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March 10, 2012

**VIA E-MAIL**

To the Parties Listed on Schedule "A"

**David W. Mann**  
David.Mann@FMC-Law.com  
DIRECT 403 268 7097  
File No.: 549362-1

Dear Sirs:


**RE: In the Matter of the *Companies' Creditors Arrangement Act* ("CCAA") and the Unity Builders Group of Companies (collectively, "UBG"), Action No. 1201-05843 (the "Action")**

Further to the Application of the Unity Builders Group for protection under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 ("CCAA"), heard by Honourable Justice K.M. Horner on May 9, 2012, please find enclosed for service upon you the following filed materials:

1. Originating Application;
2. Affidavit of Robert Friesen, sworn May 8;
3. CCAA Initial Order; and
4. Consent to Appointment of Ernst & Young Inc. as Monitor.

We trust the foregoing to be in order.

Yours very truly,  
**Fraser Milner Casgrain LLP**

  
*For:* David W. Mann

Partner  
DWM/hac

Enclosure  
*c: UBG Group – Attn: Robert Friesen*

**SCHEDULE "A"****SERVICE LIST****CURRENT TO MAY 10, 2012**

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