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January 10, 2012

EMAIL OR COURIER

To the Parties Listed on Schedule "A"

Dear Sirs

RE: In the Matter of the CCAA Restructuring of Medican Holdings Ltd., Medican Developments Inc., R7 Investments Ltd., Medican Construction Ltd. and Medican Concrete Inc., et al. ("Medican") – Action #1001-07852

Please find enclosed, for service upon you, unfiled copies of the Application, returnable for 10:00 a.m. on January 13, 2012, and Affidavit of Ty Schneider, dated January 10, 2012, of the Medican Group of Companies.

You will note the form of Sanction Order attached to the Application contemplates certain amendments to the Plan of Compromise and Arrangement filed by the Medican Group of Companies on November 30, 2011. These are to clarify two issues, being:

1. the recent merger of RSM Richter Inc. and Ernst & Young Inc.; and
2. to ensure secured creditors in remaining Projects and those perfected under the Personal Property Security Act (Alberta) reserve their recourse to their collateral.

Proof of filing will follow in due course.

Should you have questions, please contact the undersigned. We trust you find the foregoing to be in order.

Yours very truly,
Fraser Milner Casgrain LLP

A handwritten signature in blue ink, appearing to read "David W. Mann", is written over the typed name and firm name.

for: David W. Mann
Partner
DWM/rlc

Enclosure

c: Medican Group – Attn: Mr. T. Schneider/L. Day
c: Ernst & Young Inc. – Attn: Mr. R. Taylor
c: Norton Rose Canada – Attn: Mr. H. Gorman/K. Barr
c: FMC-Law – Attn: Mr. J. Pfaefflin/D. Pontin

SCHEDULE "A"**SERVICE LIST**
CURRENT TO JANUARY 6, 2012

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