



Deloitte Restructuring Inc.
410 West Georgia Street
Vancouver, BC V6B 1Z3
Canada

Tel: 604-235-4197
Fax: 604-602-1583
www.deloitte.ca

August 20th, 2026

TO ALL KNOWN CREDITORS OF COULSON MANUFACTURING 2017 LTD.

**Re: In the Matter of the Bankruptcy of Coulson Manufacturing 2017 Ltd.
Notice of Meeting of Creditors**

On November 29, 2024, San Industries Ltd., Coulson Manufacturing 2017 Ltd. (the "**Debtor**"), and certain other entities in the San Group, were granted an order (the "**Initial Order**") by the Supreme Court of British Columbia (the "**Court**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended. The Initial Order, among other things, appointed Deloitte Restructuring Inc. ("**Deloitte**") as monitor (the "**Monitor**") of the Debtor.

The Debtor was assigned into bankruptcy by the Monitor on August 19, 2026, pursuant to the provisions of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended. Deloitte was appointed as licensed insolvency trustee (the "**Trustee**") of the estate of the Debtor by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors at the first meeting of creditors (the "**Meeting**"). The Court proceedings in which Deloitte was appointed as Trustee are referred to herein as the "**Bankruptcy Proceedings**".

The Meeting is to be held on September 4, 2026, at 15:45 PT via Microsoft Teams teleconference only, and enclosed is a notice of the Meeting and instructions on how to join via computer or telephone.

The purpose of the Meeting is to consider the affairs of the Debtor, affirm the appointment of the Trustee or substitute another, to appoint inspectors to the estate, and for the creditors to give directions to the Trustee with regards to the administration of the estate.

The Trustee also encloses:

- A copy of the statement of affairs showing the assets and liabilities of the Debtor as of August 18, 2026;
- A list of known creditors of the Debtor; and
- A proof of claim and general proxy form.

To be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Kaleb Butt via email to kbutt@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these bankruptcy proceedings, please contact Kaleb Butt at 604-595-5422.

Please note that there are no unencumbered assets of the Debtor available for distribution to unsecured creditors, and the Trustee does not anticipate any recovery to creditors in the Debtor's bankruptcy estate.

Further information and materials regarding these proceedings may be obtained from the Trustee's website at: www.insolvencies.deloitte.ca/SanGroup

The link to join the Meeting via Microsoft Teams is:
<https://teams.microsoft.com/meet/362290013781774?p=WtDKcDZg1nFfHVogQ4>

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee of
Coulson Manufacturing 2017 Ltd.
and not in its personal capacity

A handwritten signature in blue ink that reads "Paul Chambers". The signature is written in a cursive, flowing style.

Per: Paul Chambers, FCA(UK), CIRP, LIT
Senior Vice President

Enclosures

District of: British Columbia
Division No. 11 - Vancouver
Court No.
Estate No. 11-3412362

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

Take notice that:

1. Coulson Manufacturing 2017 Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Coulson Manufacturing 2017 Ltd.) on the 18th day of August 2026 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of September 2026 at 3:45 PM at Virtual or Teleconference via Microsoft Teams, Meeting ID: 362 290 013 781 774 / Passcode: 63aT3Qq7 at teams.live.com
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 20th day of August 2026.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Level 19 - 410 West Georgia Street
Vancouver BC V6B 0S7
Phone: (604) 669-4466 Fax: (604) 602-1583

District of: British Columbia
Division No. 11 - Vancouver
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of August 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- | | | | | |
|---|---|---|---|--|
| ☐ Negative market conditions; | ☐ Foreign Exchange Fluctuations; | ☐ Economic Downturn; | ☐ Poor Financial Performance; | ☐ Legal Matters (Provide details); |
| ☐ Lack of Working Capital/Funding; | ☐ Competition; | ☐ Legislated or Regulatory Restrictions; | ☐ Natural Disaster; | ☐ Increased Cost of Doing Business; |
| ☐ Overhead Increasing; | ☐ Faulty Infrastructure or Business Model; | ☐ Unsuccessful Marketing Initiatives; | ☐ Personal Issues; | ☐ Poor Management; |
| ☐ Faulty Accounting; | ☐ Tax Liabilities; | ☐ Labour; | ☒ Other (Please specify). | |

