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January 11, 2012

**EMAIL OR COURIER**

To the Parties Listed on Schedule "A"

Dear Sirs

**RE: In the Matter of the CCAA Restructuring of Medican Holdings Ltd., Medican Developments Inc., R7 Investments Ltd., Medican Construction Ltd. and Medican Concrete Inc., et al. ("Medican") – Action #1001-07852**

In connection with today's successful creditors' meeting and Medican's application for a Sanction order Friday, September 13, 2012 at 10:00 a.m., please find enclosed, for service upon you, an unfiled copy of the brief in support of the application.

Proof of filing will follow in due course.

Should you have questions, please contact the undersigned. We trust you find the foregoing to be in order.

Yours very truly,  
**Fraser Milner Casgrain LLP**

*for:* David W. Mann  
Partner  
DWM/rlc

**Enclosure**

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c: Ernst & Young Inc. – Attn: Mr. R. Taylor  
c: Norton Rose Canada – Attn: Mr. H. Gorman/K. Barr/A. Bowler  
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