

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

BANK OF MONTREAL

Applicant

- and -

SERENDIPITY MEDIA LTD.

AND THE ENTITIES LISTED AT SCHEDULE “A” AND SCHEDULE “C”

Respondents

**IN THE MATTER OF AN APPLICATION UNDER SECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C., 1985, C. B-3, AS AMENDED, AND
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS
AMENDED**

SERVICE LIST
(as at July 22, 2024)

PARTY	METHOD OF DELIVERY	ROLE / INTEREST
BANK OF MONTREAL 100 King Street West, 18th Floor Toronto, Ontario M5X 1A3 416.867.5050 Craig Khattar Email: craig.khattar@bmo.com Shane Klein Email: shane.klein@bmo.com	Email	Applicant

MILLER THOMSON LLP 40 King Street West, Suite 5800 Toronto, Ontario M5H 4A9 416.595.8500 Patrick Corney Email: pcorney@millერთhompson.com Jeffrey Carhart Email: jcarhart@millერთhompson.com Jonathan Dyck Email: jdyck@millერთhompson.com Patryk Sawicki Email: psawicki@millერთhompson.com	Email	Counsel to Applicant
SERENDIPITY MEDIA LTD. 260005 Mountain Ridge Place Rocky View County, Alberta T4C 2Y1 ENTITIES LISTED AT SCHEDULE “A” 260005 Mountain Ridge Place Rocky View County, Alberta T4C 2Y1 763 Hawkside Mews NW Calgary, Alberta T3G 3S2 Ari Taub Email: ari@taublaw.ca	Email	Respondents
DELOITTE RESTRUCTURING INC. 8 Adelaide Street West, Suite 200 Toronto, Ontario M5H 0A9 416.601.6150 Jorden Sleeth Email: jsleeth@deloitte.ca Jeff Keeble Email: jkeeble@deloitte.ca	Email	Receiver

GOWLING WLG 100 King Street West, Suite 1600 Toronto, Ontario M5X 1G5 416.862.7525 Clifton Prophet Email: clifton.prophet@gowlingwlg.com David Cohen Email: david.cohen@gowlingwlg.com Thomas Gertner Email: Thomas.Gertner@gowlingwlg.com	Email	Counsel to Receiver
ROYAL BANK OF CANADA 1055 West Georgia, 4th Floor Vancouver, British Columbia, V6E 3S5 1.800.769.2511 Michael Wells Email: michael.wells@rbc.com	Email	Creditor
MCMILLAN LLP 421 7th Avenue Southwest TD Canada Trust Tower, Suite 1700 Calgary, Alberta T2P 4K9 403.531.4700 Preet Saini Email: Preet.Saini@mcmillan.ca	Email	Counsel to Royal Bank of Canada
ENLIGHTENED PRIVATE CAPITAL 23 Bobwhite Crescent Toronto, Ontario M2L 2E2 416.855.0654 Norman Light Email: nlight@epcapital.ca	Email	Creditor

B. RILEY FARBER 150 York St #1600, Toronto, ON M5H 3S5 Hylton Levy Email: hlevy@brileyfin.com Richard Williams Email: rwilliams@brileyfin.com	Email	Private Receiver to Enlightened Private Capital
BUCHLI GOLDSTEIN LLP 477 Richmond St W, Suite 309 Toronto, Ontario M5V 3E7 416.538.2400 Hilary Goldstein Email: hgoldstein@bglawyers.ca	Email	Counsel to Enlightened Private Capital
CHAITONS LLP 5000 Yonge Street, 10 th floor Toronto, ON M2N 7E9 George Benchetrit Email: george@chaitons.com		Counsel to Enlightened Private Capital
BANK OF HOPE 3200 Wilshire Boulevard, 10th Floor Los Angeles, California United States 90010 1.213.427.1000 David Henry Email: david.henry@bankofhope.com	Email	Creditor
DENTONS CANADA LLP 250 Howe Street, 20th Floor Vancouver, British Columbia V6C 3R8 604.687.4460 Valerie Cross Email: valerie.cross@dentons.com	Email	Counsel to Bank of Hope

