	Double A	heat and light trailer	2014	et015618
BH-154	Caterpillar	349EL Hydraulic Excavator c/w bucket, cylinder and knuckle	2012	CAT0349ELMPZ00396