

Clerk's stamp:

COURT FILE NUMBER

All those file numbers listed in the attached Schedule "A"

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

**IN THE MATTER OF THE BANKRUPTCY OR PROPOSAL
OR RECEIVERSHIP OR CCAA OR TRUSTEESHIP OF
THOSE INDIVIDUALS AND ENTITIES LISTED IN THE
ATTACHED SCHEDULE "A"**

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT

Travis Lysak
Fraser Milner Casgrain LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8
Ph. (403) 268-7063 Fx. (403) 268-3100
File No.: 166677-126

DATE ON WHICH ORDER WAS PRONOUNCED:

December 5, 2011

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER:

Madam Justice K.M. Horner

ORDER

UPON the application of RSM Richter Inc. ("RSM"), and upon reading the Affidavit of Robert J. Taylor, and upon hearing counsel for RSM;

AND WHEREAS by numerous orders of the Court of Queen's Bench of Alberta, RSM is an officer of the Court, including but without limitation, appointments as a receiver, a receiver-manager, an interim receiver, a monitor, or other court appointed agent or representative (the "Court Officer") with respect to a number of open Alberta Court of Queen's Bench files;

AND WHEREAS RSM is the Trustee in Bankruptcy or Proposal pursuant to the *Bankruptcy and Insolvency Act* (Canada) (the "Trustee") with respect to a number of open Alberta Court of Queen's Bench files;

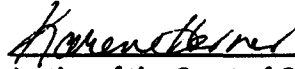
AND WHEREAS RSM is an agent or privately appointed receiver and/or manager (the "Private Receiver") with respect to a number of open Alberta Court of Queen's Bench files;

IT IS ORDERED:

1. That Ernst & Young Inc. ("EY") be substituted in place of RSM, as Court Officer, Trustee or Private Receiver (collectively the "Insolvency Professional") with respect to all of the matters set out in the attached Schedule "A" (hereinafter referred to as the "Subject Files").
2. That the requirement for a separate Notice of Motion and supporting Affidavits to be filed in the Court file of each of the Subject Files be waived.
3. That the requirement for notification of this application to any party, including proven creditors within the Subject Files, be waived.
4. That the requirement and responsibility for taxation of RSM's accounts in respect of the Subject Files, from the initial date of appointment of RSM or another party as Insolvency Professional respecting the Subject Files through to the completion of the administration and discharge of RSM, is hereby assigned and transferred to EY.
5. That the requirement for taxation of the accounts of RSM in respect of the Subject Files is hereby waived.
6. That RSM be discharged as Insolvency Professional of the Subject Files without prejudice to the rights of the Superintendent of Bankruptcy or other professional body, to commence or pursue any professional conduct matters relating to the Subject Files, and:
 - (a) without having to certify to the court that it has observed all of the terms as provided by Rule 61(2) of the BIA; and
 - (b) without having to undertake to keep all estate books, records and documents as provided by Rule 68 of the BIA.
7. That EY is now required to observe all the terms provided by Rule 61(2) of the BIA, keep all estate books, records and documents as provided by Rule 68 of the BIA, obtain from the former trustee all books, estate records, documents including work in progress, billing or time records in support of any claims made for time charges and advances on fees made by the former trustee, and detailed trial balances (*electronic or otherwise*) from the date of bankruptcy or proposal showing all the funds received and disbursed since the initial appointment of RSM or another party as Insolvency Professional respecting the Subject Files, notwithstanding EY assuming responsibility for the Subject Files as at the date of this Order.
8. That the requirement for notification of the discharge of RSM as Insolvency Professional, together with other statutory notices to proven creditors, the bankrupt(s), debtors, the court and the Office of the Superintendent of Bankruptcy, be waived.
9. The clerk of the Court shall accept a copy of this Order to be filed in the Court for each of the Subject Files where a court file is required to be opened.
10. To the extent that RSM has given security in cash or by bond of a guarantee company pursuant to s.16(1) of the BIA (the "Security"), such Security shall be transferred from RSM to EY and any party holding such Security is hereby directed to take all steps necessary to effect such transfer.

Upon transfer, EY shall assume, and RSM shall be relieved of, all obligations respecting the Security.