Jordan Schultz Email: jordan.schultz@dentons.com Juliet Smith Email: juliet.smith@dentons.com		
OLD KENT ROAD FINANCIAL LOAN ADMINCO LTD. Suite 2030, 150 9 Avenue SW Calgary, Alberta T2P 3H9 Mandy Chui Email: mandychui@okrfinancial.com	Email	Creditor
BORDEN LADNER GERVAIS LLP Centennial Place, East Tower 520 3rd Avenue SW, Suite 1900 Calgary, Alberta T2P 0R3 Matthew Schneider Email: mschneider@blg.com	Email	Counsel to Old Kent Road Financial Loan Adminco Ltd.
GREY KING ENDEAVOURS INC. Lew Turnquist Email: lew@greyking.com	Email	Consultant for Old Kent Road Financial Loan Adminco Ltd.
WORKERBEE.TV, INC. 183 Stradbrook Avenue Winnipeg, Manitoba R3L 0J4 Dan Stevens Email: dan.stevens@workerbee.tv	Email	Creditor
GRANT THORNTON LIMITED 322 – 6 Avenue SW, Suite 1100 Calgary AB T2P 0B2 Neil Honess Email: neil.honess@ca.gt.com	Email	Receiver of certain Serendipity Media Ltd. collateral and entities

2313436 ALBERTA LTD. 95 Redwood Meadows Drive Redwood Meadows, Alberta, T3Z 1A3 Andrew Watts Email: andrew@bandol.ca	Email	Respondent
ARETE MEDIA LTD. 260005 Mountain Ridge Place Rocky View County Alberta, T4C 2Y1 Andrew Watts Email: andrew@bandol.ca	Email	Respondent
STIKEMAN ELLIOTT LLP 4300 Bankers Hall West 888 – 3rd Street S.W. Calgary, Alberta T2P 5C5 (403) 724-9469 Karen Fellowes, K.C. Email: kfellowes@stikeman.com	Email	Counsel to Grant Thornton Limited in its capacity as Receiver
THE CANADIAN AUDIO-VISUAL CERTIFICATION Office Canadian Heritage 25 rue Eddy Gatineau, QC J8X 4B5 ATTN: Scott White VIA EMAIL: scott.white@canada.ca / bcpac-cavco@pch.gc.ca	Email	
ONTARIO CREATES 175 Bloor Street East South Tower, Suite 501 Toronto, ON M4W 3R8 ATTN: Jennifer Blitz VIA EMAIL: jblitz@ontariocreates.ca / taxcredits@ontariocreates.ca	Email	

MANITOBA FILM AND MUSIC 410 – 93 Lombard Avenue Winnipeg, MB R3B 3B1 ATTN: Brian Clasper VIA EMAIL: brian@mbfilmmusic.ca	Email	
CANADA REVENUE AGENCY CANADA REVENUE AGENCY 1 Front Street West Toronto, ON M5J 2X6 Email: agc-pgc.toronto-tax-fiscal@justice.gc.ca	Email	
ATTORNEY GENERAL OF CANADA Department of Justice Ontario Regional Office, Tax Law Services Division 120 Adelaide Street West, Suite 400 Toronto, Ontario M5H 1T1 Email: AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca	Email	Tax Authority

