

October 24, 2024

Delivered by Hand

Court of King's Bench of New Brunswick
Judicial District of Saint John
Saint John Law Courts
10 Peel Plaza
Saint John, NB E2L 3G6

Attention: Ms. Melanie Patrick, Clerk

Dear Ms. Patrick:

**Re: In the matter of a plan of compromise or arrangement of 709280 NB Ltd., 103232 P.E.I. Inc., Can-Am Lobster & Shellfish Ltd., 103233 P.E.I. Inc., 103234 P.E.I. Inc., 3249640 N.S. Limited, and 12588128 Canada Inc.
Our File No.: 10039598-00005
Court No.: SJM-125-2023**

In anticipation of the hearing scheduled to take place on October 29, 2024, at 10:00 a.m., please find enclosed copies of the following documents for filing with the originals to be delivered via courier tomorrow:

1. Notice of Motion of the Monitor, Deloitte Restructuring Inc.;
2. Affidavit of Gavin MacDonald, sworn October 22, 2024;
3. Affidavit of James Foran, sworn October 22, 2024; and
4. Ninth Report of the Monitor dated October 24, 2024.

We wish to advise the Court that a consensus has been reached among the creditors and the Monitor and that the proposed distribution is proceeding with the assent of the concerned creditors.

We you kindly request that you place the court filed of the documents in our box at the clerk's office and we will retrieve same in due course.

Yours very truly,



Simon-Pierre Godbout

SPG/jb

Enc.

c.c. Service List

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