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Janaury 25, 2013

VIA E-MAIL OR FACSIMILE OR COURIER

TO THE SERVICE LIST ATTACHED AS SCHEDULE "A"

Dear Sir or Madam:

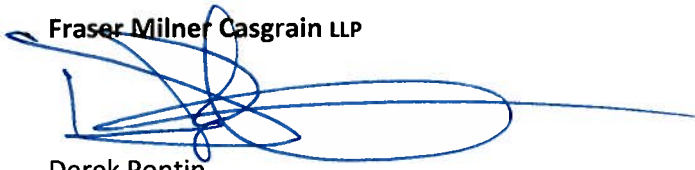
**RE: In the Matter of the CCAA Proceedings of the Unity Builders Group ("UBG")
Court of Queen's Bench Action No. 1201-05843**

In connection with UBG's application for approval of the return of 21 units in the Timberline Project to Bank of Montreal, please find enclosed, for service upon you, our Application, and the Affidavit of Robert Friesen, dated January 25, 2013.

If you have any questions or concerns please feel free to contact me or the other members of our restructuring team.

Yours truly,

Fraser Milner Casgrain LLP



Derek Pontin
DMP/ac

Enclosures

Schedule "A"

COURT FILE NUMBER
COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE
APPLICANT(S)

CALGARY

IN THE MATTER OF THE *COMPANIES CREDITORS
ARRANGEMENT ACT, RSC, 1985, c C-36, AS
AMENDED;*

AND IN THE MATTER OF UBG BUILDERS INC.,
ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES
(2006) INC., AMERICAN BUILDERS CAPITAL (US) INC.,
EDGEWATER AT GRIESBACH INC., ELITE HOMES
(2006) LTD., EVOLUTION BY GREENBORO INC.,
GREENBORO COMMUNITIES (2006) INC.,
GREENBORO ESTATE HOMES (2006) LTD.,
GREENBORO HOMES (2006) LTD., GREENBORO
LUXURY HOMES INC., HIGH POINTE INC.,
MOUNTAINEERS VILLAGE (2006) INC.,
MOUNTAINEERS VILLAGE II INC., ORIGINS AT
CRANSTON INC., SOUTH TERWILLEGAR VILLAGE
INC., THE BRIDGES MANAGEMENT INC., THE LEDGES
INC., TIMBERLINE LODGES (2006) INC., TODAY'S
COMMUNITIES (2006) INC., TODAY'S HOMES (2006)
INC., TUSCANY DEVELOPMENTS (2006) INC., UBG
ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES
(2006) LTD., UBG BRIDGES INC., UBG BUILDERS
(USA) INC., UBG COMMERCIAL INC., UBG LAND INC.,
UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC.,
UBG 75 CANMORE INC., UBG 808 CALGARY INC.,
UNITY INVESTMENTS (2012) INC., VALMONT AT
ASPEN STONE INC., VALOUR PARK AT CURRIE INC.,
VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE
PARK INC., WILDERNESS HOMES BY RIVERDALE INC.,
WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

SERVICE LIST AS AT DECEMBER 19, 2012

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