

January 25, 2016

To the Creditors of Stealth Acoustical & Emission Control Inc.

Re: Notice of Intention to Make a Proposal

On January 20, 2016, Stealth Acoustical & Emission Control Inc. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") under Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "BIA").

Creditors should note that the Company has not filed for bankruptcy nor is it in receivership and management remains in control of the operations.

Please note that pursuant to Section 69 of the BIA, all proceedings against the Company are now stayed for 30 days.

The Company must now file a proposal within 30 days of the filing of the NOI or apply for an extension. During this period the Trustee will be monitoring the affairs of the Company, assisting with preparing the proposal and preparing a report to creditors on the proposal and the financial affairs of the Company. Once a proposal has been filed, a meeting of creditors to consider the proposal will be held within 21 days.

Attached is a copy of the NOI, which includes a list of the Company's known creditors with claims of \$250 or more (creditors whose claims are to be determined have been attributed a value of \$250 on this listing) as well as a letter from Deloitte Restructuring Inc. consenting to act as Trustee under the proposal.

Until a Proposal is filed with the Official Receiver, it is not necessary for creditors to file a Proof of Claim. Additional information with respect to these proceedings will be posted on our website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Stealth-Acoustical-and-Emission-Control-Inc.-.aspx?searchpage=Search-Insolvencies.aspx> and/or mailed out if necessary.

Should you have any questions, please contact Dana Gaspar at 403-267-0660

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee Under the Proposal of
Stealth Acoustical & Emission Control Inc.
and not in its personal capacity



Jeff Keeble, CA, CIRP, CBV
Senior Vice-President

Enclosures

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Stealth Acoustical & Emission Control Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 700 Bankers Court, 850 - 2nd Street SW, Calgary, AB, T2P 0R8, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Calgary in the Province of Alberta, this 20th day of January 2016.



Stealth Acoustical & Emission Control Inc.
Insolvent Person

To be completed by Official Receiver:

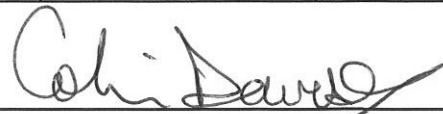
Filing Date

Official Receiver

District of: Alberta
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| List of Creditors with claims of \$250 or more. | | | |
|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| 8099227 Canada Ltd. | PO Box 9939 Stn. A Toronto ON M5W 2J2 | | 3,593.94 |
| 888351 Alberta Ltd. | 410, 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4 | | 5,898.59 |
| A Better Panel Inc | Box 6165, 4006 - 60 Ave Innisfail AB T4G 1S8 | | 24,628.31 |
| AB Building Services | 231 Hillcrest Blvd Strathmore AB T1P 1Z6 | | 8,505.00 |
| Accurate Screen Ltd. | 7571 - 57 Street SE Calgary AB T2C 5M2 | | 1,127.70 |
| Acklands Grainger Inc. | PO Box 2970 Winnipeg MB R3C 4B5 | | 1,036.92 |
| AGS Flexitallic Inc. | 2419 52 Ave SE Calgary AB T2C 4X7 | | 1,601.22 |
| Air Chek Industries | 15, 1430-40 Ave. N.E. Calgary AB T2E 6L1 | | 50,526.00 |
| Air Liquide Canada Inc. | 3004 54th Avenue SE Calgary AB T2C 0A7 | | 17,382.60 |
| Albania, Arfel | 28 Everoak Circle SW Calgary AB T2Y 0A1 | | 250.00 |
| Alberta Lift and Equipment Rentals Inc. | 285113 Frontier Road SE Calgary AB T1X 0W1 | | 388.08 |
| Alberta Water Services | Suite 410 - 370, 5222 - 130 Ave. SE Calgary AB T2Z 0G4 | | 945.84 |
| Alcheikhah, Mustafa | 329 Windstone Gardens SW Airdrie AB T4B 3R5 | | 250.00 |




