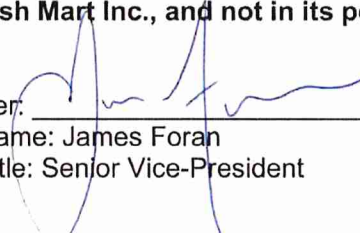


MONITOR'S CERTIFICATE

Deloitte Restructuring Inc., in its capacity as monitor (the "**Monitor**") of South Shore Seafoods Ltd., Captain Cooke's Seafood Inc., By the Water Shellfish (2012) Inc., Can-Am Lobster & Shellfish Ltd., South Shore Seafoods International Ltd., Bridge Lobsters Limited, Arsenault's Fish Mart Inc. (collectively, the "**Companies**"), appointed pursuant to an order of this Court dated September 21st, 2023, as amended and restated, hereby confirms that all terms and conditions under the asset purchase agreement dated as of January 12, 2024 by and among the Debtors, by the Monitor and Phillips Bridge Seafood ULC, (the "**Sale Agreement**") have been either satisfied or waived, and that the transaction contemplated by the Sale Agreement has been completed to the satisfaction of the Monitor.

DATED the 23rd day of April, 2024, at Halifax, Nova Scotia.

DELOITTE RESTRUCTURING INC., in its capacity as Monitor of South Shore Seafoods Ltd., Captain Cooke's Seafood Inc., By the Water Shellfish (2012) Inc., Can-Am Lobster & Shellfish Ltd., South Shore Seafoods International Ltd., Bridge Lobsters Limited, Arsenault's Fish Mart Inc., and not in its personal capacity.

Per: 
Name: James Foran
Title: Senior Vice-President

