COURT FILE NUMBER

1201-07905

COURT

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, C c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORD INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE

PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Warren Benson Amantea LLP 1413 – 2nd Street S.W. Calgary, AB T2R 0W7 **Att.: Andrew Rykes**

Ph. (403) 228-7007 Fax: (403) 244-1948 Flle No.: 12-1780AJR/sf DATE ON WHICH ORDER PRONOUNCED

March 26, 2015

NAME OF JUSTICE WHO MADE THIS ORDER

The Honourable Mr. Justice K. D. Yamauchi

ORDER

UPON the application of West Gallant Developments Ltd., a Creditor; AND UPON having read the Affidavit of Stephen Kaganov, dated March 19, 2015; AND UPON hearing the submissions of Counsel for the Applicant, Counsel for the Monitor, and other interested parties; AND UPON this Honourable Court noting that the circumstances of the Applicant's application are unique, and that this Order is granted for the purpose of efficiently resolving the issue before the Court on the Applicant's application and is not intended to set a precedent for the provision of proofs of claim and related information to creditors or other interested parties in these or other proceedings:

IT IS HEREBY ORDERED THAT:

- The Monitor shall use its best efforts to locate and deliver to the Applicant, West Gallant Developments Ltd., and to the lien claimant, Harris Steel Services Limited, or their respective Counsel, the following documents in respect of the Proof of Claim filed by 1556175 Alberta Ltd. operating as Comcast ("Comcast"):
 - a. A copy of Comcast's Proof of Claim and supporting documentation;
 - b. Copies of the invoices Comcast submitted in support of its Claim;
 - c. A copy of the contract between Comcast and the Valmont at Aspen Stone inc.;

- d. Copies of the documents the Monitor relied on in concluding:
 - i. the total amount Comcast invoiced Valmont at Aspen Stone Inc. was approximately \$1,420,000.00;
 - ii. the balance unpaid to Comcast was \$711,603.00;
 - iii. that there were deficiency claims against Comcast in the amount of \$569,263.00;
 - iv. that Comcast's claim should be denied in full;
 - v. that the size of the Comcast lien fund was \$284,240.00.

Justice of the Court of Queen's Bench of Alberta

Agreed as to content and form:

Andrew J. Rykes
Warren Benson Amantea LLP
Appearing on behalf of the Applicant
West Gallant Developments Ltd.

Alexis E. Teasdale
Bennett Jones LLP
Appearing on helpalf of the Monitor

Appearing on behalf of the Monitor Ernst & Young LLP

James P. Flandson McLennan Ross LLP Counsel for the creditor Harris Steel Services Limited

Charles Russell, Q.C. McLennan Ross LLP Counsel for the creditor H&H Norwest Ltd

Derek Pontin
Dentons LLP
Counsel for the UBG Group of Companies