COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.

1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT

INVESTMENTS LTD.

DOCUMENT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **SEALING ORDER**

Cassels Brock & Blackwell LLP Suite 1250 Millennium Tower, 440 – 2nd Avenue SW, Calgary, Alberta, T2P 5E9

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File No. 049073-00001

Attention: Jeffrey Oliver

DATE ON WHICH ORDER WAS PRONOUNCED:

May 25, 2017

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Madam Justice B.E. Romaine

UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as the monitor (the "**Monitor**") of Lutheran Church – Canada, The Alberta – British Columbia District (the "**District**"), Encharis Community Housing And Services, Encharis Management And Support Services, And Lutheran Church – Canada, The Alberta – British Columbia District Investments Ltd. (collectively, the "**Applicants**"); **AND UPON HAVING READ** the Application of the Monitor returnable May 25, 2017, filed; the Twenty-Eighth Report of the Monitor dated May 24, 2017 (the "**Report**"), filed; the Confidential Supplement to the Report (the "**Confidential Supplement**"); and the Affidavit of Service of Richard Comstock, filed; **AND UPON HEARING** counsel for the Monitor and other interested parties;

MAY 26 201

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Notice of Application and supporting materials is deemed to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

<u>Sealing</u>

- 2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
- 3. The Confidential Supplement filed in the within proceedings shall, until the discharge of the Monitor or until further order of this Honourable Court, be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope, which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. JUSTICE B.E.C. ROMAINE DATED MAY 25, 2017".
- 4. Any party may apply to set aside paragraph 3 of this Order upon providing the Monitor and all other interested parties with five (5) days notice of such application.

The Honoroble Madam Distile Romaine"

J.C.C.Q.B.A.