

IN THE COURT OF KING'S BENCH OF NEW BRUNSWICK  
TRIAL DIVISION  
JUDICIAL DISTRICT OF SAINT JOHN

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 709280 NB LTD., 103232 P.E.I. INC., CAN-AM LOBSTER & SHELLFISH LTD., 103233 P.E.I. INC., 103234 P.E.I. INC., 3249640 NOVA SCOTIA LIMITED and 12588129 CANADA INC. (each a "Company" and collectively the "Companies")

BETWEEN:

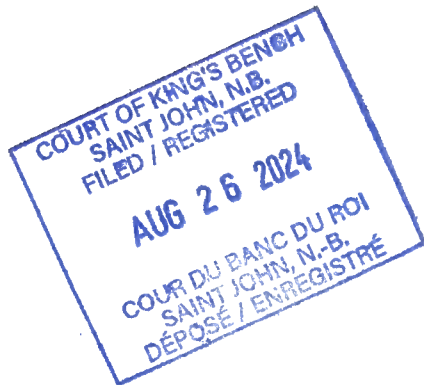
THE TORONTO-DOMINION BANK

APPLICANT

- and -

709280 NB LTD., 103232 P.E.I. INC., CAN-AM LOBSTER & SHELLFISH LTD., 103233 P.E.I. INC., 103234 P.E.I. INC., 3249640 NOVA SCOTIA LIMITED and 12588129 CANADA INC.

RESPONDENTS



ORDER  
(Stay Extension)

THIS MOTION, made by Deloitte Restructuring Inc. ("Deloitte"), in its capacity as the court-appointed Monitor (the "Monitor") of 709280 NB LTD., 103232 P.E.I. INC., CAN-AM LOBSTER & SHELLFISH LTD., 103233 P.E.I. INC., 103234 P.E.I. INC., 3249640 NOVA SCOTIA LIMITED and 12588129 CANADA INC. (collectively, the "Debtors"), for an order approving, among other things:

- (i) the extension of the Stay Period (as defined in the Amended and Restated Initial Order dated October 25, 2023 (the "Amended and Restated Initial Order") as subsequently extended) from August 30, 2024 to and including October 31, 2024;

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- (ii) approving the activities of the Monitor, as set out in the eighth report of the Monitor dated August 15, 2024 (the “**Eighth Report**”); and

was heard on the 23<sup>rd</sup> day of August, 2024;

**UPON** reading the Notice of Motion, the Eighth Report;

**AND UPON** hearing the submissions of counsel for the Applicant, the Monitor and those other parties present, and no one appearing on the Service List, although duly served as appears from the Affidavit of Service of Simon-Pierre Godbout dated August 20, 2024;

**AND UPON** reading the material as filed by counsel;

**IT IS HEREBY ORDERED AS FOLLOWS:**

**SERVICE**

1. The service of the Notice of Motion, the Record on Motion and the Eighth Report, as set out in the Affidavit of Service, is deemed adequate so that this Motion is properly returnable today and further service thereof is hereby dispensed with.

**STAY EXTENSION**

2. The Stay Period, as defined in the Amended and Restated Initial Order (as subsequently extended), be and is hereby extended up to and including October 31, 2024.

**APPROVAL OF THE MONITOR’S ACTIONS**

3. The actions of the Monitor, as specified in the Eighth Report, be and are hereby approved.

**GENERAL**

4. The aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States is hereby requested, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant

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and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

Dated at Saint John, New Brunswick, this 26<sup>th</sup> day of August, 2024.



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Justice of the Court of King's Bench  
of New Brunswick