EMAIL SERVICE LIST

jcarhart@millerthomson.com ; pcorney@millerthomson.com ; jdyck@millerthomson.com ;
psawicki@millerthomson.com ; ari@taublaw.ca ; clifton.prophet@gowlingwlg.com ;
jsleeth@deloitte.ca ; jkeeble@deloitte.ca ; craig.khattar@bmo.com ; Preet.Saini@mcmillan.ca ;
jordan.schultz@dentons.com ; juliet.smith@dentons.com ; michael.wells@rbc.com ;
hgoldstein@bglawyers.ca ; nlight@epcapital.ca ; david.henry@bankofhope.com ;
david.cohen@gowlingwlg.com ; urnotaloan@okrfinancial.com ;
Thomas.Gertner@gowlingwlg.com ; shane.klein@bmo.com ; dan.stevens@workerbee.tv ;
AP@okrfinancial.com ; mandychui@okrfinancial.com ; mschneider@blg.com ;
lew@greyking.com ; scott.white@canada.ca ; bcpac-cavco@pch.gc.ca ;
jblitz@ontariocreates.ca ; taxcredits@ontariocreates.ca ; brian@mbfilmmusic.ca ; agc-pgc.toronto-tax-fiscal@justice.gc.ca ;
george@chaitons.com ; valerie.cross@dentons.com ;
neil.honess@ca.gt.com ; andrew@bandol.ca ; kfellowes@stikeman.com ; hlevy@brileyfin.com ;
rwilliams@brileyfin.com ; AGC-PGC.Toronto-Tax-Fiscal@justice.gc.ca

SCHEDULE “A”

LIST OF BMO ADDITIONAL DEBTORS

1. ADV: PR 3 MB. LTD.
2. ADVENTURE COOKING AML 1 OS LTD.
3. AFRICAN EVIL 1 MB. LTD.
4. AFRICAN EVIL 2 MB. LTD.
5. AFRICAN SUPERSTITION 1 ON. LTD.
6. ANOTHER ROUND 1 MB. LTD.
7. ARTISTRY OF DRAG 1 MB. LTD.
8. ASCEND TELEVISION 4 OS LTD.
9. ASCEND TELEVISION 5 OS LTD.
10. BOTSWANA NFT AML 1 OS LTD.
11. CHEFS IN THE WILD AML 1 OS LTD.
12. FUN Q 1 OS LTD.
13. JOBS OF TOMORROW 2 MS LTD.
14. JOT 1 MB. LTD.
15. MASTERS COSPLAY 1 MB. LTD.
16. MEALZ ON WHEELZ 1 MS LTD.
17. SOWETO 1 MB. LTD.
18. THE MANY TALENTS OF TRADITIONAL HEALERS 1 ON. LTD.
19. THE OTHER SIDE 1 ON. LTD.
20. TRANSFORMATIVE CEOS 4 MB. LTD.
21. TRANSFORMATIVE CEOS 5 MB. LTD.
22. TRANSFORMATIVE CEOS 6 MS LTD.
23. WITH A TWIST 1 ON. LTD.
24. FIGHT NIGHT - UKRAINE MS LTD.
25. AIR VETS AML 1 MS LTD.
26. CRITTER CURIOSITY 1 AB LTD.
27. FIGHT NIGHT 1 MS LTD.
28. ARETE MEDIA LTD.
29. DNR PRODUCTIONS LTD.
30. 2313436 ALBERTA LTD.

SCHEDULE “C”
LIST OF BOH ENTITIES

1. Trivium Media Ltd.
2. Art of Forensics TML 1 MS Ltd.
3. Breaking Down Barriers 1 OS Ltd.
4. Comfort Food TML 2 OS Ltd.
5. Flow 1 OS Ltd.
6. Jobs of Tomorrow 3 MS Ltd.
7. Jobs of Tomorrow 4 MS Ltd.
8. Secrets of Seafood 2 MS Ltd.
9. Secrets of Seafood 3 MS Ltd.
10. Secrets of Seafood 4 MS Ltd.
11. That Fishing Show 2 MS Ltd.
12. The Beautiful Game 1 OS Ltd.
13. Transformative CEOs 7 MS Ltd.
14. Transformative CEOs 8 MS Ltd.
15. Transformative CEOs 9 MS Ltd.
16. Uncommon Beauty 2 MS Ltd.