

August 16, 2024

Delivered by Hand

Court of King's Bench of New Brunswick
Judicial District of Saint John
Saint John Law Courts
10 Peel Plaza
Saint John, New Brunswick
E2L 3G6

Attention: Ms. Pamela Bourque, Clerk

Dear Ms. Bourque:

**Re: In the matter of a plan of compromise or arrangement of 709280 NB LTD., 103232 P.E.I. INC., CAN-AM LOBSTER & SHELLFISH LTD., 103233 P.E.I. INC., 103234 P.E.I. INC., 3249640 N.S. LIMITED and 12588129 CANADA INC.
Our File No.: 10039598-00005
Court No.: SJM-125-2023**

Please find enclosed, duplicates of the following documents for filing:

1. Notice of Motion of the Monitor, Deloitte Restructuring Inc.;
2. Eighth Report of the Monitor dated August 15, 2024; and


We would ask that you bring these documents to the attention of Mr. Justice Stephenson in anticipation of the hearing scheduled for August 23, 2024, at 11:00a.m.

We also kindly request that you place the court filed copy of each of the documents in our box at the clerk's office and we will retrieve same in due course.

Thank you for your assistance.

Yours very truly,

COX & PALMER



Simon-Pierre Godbout
SPG/jb
Enc.

Simon-Pierre Godbout | Partner

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