COURT FILE

1603 12839

NUMBER

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

383501 ALBERTA LTD.

DEFENDANTS

PARKLAND AIRPORT DEVELOPMENT

CORPORATION AND SUN SET INDUSTRIES INC. AND STEWART

OILFIELD SERVICES LTD. AND ROSEIKO
ENTERPRISES INC. AND ROB WIEDEMAN I thereby certify this to be a

AND BROOKLYN WHTYE & CO. LTD.

DOCUMENT

ORDER

for Clerk of the Court

true copy of the original.

ADDRESS FOR SERVICE AND

DUNCAN CRAIG LLP

Lawyer:

Darren R. Bieganek, QC

MAY 1 3 2019

CONTACT

Lawyers Mediators 2800 Scotia Place Telephone: (780)441-4386 Fax: (780) 428-9683

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PARTY FILING THIS

HIS Edmonton, Alberta 15J

File Number: 204-201086

DOCUMENT

DATE ON WHICH ORDER WAS PRONOUNCED:

April 17, 2019

LOCATION WHERE ORDER WAS PRONOUNCED:

EDMONTON, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

Honourable Mr. Justice S.D. Hillier

UPON the application of the new Plaintiff, 2155734 Alberta Ltd. ("215") for relief including amendment of the Statement of Claim and an Order for Sale to Plaintiff; AND UPON hearing counsel for 215 and counsel for Weinrich Contracting Ltd. ("Weinrich") opposing the application; IT IS HEREBY ORDERED AND DECLARED THAT:

- 1) The Plaintiff 383501 Alberta Ltd. is hereby substituted to 2155734 Alberta Ltd. and the style of cause shall hereto be amended to reflect the change in the name of the Plaintiff.
- 2) The relief sought by 215 is otherwise hereby granted however the Order for Sale to the Plaintiff ("Sale Order") is not effective and the filing of same is hereby deferred and shall not become effective nor be filed except in the following circumstances:
 - a) Any new offer to purchase the secured property and the assets of the Defendant Parkland Airport Development Corporation ("PADC") in companion proceedings notably the proceedings commenced by PADC pursuant to the provisions of the *Companies' Creditors Arrangement Act* ("CCAA") being Court of Queen's Bench Action No. 1603 20319 ("CCAA Proceedings") in this action and the CCAA Proceedings must be attached to an Affidavit and filed and received by counsel for the Monitor in the CCAA Proceedings no later than 5:00 PM, Monday, April 29, 2019;

- b) If no such further or better offer is received as directed in paragraph 2(a) above, then counsel for the Monitor shall advise the Court, through the Commercial Court Coordinator's Office, and the Service List, of same and if no such offer is received, the Sale Order herein becomes effective 12:01 AM, May 1, 2019 and may be filed, and thereafter served that day;
- c) If an offer is received as aforesaid, then the Sale Order does not become effective until 12:01 AM, May 10, 2019 and may not be filed until that date;
- d) Parties to this proceeding in respect of the competing offers may cross-examine one another on said Affidavits with cross-examination to be completed no later than Friday, May 3, 2019;
- e) If said offer is received then the parties are directed to reappear before Justice Hillier on the morning of May 8, 2019 commencing at 8:30 AM to determine whether the Sale Order herein shall be set aside in favour of the other offer.
- 3) The request of 1791961 Alberta Ltd. and Sun Set Industries Inc. to the ability to redeem their lots set at the value of their lots is hereby rejected and denied.

Justice S.D. Hillier

APPROVED BY:

DUNCAN CRAIG LLP

Per:

Darren R. Bieganek, QC

Counsel for 2155734 Alberta Ltd.

OGILVIE LLP

Per:

Kentigern Rowan

Counsel for Deloitte Restructuring Inc.

BRYAN & COMPANY LLP

Per:

Kevin Chapotelle

Counsel for Weinrich Contracting Ltd.

REYNOLDS MIRTH RICHARDS FARMER

LLP Per:

Michael J. McCabe, QC

Counsel for Parkland Airport Development

Corporation