Provide relevant details:

[Other] Business failure

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		1,482,836.00
2. Deposits in financial institutions		0.00
3. Accounts receivable and other receivables		
Total amount	0.00	
Estimated realizable value	0.00	0.00
4. Inventory		0.00
5. Trade fixtures, etc.		0.00
6. Livestock		0.00
7. Machinery and equipment		0.00
8. Real property or immovables		0.00
9. Furniture		0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Other property		0.00

Total of lines 1 to 13 1,482,836.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.00	0.00

Total assets 1,482,836.00

Deficiency -145,788,481.32

Total value of assets located outside
Canada included in lines 1 to 13 0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	1,482,836.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	145,788,481.32
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	147,271,317.32
Surplus	145,788,481.32

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on Hand	100.00	1,482,836.00	1,482,836.00	0.00	☐
Total						1,482,836.00	1,482,836.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

- Creditor List -

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Director	Kamaljit & Sukhjot (Kamal & Suki) Sanghera		25583 88 Ave Langley BC V1M 3N8	
Secured	BUSINESS DEVELOPMENT BANK OF CANADA		1310-150 9 AVE SW CALGARY AB T2P 3H9	1,238,037.00
	ROYAL BANK OF CANADA		19- 1025 W GEORGIA ST. VANCOUVER BC V6E 3N9	244,799.00
Unsecured	A.B. SEA TOWING LTD.		2949 KINGSWAY AVENUE PORT ALBERNI BC V9Y 1X8	71,568.68
	A.D. CONTRACTING		6020 KITSUKSIS ROAD PORT ALBERNI BC V9Y 8V2	2,058.00
	A.J. FORSYTH		830 CARLISLE ROAD DELTA BC V3M 5P4	1,273.44
	AIREX SYSTEMS LTD.		7383 WILSON AVENUE DELTA BC V4G 1E5	6,668.90
	AMIX GROUP STEEL AND SURPLUS LTD.		7730 OLD ORCHARD ROAD CHILLIWACK BC V2R 4H7	32,761.80
	APPLIED INDUSTRIAL TECHNOLOGIES INC.		1 APPLIED PLAZA CLEVELAND OH 44115	758.00
	ATS AUTOMATION INC		UNIT 140 14480 RIVER ROAD RICHMOND BC V6V 1L4	9,292.50
	B.G.E. SERVICE & SUPPLY LTD.		5711 103A STREET EDMONTON AB T6H 2J5	1,848.00
	BC MINISTRY OF ENVIRO		P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	1,791.67
	BISSETT FASTENERS LTD.		830 CARLISLE ROAD COQUITLAM BC V3K 6V2	1,703.00
	BURTON MILL SOLUTIONS		4727 TEBO AVENUE SPRINGFIELD OR 97477 USA	44,748.95
	BUSINESS DEVELOPMENT BANK OF CANADA		1310-150 9 AVE SW CALGARY AB T2P 3H9	37,067,197.00
	CAN-AM CHAIN CO LTD		35006 VYE ROAD SURREY BC V3W 4G1	55,829.30
	CANADA REVENUE AGENCY		7383 WILSON AVENUE SUDBURY ON P3A 0C3	57,112.60
	CANADIAN LINEN AND UNIFORM SERVICE		2393 OLD NANAIMO HIGHWAY VICTORIA BC V8T 1C5	2,303.99
	CANADIAN MARITIME ENGINEERING		SUITE 166-4, 32465 SOUTH FRASER WAY PORT ALBERNI BC V9Y 4B8	1,381.22
	CANADIAN SPRINGS		7730 OLD ORCHARD ROAD TORONTO ON M5W 4L7	3,309.97
	CENTRAL ISLAND EXCAVATING		SUITE 140, 14480 RIVER ROAD PORT ALBERNI BC V9Y 8S7	22,381.44
	CITY OF PORT ALBERNI		SUITE 200, 9292 - 200TH STREET PORT ALBERNI BC V9Y 1V8	81,525.14
	COKELY WIRE ROPE LTD.		63 FAWCETT ROAD PORT ALBERNI BC V9Y 4P8	8,346.21
	DIMITRI'S PIZZA STEAK & SEAFOOD RESTAURANT		P.O. BOX 4514 STN. A PORT ALBERNI BC V9Y 3S3	2,305.91
	DOLAN'S CONCRETE		8355-128TH STREET PORT ALBERNI BC V9Y 3Z3	3,324.30

