



No. S-220231
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.

BETWEEN:

PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

ORDER MADE AFTER APPLICATION

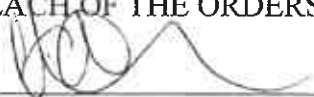
BEFORE THE HONOURABLE
JUSTICE GROVES) April 14, 2022
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ON THE APPLICATION of Deloitte Restructuring Inc. (the "Receiver"), the court appointed receiver and manager of Otso Gold Corp., coming on for hearing at Vancouver, British Columbia, on the 14th day of April 2022; AND ON HEARING Lisa Hiebert, counsel for the Receiver; AND UPON reading the material filed, including the Affidavit of Jennifer Pepper made April 14, 2022:

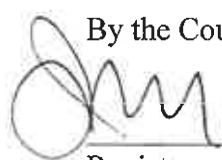
THIS COURT ORDERS AND DECLARES that:

1. The Approval and Vesting Order pronounced by the Honorable Mr. Justice Gomery on April 12, 2022 and entered on April 12, 2022 be and is amended to attach, at Schedule D, the BC Mineral Title Table which is attached as **Schedule "A"** to this Order.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, NOTED ABOVE:



Signature of Lisa Hiebert
lawyer for applicant, Deloitte Restructuring Inc.

By the Court.


Registrar



Schedule "A"

BC Mineral Titles

Mineral claims in respect of cells located in the Atlin Mining Division of northwestern British Columbia:

Title No.	Claim Name	Owner	Title Type	Title Sub Type	Map Number	Issue Date	Good to Date	Status	Area (ha)
392224	Copper Creek 1	280794 51% - 133018 49%	Mineral	Claim	104J022	2002/Mar/08	2025/Oct/31	GOOD	450
392225	Copper Creek 2	280794 51% - 133018 49%	Mineral	Claim	104J022	2002/Mar/08	2025/Oct/31	GOOD	450
400918	CC 2	280794 51% - 133018 49%	Mineral	Claim	104J022	2003/Mar/01	2025/Oct/31	GOOD	500
400921	PC 3	280794 51% - 133018 49%	Mineral	Claim	104J022	2003/Mar/01	2025/Oct/31	GOOD	500
400922	PC 4	280794 51% - 133018 49%	Mineral	Claim	104J022	2003/Mar/01	2025/Oct/31	GOOD	500
408884	CC 3	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	450
408885	CC 4	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	450
408887	CC6	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25
408888	CC 7	280794 51% -	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25

		133018 49%							
408889	CC 8	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25
408890	CC 9	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25
408891	CC 10	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25
408892	CC 11	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/05	2025/Oct/31	GOOD	25
408893	CC 12	280794 51% - 133018 49%	Mineral	Claim	104J022	2004/Mar/13	2025/Oct/31	GOOD	450
518533		280794 51% - 133018 49%	Mineral	Claim	104J	2005/Jul29	2025/Oct/31	GOOD	204.29
518534		280794 51% - 133018 49%	Mineral	Claim	104J	2005/Jul29	2025/Oct/31	GOOD	408.72
518535		280794 51% - 133018 49%	Mineral	Claim	104J	2005/Jul29	2025/Oct/31	GOOD	1021.57
518536		280794 51% - 133018 49%	Mineral	Claim	104J	2005/Jul29	2025/Oct/31	GOOD	1124.43
551609	COPPER NORTH	280794 51% - 133018 49%	Mineral	Claim	104J	2007/Feb/11	2025/Oct/31	GOOD	170.9
Total:									6829.30