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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Altarus Supply Ltd. | 9168 52 St. SE Calgary AB T2C 5A9 | | 1,192.61 |
| Ambrose, Terrance | 2219 37 ST SE Calgary AB T2B 0Y6 | | 250.00 |
| AP Dynamics | Suite 360, 703 - 6 Ave SW Calgary AB T2P 0T9 | | 7,875.00 |
| Apex Distributors Inc. | 550, 407 - 2 Street SW Calgary AB T2P 2Y3 | | 44,542.98 |
| Armor Alloys Calgary Ltd | Unit 40, 4797 - 22nd Street SE Calgary AB T2B 0N8 | | 1,562.94 |
| Asco Power Switching And Controls | 17 Airport Road Brantford ON N3T 5L7 | | 85,472.63 |
| Aveda Transportation and Energy Services | 435 4 Avw SW #300 Calgary AB T2P 3A8 | | 5,176.50 |
| Aztec Renovations & Refit Inc | Bay 4, 1313 44 AVE NE Calgary AB T2E 6L5 | | 18,733.05 |
| Badhan, Lyle | 40 Templemont Drive NE Calgary AB T1Y 4Z6 | | 250.00 |
| Banville, Christina | 219 Cimmaron BLVD Okotoks AB T1S 2H2 | | 250.00 |
| Barless, John | Box 1905 Crossfield AB T0M 0S0 | | 250.00 |
| Baron Oilfield Supply | 205 5 Ave SW Calgary AB T2P 2V7 | | 532.35 |
| Baxter's Welding Inc. | 7712 - 56 Street SE Calgary AB T2C 4S9 | | 383.25 |


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| Creditor | Address | Account# | Claim Amount |
| Bell Mobility Stephanie Deveau | 200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5 | | 2,369.66 |
| Bennett Jones LLP - Calgary | 4500 Bankers Hall East, 855 2nd Street SW Calgary AB T2P 4K7 | | 15,647.63 |
| Ben's Machining (1998) Inc. | 4809 - 76 Avenue SE Calgary AB T2C 2X1 | | 1,575.00 |
| Big Bull, Sharon | 131 Stonegate Place Airdrie AB T4B 2P3 | | 250.00 |
| Big Foot Metal Systems Ltd. | HWY 873 North Evergreen Industrial Park Brooks AB T1R 1C7 | | 55,618.50 |
| Bob Miller Trucking (2001) Ltd. | 414 East Lake Blvd NE Airdrie AB T4A 2G5 | | 847.50 |
| Bolt Supply House Ltd. | Building B1, Suite 138, 2451 Dieppe Ave SW Calgary AB T3E 7K1 | | 11,468.20 |
| Booth Brothers Inc. | 1816D - 25 Ave. N.E. Calgary AB T2E7K1 | | 73,510.01 |
| Borden Ladner Gervais LLP - Calgary | Centennial Place East Tower 1900 520 - 3rd Avenue SW Calgary AB T2P 0R3 | | 4,465.71 |
| Brews Supply Ltd | 12203 - 40 Street SE Calgary AB T2Z 4E6 | | 2,626.97 |
| Bui, Ky | 3417 35 AVE SE Calgary AB T2B 2J4 | | 250.00 |
| Business Development Bank of Canada - Calgary South Carolyn McConnell | 250 - 6700 Macleod Trail SE Calgary AB T2H 0L3 | | 250.00 |



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| Creditor | Address | Account# | Claim Amount |
| Business Improvement Group | 3 400 Michener Road Guelph ON N1K 1E4 | | 44,644.11 |
| Calgary Fasteners & Tools Ltd. | 1 1288 42nd Avenue SE Calgary AB T2G 5P1 | | 45,543.90 |
| Calgary Valve & Fitting | 3202 - 12 Ave NE Calgary AB T2A 6N8 | | 10,359.92 |
| Calgary Water Pure and Simple | PO Box 433 Bragg Creek AB T0L 0K0 | | 643.00 |
| Cal-Rid Exterminators Inc. | 235 Exploration Avenue SE Calgary AB T3S 0B6 | | 304.50 |
| Cameron Canada Corp. | 3707 - 97 STREET Edmonton AB T6E 6J2 | | 18,963.00 |
| Canwest Propane Ltd. | 5205 - 76 Avenue SE Calgary AB T2C 3C6 | | 16,059.89 |
| Carlson, Robert | 87 Cranberry Place Calgary AB T3M 0G9 | | 250.00 |
| Carlson, Sheena | 87 Cranberry PI SE Calgary AB T3M 0G9 | | 250.00 |
| Carson Energy Services | PO Box 9599, Station M Calgary AB T2P 5L8 | | 45,791.04 |
| CB Engineering Ltd. | 5040 12A Street SE Calgary AB T2G 5K9 | | 1,794.45 |
| CBS Electric | 10805 - 27 Street SE Calgary AB T2Z 3V9 | | 4,741.61 |
| Centennial Mat Services | 4740 104 Avenue S.E. Calgary AB T2C 2H3 | | 805.09 |