- Creditor Mailing List -

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	DUNCAN IRON WORKS (1990) LTD		SUITE 101, 32885 MISSION WAY DUNCAN BC V9L 6W2	12,342.75
	E.B. HORSMAN & SON		19295-25 AVENUE SURREY BC V3Z 3X1	4,950.75
	ENEX FUELS LTD.		5035 DUNBAR STREET PORT ALBERNI BC V9Y 3G4	1,111.13
	FMEP PAYMENT SERVICES		P.O. BOX 9233 VICTORIA BC V8W 9A0	8,737.28
	GENESIS FIRE PROTECTION LTD.		P.O. BOX 745 COOMBS BC V0R 1M0	3,825.15
	GFL ENVIRONMENTAL SERVICES INC.		P.O. BOX CONCORD CONCORD ON V3R 0J2	1,643.21
	GREG HOBBS LOG SCALING		4931 MELROSE STREET PORT ALBERNI BC V9Y 1K2	1,575.00
	HEWSAW MACHINES INC		2104 TOWNLINE ROAD ABBOTSFORD BC V2T 6E6	24,864.96
	HOULE PRINTING INC.		3486 4TH AVE. PORT ALBERNI BC V9Y 4H9	864.64
	ISLAND HYDROSTATICS INC		1063 CENTRE CRESCENT QUALICUM BEACH BC V9K 2G6	13,002.92
	ISLAND TRACTOR & SUPPLY (CANADA) LTD.		3663 ISLAND HWY COURTENAY BC V9N 9T6	129.28
	J.W. BERRY TRUCKING LTD		4586 GLENWOOD DRIVE PORT ALBERNI BC V9Y 4P8	26,082.00
	JUDSON EQUIPMENT		1367 MORNINGSIDE DRIVE SE SALEM OR L7G 0M3 USA	2,103.50
	KADANT CARMANAH DESIGN		UNIT 8, 15050 54A AVENUE SURREY BC V3S 5X7	21,005.25
	KEYSTONE SUPPLIES CO		UNIT 1, 11060 RIVER ROAD RICHMOND BC V6X 1Z5	8,579.60
	L.B. WOODCHOPPERS LTD.		3509 THIRD AVENUE PORT ALBERNI BC V9Y 4E6	3,855.82
	LEAVITT MACHINERY CANADA INC.		51 LEEDER STREET COQUITLAM BC V3K 3V5	63,738.77
	LESLIE FOREST PRODUCTS LTD.		7271 BRIDGE STREET RICHMOND BC V6Y 2S6	21,168.00
	LOGCOM SYSTEMS LTD		3164 BARONS ROAD NANAIMO BC V9T 4B5	6,412.73
	MESSER CANADA INC.		P.O. BOX 15687, STN. A TORONTO ON M5W 1C1	4,041.40
	MINISTRY OF FINANCE		P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	1,414.02
	MINISTRY OF FINANCE		P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	69,104.27
	MINISTRY OF FINANCE - Forestry		P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	18,729,566.25
	MINISTRY OF FINANCE - Rural Area Tax		P.O. BOX 9446 STN PROV GOVT VICTORIA BC V8W 9V6	378.69
	MOTION CANADA		P.O. BOX 9165 STN. M CALGARY AB T2P 5E1	3,514.15
	NICKLIN WASTE DISPOSAL		4409 VICTORIA QUAY PORT ALBERNI BC V9Y 6G1	2,031.75
	NORS CONSTRUCTION EQUIP. CA GW LTD		2011 14TH AVENUE CAMPBELL RIVER BC V9W 4J2	7,809.72

