

No. S-220231
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.

BETWEEN:

PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

ORDER MADE AFTER APPLICATION
SEALING ORDER

BEFORE THE HONOURABLE
JUSTICE GOMERY

)
) October 24, 2022
)

THE APPLICATION of Deloitte Restructuring Inc., in its capacity as Court-appointed receiver and receiver-manager (in such capacity, the “Receiver”) of the assets, undertakings and properties of Otso Gold Corp., coming on for hearing at the Vancouver Courthouse at 800 Smithe Street, Vancouver, British Columbia, on the 24th day of October 2022; AND ON HEARING Lisa Hiebert, counsel for the Receiver, and those other counsel listed on **Schedule “A”** hereto; AND UPON READING the material filed, including the Receiver’s Confidential Supplement to the Second Report dated October 12, 2022 (the “**Second Report**”);

THIS COURT ORDERS AND DECLARES THAT:

- Access to Sealed Items permitted by:
 - Counsel of Record
 - Parties on Record
 - Further Court Order
 - Others: **Counsel to the Receiver**

2. Items to be sealed

Document Name	Date filed: <i>(Date on Court Stamp)</i>	Number of copies filed, including any extra copies for the judge	Duration of sealing order: <i>(to specific date or until further order)</i>	Sought:	Granted	
					YES	NO
(1) Entire File	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

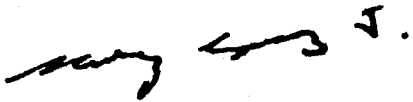
(2) Specific Document Confidential Supplement to the Second Report dated October 12, 2022	To be filed	1	Until the completion of the Sale Transaction (as defined in the Order for Advice and Direction dated 24, 2022), as confirmed by the Receiver's filing of its Receiver's Certificate with the Court	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(3) Clerk's Notes	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(4) Order	N/A	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

3. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

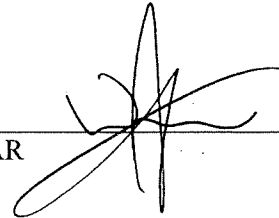


Signature of Lisa Hiebert
 Party Lawyer for the Receiver, Deloitte Restructuring Inc.



BY THE COURT

REGISTRAR



Schedule "A"

LIST OF COUNSEL

NAME OF COUNSEL	PARTY REPRESENTED
Lisa Hiebert and Jennifer Pepper (Borden Ladner Gervais LLP)	Receiver, Deloitte Restructuring Inc.
Jared Enns (Cassels Brock & Blackwell LLP)	Petitioners, Pandion Mine Finance LP, Rivermet Resource Capital LP and PFL RAAHE Holdings LP
Tevia Jeffries (Farris LLP) <i>joining by MS Teams</i>	Otso Gold Corp.

No. S-220231
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.**

BETWEEN:

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP**

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

**ORDER MADE AFTER APPLICATION
SEALING ORDER**

BORDEN LADNER GERVAIS LLP
1200 Waterfront Centre
200 Burrard Street
P.O. Box 48600
Vancouver, B.C., V7X 1T2
Telephone: (604) 632-3425
Client/Matter: 560836/00013
Attn: Lisa Hiebert

wcty