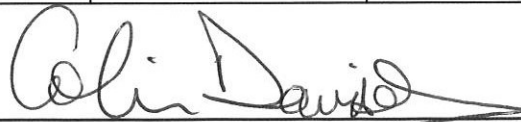


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| Creditor | Address | Account# | Claim Amount |
| Central Air Equipment Ltd. | 2, 1540 Hasting Crescent SE Calgary AB T2G 4E1 | | 1,065.49 |
| Cervus Equipment | 5201, 333 - 96 Avenue NE Calgary AB T3K 0S3 | | 603.53 |
| Chadney, James | 19 Tongue Rd High River AB T1V 1C8 | | 250.00 |
| Chubb Edwards | 1470 - 28 St. NE Calgary AB T2A 7W6 | | 3,686.77 |
| Chung, Lam | 808 Saddlecreek Way NE Calgary AB T3J 4A5 | | 250.00 |
| City of Calgary (Landfill) | PO Box 2100, Station M Calgary AB T2P 2M5 | | 468.71 |
| Civic Recycling | Suite 122, 11051 50 Street SE Calgary AB T2C 3E5 | | 3,439.44 |
| Clean Brite Canada | 10811 Shamrock Place SW Calgary AB T2W 0R2 | | 4,734.07 |
| Colin Davison | 2025 - 8 Ave SE Calgary AB T2G 0N7 | | 236,100.00 |
| Comgen Power Solutions Ltd | 102, 201 Clearview Drive Red Deer County AB T4E 0A1 | | 1,902.73 |
| Continental Imaging Products | 940A - 11 Avenue SW Calgary AB T2R 0E7 | | 4,655.45 |
| Continental Stress Relieving Servic | 318 Monument Place SE Calgary AB T2A 1X3 | | 908.25 |
| Copeland, Christopher | 10-1216 Ranch View Road Calgary AB T3G 1Y2 | | 250.00 |



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| Copeland, Dwayne | 33 Auburn Bay View SE Calgary AB T3M 0C8 | | 250.00 |
| Coulas, Jason | 149 Dovertree Place Calgary AB T2B 2K3 | | 250.00 |
| CRA - Canada Revenue Agency - Tax - Prairie | c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8 | | 371,331.42 |
| Crane Supply | PO Box 5450 Station A Calgary AB T2H 0P2 | | 7,140.80 |
| Cratex Industries Ltd. | 3347 57 Ave SE Calgary AB T2C 0B2 | | 3,116.40 |
| CRS Cranesystems Inc | 325 - 11979 40 Street SE Calgary AB T2Z 4M3 | | 3,522.75 |
| D & J Sandblasting Ltd. | 9424 - 44 St. SE Calgary AB T2C 2S8 | | 3,696.00 |
| D.K. Ford Sales | 6559 Sparrow Dr. Leduc County AB T9E 7L1 | | 25,000.00 |
| Dahms, Richard | 164 Maitland Place NE Calgary AB T2A 5V5 | | 250.00 |
| Data Driven Robotics | 63 Innovation Drive Hamilton ON L9H 7L8 | | 2,467.94 |
| Deeg, Kirk | Site 18 RR2 Box 35 Strathmore AB T1P 1K5 | | 250.00 |
| Deloitte Restructuring Inc. | 700, 850 - 2 St. SW Calgary AB T2P 0R8 | | 36,751.68 |



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| Deveaux, Christopher | 151 Queen Tamara Rd. SE Calgary AB T2J 4E8 | | 250.00 |
| Diatomic HVAC | 355 - 16 Midlake Blvd SE Calgary AB T2X 2X7 | | 656.25 |
| DMG Events | 302, 1333 - 8 Sreet SW Calgary AB T2R 1M6 | | 4,225.72 |
| DNOW Canada ULC | P.O. Box 664 Station M Calgary AB T2P 2J3 | | 40,026.99 |
| Donald Rigging & Consulting Corp. | 278 SE Initiative Ave Calgary AB T3S 0B7 | | 8,729.44 |
| Dowco Technology Services | 201-5660, 192nd Street Surrey BC V3S 2V7 | | 19,183.50 |
| Dragon Energy Equipment Inc. | 35 Tuscany Ridge Common NW Calgary AB T3L 3E1 | | 323.40 |
| DRC Instruments | 54 Martindale Dr NE Calgary AB T3J 2V4 | | 919.13 |
| Duong, Eric | 100 Westwood Drive SW Calgary AB T3C 1L9 | | 250.00 |
| Earle, Adam | Box 1196 Black Diamond AB T0L 0H0 | | 250.00 |
| EC & M Electric 1934 Ltd | 101-4015 8 Street SE Calgary AB T2G 3A5 | | 1,011.05 |
| Eecol Electric Ltd. - Edmonton | 16021 121A Avenue NW Edmonton AB T5V 1H1 | | 5,089.72 |
| Element Fleet Management Inc. | 90 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1 | | 73,227.48 |