- Creditor Mailing List -

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ORKIN CANADA CORPORATION		5840 FALBOURNE STREET MISSISSAUGA ON L5R 4B5	2,567.42
	PORT ALBERNI PORT AUTHORITY		2750 HARBOUR ROAD PORT ALBERNI BC V9Y 7X2	39,639.14
	PORT ALBERNI SUPPORT SOCIETY		2949 KINGSWAY AVENUE PORT ALBERNI BC V9Y 1X8	6,762.00
	PRISM LAND SURVEYING LTD		SUITE 1, 223 FERN ROAD WEST QUALICUM BEACH BC V9K 1S4	1,384.69
	PRO MAC MANUFACTURING LTD		2940 JACOB ROAD DUNCAN BC V9L 6W4	5,380.20
	PROSCAN THERMAL IMAGING SERVICES		SUITE 201, MORRISSEY ROAD #407 PORT MOODY BC V3H 0E5	1,050.00
	QUINSAM RADIO COMMUNICATIONS LTD		1437B 16TH AVENUE CAMPBELL RIVER BC V9W 2E4	1,867.11
	RAPTOR INTEGRATION INC.		P.O. BOX 1128 SALMON ARM BC V0G 1Z0	1,220.63
	RECEIVER GENERAL OF CANADA - GST		9755 KING GEORGE BOULEVARD SURREY BC V3T 5P9	430,320.65
	RECEIVER GENERAL OF CANADA - Industry Canada		9755 KING GEORGE BOULEVARD SURREY BC V3T 5P9	1,322.88
	RECEIVER GENERAL OF CANADA - PSD		9755 KING GEORGE BOULEVARD SURREY BC V3T 5P9	422,795.11
	ROYAL BANK OF CANADA		19- 1025 W GEORGIA ST. VANCOUVER BC V6E 3N9	85,655,201.00
	ROYAL BANK OF CANADA (USD in CAD)		19- 1025 W GEORGIA ST. VANCOUVER BC V6E 3N9	2,380,000.00
	SOUTHSIDE AUTO SUPPLY LTD.		4906 BUTE STREET PORT ALBERNI BC V9Y 3M1	4,001.64
	SUPERIOR PROPANE INC.		P.O. BOX 4568, STN. A TORONTO ON M5W 0J5	3,051.64
	TECHNICAL SAFETY BC		600-2889 E 12TH AVE. VANCOUVER BC V5M 4T5	249.93
	TILLYS TRUCKING LTD		7382 RINCON ROAD PORT ALBERNI BC V9Y 9E9	9,687.50
	TUINSTRA LARRY		5050 HOLLY AVE PORT ALBERNI BC V9Y 8V5	2,184.00
	UNIVAR CANADA LTD.		P.O. BOX 2536 STN. M CALGARY AB T2P 0V9	8,808.65
	USW Local 1-1937		202-1509 CLIFFE AVENUE COURTENAY BC V9N 2K6	80,916.43
	USW-COASTAL H&W PLAN		C/O PACIFIC BLUE CROSS P.O. BOX 24715 STN F VANCOUVER BC V5N 5T8	130,137.24
	VAN-KAM FREIGHTWAYS LTD.		10155 GRACE ROAD SURREY BC V3V 3V7	1,290.94
	VELMEAS CONSULTING LTD		4975 ELIZABETH STREET PORT ALBERNI BC V9Y 6M4	1,134.00
	VI ISLAND CLEANING SUPPLIES LTD.		PO BOX 1589 182 HARRISON AVE. PARKSVILLE BC V9P 2H8	2,157.66
	WAJAX LIMITED		C25067C/U PO BOX 2521, STN. M CALGARY AB T2P 0T6	2,632.51
	WEST COAST INDUSTRIAL SYSTEMS		PO BOX 2067 LEBANON OR 97355 USA	32,780.19

- Creditor Mailing List -

In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	WORKSAFE BC		PO BOX 5350 STN TERMINAL VANCOUVER BC V6B 5L5	32,866.25
	ZIMMFOR MANAGEMENT SERVICES LTD		2218-D AIRPORT DRIVE CAMPBELL RIVER BC V9H 0E2	3,728.90

District of: British Columbia
Division No. 11 - Vancouver
Court No.
Estate No.

- FORM 31 / 36 -
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Coulson Manufacturing 2017 Ltd.

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Coulson Manufacturing 2017 Ltd. of the _____ of Vancouver in the Province of British Columbia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of August 2026, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the _____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the _____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the _____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Level 19 - 410 West Georgia Street
Vancouver BC V6B 0S7
Fax: (604) 602-1583