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CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL No : 500-11-065379-253

SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

Pétromont Inc.

– and –

Debtor

Pétromont, Société en Commandite Impleaded Party

- and -

DELOITTE RESTRUCTURING INC.

Monitor

PROOF OF CLAIM

Pursuant to an order issued by the Superior Court of Québec (Commercial Division) (the "**Court**") issued on June 12, 2025 (the "**Claims Procedure Order**"), the Court ordered the establishment of a process for the purpose of identifying, reviewing and determining claims against Pétromont inc. and Pétromont, Société en Commandite (collectively, the "**CCAA Parties**") as well as against their former or current directors and officers.

Please read the Instruction Letter carefully prior to completing this Proof of Claim.

A. PARTICULARS OF CREDITOR

1)	Full legal name of creditor ¹ :		
	(the " Creditor ")		
2)	Full mailing address of the Creditor:		
3)	Telephone number of Creditor:		
4)	Facsimile number of Creditor:		
5)	E-mail address of Creditor:		
6)	Attention (contact person):		
7)	Has the Claim been sold or assigned to the Creditor to another party? Yes No		

8) If yes, please indicate in a separate document the full legal name of any assignor, their full address, email, telephone number as well as the amount of the Claim assigned and the date of assignment

B. PARTICULARS OF PÉTROMONT PARTY

Identify the party against which the Claim is asserted (please SELECT ONLY ONE PER CLAIM) (A separate Proof of Claim must be filed for each CCAA Party against which a Claim is asserted):

Creditor of (x):

- **PÉTROMONT INC.**
- PÉTROMONT, SOCIÉTÉ EN COMMANDITE

(the entity with an X above is hereinafter referred to as the "Pétromont Party")

¹ Full legal or corporate name should be the name of the original Creditor, not the Assignee. Do not file separate Proofs of Claim by division of the same Creditor.

C. PROOF OF CLAIM

I, _____ (Name of Creditor or representative of the Creditor), of ______ (City, Province/State, Country) do hereby certify:

1) That, I (please check **one**):

am the Creditor of the Pétromont Party; or

hold the position of ______ (state position or title) of the Creditor of the Pétromont Party

2) The Pétromont Party was and is indebted to the Creditor as follows²:

i) Claim as at the Determination Date: (March 11, 2025):

Amount of Claim	Currency

Amount unsecured	Amount secured

ii) Restructuring Claim:

Amount of Claim	Currency

Amount unsecured	Amount secured

D. D&O Claim

Please indicate the identity of the Director(s) or Officer(s) of the CCAA Party against which you have a Claim, as well as the amount of this Claim.

Directors and Officers names	
Amount of Claim	Currency

² Include all Claims that you are asserting against the Pétromont Party and the applicable currency.

E. PARTICULARS OF A CLAIM AND SUPPORTING DOCUMENTS

Please provide in a separate document all particulars of the Claim including the amount and description of any transactions or agreements giving rise to the Claim as well as a description of the security, if any, granted to the Creditor in respect of the Claim and the estimated value of such security. Please also provide particulars of all credits, discounts, counterclaims or payments to which the Pétromont Party is entitled. If the Claim is contingent or unliquidated, state the basis and provide evidence upon which the claim has been valued.

Please attach all documentation necessary to support the quantum, nature and validity of your Claim, such as invoices, statements of account, affidavits³, agreements, transaction or other documents. In the event you must eventually file an appeal application in connection with your Claim, the appeal may be decided on the basis of the documents submitted in support of the Proof of Claim.

F. FILING OF PROOF OF CLAIM

The duly completed Proof of Claim together with supporting documentation must be returned and received by the Monitor, no later than <u>5:00 p.m. (Montreal Time), on August 15, 2025,</u> by e-mail or registered mail to the address set out below:

FAILURE TO FILE YOUR PROOF OF CLAIM ON OR BEFORE THE CLAIMS BAR DATE, (I) YOU WILL NOT BE ENTITLED TO ANY FURTHER NOTICE; (II) YOU WILL BE FOREVER BARRED FROM ADVANCING ANY CLAIM AGAINST THE CCAA PARTIES OR THEIR DIRECTORS AND OFFICERS; (III) YOU WILL NOT BE ENTITLED TO PARTICIPATE AS A CREDITOR IN THE CCAA PROCEEDINGS; (IV) YOU WILL NOT BE ENTITLED TO VOTE ON ANY MATTER RELATING TO THE CCAA PROCEEDINGS, INCLUDING ANY PLAN; (V) YOU WILL NOT BE ENTITLED TO FILE A CLAIM AGAINST THE CCAA PARTIES OR THEIR DIRECTORS AND OFFICERS; AND (VI) YOU WILL NOT BE ENTITLED TO RECEIVE ANY DISTRIBUTION UNDER THE PLAN.

Mailing Address:

Deloitte Restructuring Inc., Court-appointed Monitor of the CCAA Parties 1190, avenue des Canadiens-de-Montréal, Suite 500 Montréal (Québec) H3B 0M7, Canada

Attention : Procédure de traitement des réclamations de Pétromont Email : petromont_ccaa@deloitte.ca

³ If you include an affidavit or solemn declaration, it must have been made before a person qualified to take affidavits or solemn declarations.

G. Certification

I hereby certify that:

- I am the Creditor or an authorized representative of the Creditor;
- I have knowledge of all the circumstances connected the Claim asserted pursuant to this Proof of Claim;
- The Creditor asserts this Claim against the Pétromont Party;
- I have attached complete documentation in support of this Claim.

DATED at ______ this _____ day of _____, 2025.

(Signature of Witness)

(Signature of individual completing this form)

(Please print name)

(Please print name)

An electronic version of this form is available at: <u>https://www.insolvencies.deloitte.ca/Petromont</u>.