



Deloitte Restructuring Inc.
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October 24, 2025

TO THE CREDITORS OF ROCKVILLE CARRIERS LIMITED

Sir/Madam:

Subject: Rockville Carriers Limited - in Receivership

On October 15, 2025, Deloitte Restructuring Inc. was appointed as receiver and manager (the "**Receiver**") of Rockville Carriers Limited ("**RCL**") pursuant to the security held by the Bank of Montreal ("**BMO**").

We are enclosing a Notice and Statement of the Receiver and invite you to visit the Receiver's website at www.insolvencies.deloitte.ca/RockvilleCarriersLtd where periodic updates regarding the administration of the estate will be provided.

At this juncture, there is no requirement for any creditor to file a proof of claim with the Receiver.

We trust you find the above and enclosed to be in order. If you have any questions, please contact Ian Lewis at 902.721.5540 or via email at ilewis@deloitte.ca

Sincerely,

DELOITTE RESTRUCTURING INC.

Acting solely in its capacity as
Receiver and Manager of Rockville Carriers Limited
and not in its personal capacity

Per:

James Foran, CPA, CA, CIRP, LIT
Senior Vice President

Enclosure

**NOTICE AND STATEMENT OF THE RECEIVER
(SUBSECTIONS 245(1) AND 246(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*)**

**IN THE MATTER OF THE RECEIVERSHIP OF ROCKVILLE CARRIERS LIMITED
OF THE TOWN OF ROCKVILLE
IN THE PROVINCE OF NOVA SCOTIA**

INTRODUCTION

1. On October 15, 2025 (the "**Appointment Date**"), Deloitte Restructuring Inc. ("**Deloitte**") was appointed as receiver and manager (the "**Receiver**") of Rockville Carriers Limited ("**RCL**" or the "**Company**") pursuant to security held by the Bank of Montreal.
2. On the Appointment Date, the Receiver took possession and control of the assets, which primarily consisted of (the "**Property**"):

	Net Book value
Assets	(\$CAD)
Cash	8,867
Accounts receivable	356,562
Other receivables	8,304
Land and building	1,279,991
Equipment	62,658
Vehicles	57,222
Office equipment	1,174
Total	1,774,778

Note: Net book values of the assets are based on the last internal financial information available of the Company as at the Appointment Date and are provided in Canadian funds. The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information, and accordingly, expresses no opinion or other form of assurance on the information contained herein.

3. The following information relates to the receivership:

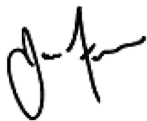
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|---|--|
| (a) Address of insolvent person: | 88 Town Point Road
Rockville, NS B5A 5G2 |
| (b) Principal line of business: | Lobster wholesaler |
| (c) Location of business: | 88 Town Point Road
Rockville, NS B5A 5G2 |
| (d) Amount owed by the insolvent person to each creditor to which the Receiver is now aware who holds security on the property described above: | Please refer to attached Appendix A. |
| (e) The list of the Company's other creditors and amount owed to each creditor, as per the Company's books and records is set out in the attached schedule: | Please refer to attached Appendix A. |
| (f) The intended plan of action of the Receiver during the receivership is as follows: | The Receiver intends to realize upon the Property for the benefit of creditors. |
| (g) Contact person for the Receiver: | Ian Lewis
1741 Lower Water St., Suite 800
Halifax, NS B3J 0J2
(902) 721-5540
Email: ilewis@deloitte.ca |

Dated at the City of Halifax in the Province of Nova Scotia, this 24th day of October 2025.

DELOITTE RESTRUCTURING INC.

Acting solely in its capacity as
Receiver and Manager of Rockville Carriers Limited
and not in its personal capacity

Per:



James Foran, CPA, CA, CIRP, LIT
Senior Vice President

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Appendix A

Rockville Carriers Limited - in Receivership
Listing of Creditors
As at October 15, 2025
Prepared without audit and based on information obtained by Deloitte

(\$CAD)	Amount (\$)
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Secured Creditors

Bank of Montreal	2,300,000
Royal Bank of Canada	1
Town of Yarmouth	1
Daimler Truck Financial Services Canada Corporation	1
Canada Revenue Agency	1
Subtotal	2,300,004

Unsecured Creditors

3342779 NS Ltd.	669,361
Yarmouth Sea Products	288,350
Barry Group NS Inc.	236,300
Wentworth Porter	54,288
Nova Scotia Power	30,192
Bell Aliant	1,129
Town of Yarmouth	1
Subtotal	1,279,620

Total	3,579,624
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