11. Upon being presented with a filed copy of this Order, the Registrar of the Land Titles Office (Alberta) shall amend any encumbrance registered against title by RSM to replace RSM with EY as the party having registered the said encumbrance.


Justice of the Court of Queen's
Bench of Alberta

SCHEDULE "A"

ESTATE NO. MATTER

Ordinary Bankruptcies

24-113024	Miramar Giant Mine Ltd.
25-050276	Pioneer Exploration Inc.
25-055035	Intertech Surveys Ltd.
25-068042	MSI Medical Services International Canada Ltd.
25-072231	Peters, George Clinton Boyce (The Estate of the Late)
25-072375	T.M.T. Resources Inc.
25-074164	Chateau Edmonton Inc.
25-076357	Docherty, Francis Gordon
25-087448	Wild Rose Furniture Manufacturing Ltd.
25-087576	Bolder Graphics Incorporated
25-088606	Torino Oil & Gas Limited
25-090422	Deforest, Lamert Donald
25-093254	Clayton Industries Inc.
25-093509	Chell, Cameron Brett
25-093560	Sightus Inc.
25-093611	B.O.T.B. Corp.
25-093641	MEM Investments Ltd.
25-093693	Canadian Institute for Petroleum Industry Development
25-094222	The Olives Restaurant Limited Partnership
25-094223	Olives Restaurant GP Ltd.
25-094224	Ayrshire Operations Inc.
25-1080637	Magnus One Energy Corp.
25-1080668	Magnus Energy Inc.
25-1080991	San Juan Resources Inc.
25-1088988	Sport Swap Ltd.
25-1164726	Oasis Spas Inc.
25-1203764	MediaNet Communications Corp.
25-1271977	903355 Alberta Inc.
25-1272588	Bedford Calgary Industries Inc.
25-1402739	P3C Manufacturing Group Inc.
25-1475745	Bow Valley Electrical Services Ltd.
25-1475756	Iona Contractors Ltd.
25-1475758	Western Construction & Combustion Services Inc.
25-1546161	Weight Loss Alberta Corp.

Summary Bankruptcies

25-081763	Swartzenberger, David Patrick
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Division 1 Proposals

25-088081	BGI Holdings Inc.
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25-090447 Tyrrell, John E
25-091354 Phantom Freightlines Ltd.
25-1164723 Smed, Peter Falk
25-1418982 Canadian Sahara Energy Inc.
25-1552898 Watts Mechanical Services Ltd.

Receiverships (still on OSB inventory list)

24-115144 1198672 Alberta Ltd.
24-115145 Lone Mark Energy No1 Limited
24-115146 Lone Mark Energy Ltd.
24-115170 House of Tools Company
24-115385 Star Investment Properties Ltd.
24-115432 Ranchlands Residential Investments Inc.
25-059747 518718 Alberta Ltd.
25-063098 SMG Hospitality Inc.
25-073839 McCloy Business Environments Inc.
25-074189 Chateau Edmonton Inc.
25-078692 Moneystream Services Inc.
25-080113 Red Leaf Energy Inc.
25-080114 Hegco Canada Inc.
25-081378 CAI Canadian Appliance Group Inc.
25-082153 CAI Canadian Appliance Centres Inc.
25-083057 Shenandoah Resources Ltd.
25-087551 Wild Rose Furniture Manufacturing Ltd.
25-087838 A. C. Energy Inc.
25-088666 Bolder Graphics Incorporated
25-089150 M3 Energy Inc.
25-091269 Launch Resources Inc.
25-091680 Angel Merchandising Services Ltd.
25-091681 Fanny's Fabrics (1996) Ltd.
25-091682 Fanny's Fabrics (Alberta) Ltd.
25-091683 Fanny's Fabrics (BC) Ltd.
25-091684 Fanny's Fabrics (Edmonton) Ltd.
25-091685 Fanny's Fabrics Factory Ltd.
25-091686 Robert Jackson and Associates Ltd.
25-091687 Limara Enterprises Ltd.
25-091688 Fanny's Fabrics (Calgary), a Partnership
25-092656 965485 Alberta Ltd.
25-093507 Hegco Inc.
25-093624 Magna IV Engineering (Calgary) Ltd.
25-093627 Interquest Incorporated
25-093662 Cheyenne Energy Inc.
25-093699 Sport Swap Ltd.
25-093738 Stone Mountain Resources Ltd.
25-093759 Ramparts Energy Ltd.
25-093761 San Juan Resources Inc.
25-093886 Okotoks AB Riverside Dev. Ltd.
25-093887 Acacia Okotoks Serenity Ltd.
25-093890 Hearthwood II Limited Partnership
25-093891 Hearthwood I Limited Partnership

