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Our File No.: 76797.1

December 4, 2018

Via Email/Courier

The Parties on the Attached Service List

Dear Sir/Madam:

Re: In the CCAA Proceedings of UBG Builders Inc., et al. - Action No. 1201-05843

We are counsel to Deloitte Restructuring Inc., the Court-appointed Monitor of the UBG Group of Companies and Receiver of certain of the UBG Group of Companies. Please find enclosed for service filed copies of the following documents which will be referred to at the hearing to be heard at 11:30 a.m. on Thursday, November 13, 2018:

- (a) Application, including proposed form of Order being sought; and
- (b) Second Report of the Receiver.

We trust the foregoing is satisfactory but should you have any questions or concerns, please do not hesitate to contact me.

Yours truly,

Chris Simard

CS:/dmk
Enclosures

COURT FILE NUMBER
COURT OF QUEEN'S BENCH OF
ALBERTA
JUDICIAL CENTRE
APPLICANT(S)

1201-05843

CALGARY

IN THE MATTER OF THE *COMPANIES*
CREDITORS ARRANGEMENT ACT, RSC, 1985, c
C-36, AS AMENDED;

AND IN THE MATTER OF UBG BUILDERS
INC., ALBERTA BUILDERS CAPITAL INC.,
ALPINE HOMES (2006) INC., AMERICAN
BUILDERS CAPITAL (US) INC., EDGEWATER
AT GRIESBACH INC., ELITE HOMES (2006)
LTD., EVOLUTION BY GREENBORO INC.,
GREENBORO COMMUNITIES (2006) INC.,
GREENBORO ESTATE HOMES (2006) LTD.,
GREENBORO HOMES (2006) LTD.,
GREENBORO LUXURY HOMES INC., HIGH
POINTE INC., MOUNTAINEERS VILLAGE
(2006) INC., MOUNTAINEERS VILLAGE II INC.,
ORIGINS AT CRANSTON INC., SOUTH
TERWILLEGAR VILLAGE INC., THE BRIDGES
MANAGEMENT INC., THE LEDGES INC.,
TIMBERLINE LODGES (2006) INC., TODAY'S
COMMUNITIES (2006) INC., TODAY'S HOMES
(2006) INC., TUSCANY DEVELOPMENTS (2006)
INC., UBG ALBERTA BUILDERS (2006) INC.,
UBG ALPINE HOMES (2006) LTD., UBG
BRIDGES INC., UBG BUILDERS (USA) INC.,
UBG COMMERCIAL INC., UBG LAND INC.,
UBG LOT DEPOSIT CORP., UBG 4500
CALGARY INC., UBG 75 CANMORE INC., UBG
808 CALGARY INC., UNITY INVESTMENTS
(2012) INC., VALMONT AT ASPEN STONE INC.,
VALOUR PARK AT CURRIE INC., VILLAGE AT
THE HAMPTONS INC., VILLAGE ON THE
PARK INC., WILDERNESS HOMES BY
RIVERDALE INC., WILDERNESS RIDGE AT
STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

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Deana De La Cruz 3807 Papaun Drive Colorado Springs, CO 80922	719-232-7512	US Claimant
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