25-093892	Hearthwood III Limited Partnership
25-093893	Hearthwood I Developments GP Ltd.
25-093894	Hearthwood II Developments GP Ltd.
25-093895	Hearthwood III Developments GP Ltd.
25-093896	SCI Bridge II Finance Corp.
25-093897	Signature Capital Inc.
25-093898	CONB Development Corp.
25-093899	CONB Finance Corp.
25-093900	CONB Capital Corp.
25-093901	Weststone Finance Corp.
25-093902	Allan Beach Developments GP Ltd.
25-093903	Weststone Development Corp.
25-093904	Signature UEC Capital Inc.
25-093905	Urban Elements Centre GP Ltd.
25-093906	Poplar Grove Developments GP Ltd.
25-093907	Summer Place GP Ltd.
25-093908	Metro West I GP Ltd.
25-093909	Metro West II GP Ltd.
25-093910	Urban Elements Centre Limited Partnership
25-093911	Summers Place Limited Partnership
25-093912	Fir Crest Finance Corp.
25-093913	Fir Crest Resort Development GP Ltd.
25-093914	A Virginia Wilson Holdings Ltd.
25-093915	Birch Bay Developments GP Ltd.
25-093916	SCI Finance Corp.
25-093917	Fir Crest Capital Corp.
25-093918	Allan Beach Limited Partnership
25-093919	Poplar Grove Limited Partnership
25-093920	Signature Lethbridge Fairview Capital Corp.
25-093921	Francois Capital Corp.
25-093922	Beaches West Capital Corp.
25-093923	Signature US Sunbelt Capital Corp.
25-093924	Signature US Sunbelt Investment Corp.
25-093925	Birch Bay Developments Limited Partnership
25-093926	Fir Crest Resort Development LP
25-093927	SLRV Finance Corp.
25-093978	Peace River Oil (P.R.O.) Inc.
25-093985	Oil Sands Property Holdings Ltd.
25-093986	Oil Sands Development Corporation
25-093987	Oil Sands Hotel (2007) Ltd.
25-094033	Drake Energy Ltd.
25-094065	Earthrenew Corporation
25-094066	Earthrenew Inc.
25-094067	Earthrenew IP Holdings LLC
25-094068	Earthrenew Strathmore I LP
25-094069	Earthrenew Strathmore General Partner Ltd.
25-094070	Earthrenew Solutions LP
25-094071	Earthrenew Operational Employee LP
25-094072	Earthrenew Management LP
25-094073	Earthrenew Management General Partner Ltd.
25-094084	P3C Manufacturing Group Inc.
25-094085	PCC Communications Inc.

25-094088 Vista Heights Holding Corp.
25-094089 Vista Heights Office Complex Inc.
25-094110 Bow Valley Electrical Services Ltd.
25-094111 Iona Contractors Ltd.
25-094112 Inter Project Systems Inc.
25-094113 Western Construction & Combustion Services Inc.
25-094114 RBT Electric Ltd.
25-094227 Medallion McKnight Development Corporation aka McKnight Quality Hotel Corp.
25-094230 MCL Development Corp. aka Medallion Cochrane Lakes

Receiverships (not on OSB list, but still holding money)

25-073793 IAC Edmonton Hotel Acquisition Corp
25-093610 Kodiak Energy Services Ltd.

CCAA

0201-03299 Liberty Oil & Gas Ltd.
1001-07852 Medican Group

Judicial Trustee

SE501-088276 Estate of Pearl Goldberg
SE501-095987 Estate of David Cyril Sayles

Trustee - Dependent Adult

DA01-011371 The Estate of Marcy Rogers