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| Creditor | Address | Account# | Claim Amount |
| Emco Corporation | 10930 - 184 Street Edmonton AB T5S 2P8 | | 474.63 |
| Endress & Hauser Canada | 400, 805 - 10 Ave SW Calgary AB T2R 0B4 | | 3,191.03 |
| Ethier, Jeff | 117 Cranford Drive SE Calgary AB T3M 0V1 | | 250.00 |
| Failure Prevention Services | 401 Railway Ave. Watson SK S0K 4V0 | | 4,615.80 |
| Farquharson, McKay | #6202, 4739 Dalton Drive NW Calgary AB T3A 2L5 | | 250.00 |
| Fastenal | 900 Wabanaki Drive Kitchener ON N2C 0B7 | | 23,770.71 |
| Finnemore, Curtis | 427 Woodland Cresnet SW Calgary AB T2J 1J7 | | 250.00 |
| Fogarty, Alan | 16, 110 10 Ave NE Calgary AB T2E 0W7 | | 250.00 |
| Foster Park Brokers Inc. | 17704 103 Ave NW #200 Edmonton AB T5S 1J9 | | 7,500.00 |
| Frontier Power Products | 10547-42 Street SE Calgary AB T2C 5B9 | | 111,695.33 |
| Gantrex Canada Inc. | 12 Barr Rd Ajax ON L1S 3X9 | | 16,313.84 |
| Gary Jonas Computing Ltd. | 8133 Warden Ave, Suite 400 Markham ON L6G 1B3 | | 8,468.25 |
| Gas Drive | 4700 - 47 Street SE Calgary AB T2B 3R1 | | 47,474.31 |


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| Creditor | Address | Account# | Claim Amount |
| Geeks On The Way | 1099 South Poplar Street Nelson BC V1L 2J3 | | 567.00 |
| General Door Services | 4110 - 76 Ave SE Calgary AB T2C 2J2 | | 3,065.45 |
| GFL Enviromental | 4315 72 Avenue Calgary AB T2C 2G5 | | 2,444.40 |
| GKM Fabrication Inc. | Bay 19 - 235105 Wrangler Drive RR5 Calgary AB T1X 0K3 | | 39,952.50 |
| GLP Canada | Unit 15, 7503 - 35 Street SE Calgary AB T2C 1V3 | | 55,832.38 |
| Gratton, Jean-Francois | 25 Inverness Lane SE Calgary AB T2Z 2Y1 | | 250.00 |
| Graybar Canada | 105, 2765 - 48 Avenue NE Calgary AB T3J 5M9 | | 81,812.74 |
| Greene, Daniel | 56 Cimarron Grove Dr. SW Okotoks AB T1S 0A6 | | 250.00 |
| Greenline Hose & Fittings | 380 courtney Park Dr. E Mississauga ON L5T 2S5 | | 2,046.24 |
| Greer, Jason | 103 Cedardale Hill SW Calgary AB T2W 5A6 | | 250.00 |
| Gregg Distributors Co. Ltd. | 6130 - 51 Street SE Calgary AB T2C 4M9 | | 4,910.17 |
| Guillevin International Co. | 4220 Blackfoot Tr SE Calgary AB T2G 4E6 | | 10,289.59 |
| H&M 9595 Developments Inc. | 9595 Enterprise Way SE Calgary AB T3S 0A1 | | 53,663.02 |




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| Creditor | Address | Account# | Claim Amount |
| Hagemeyer Canada Inc. | 4810 - 92 Ave Edmonton AB T6B 2X4 | | 9,191.95 |
| Hammond, Jonathan | 315 Prestwick Landing SE Calgary AB T2Z 3W2 | | 250.00 |
| Hansen, Tyler | #7104, 302 Skyview Ranch Dr. Calgary AB T3N 0P5 | | 250.00 |
| Harvey, Glen | Site 14, Box 4, RR2 Okotoks AB T1S 1A2 | | 250.00 |
| Hayley Industrial Electronics | 10827 - 27 Street SE Calgary AB T2Z 3V9 | | 22,616.02 |
| Headrick, Taylor | 19 Riverview Terrace SE Calgary AB T2C 4C5 | | 250.00 |
| Hercules SLR Western Inc | 520 Windmill Road Dartmouth NS B3B 1B3 | | 571.85 |
| Hertz Equipment Rental | 8801 - 24 Street Edmonton AB T6P 1L2 | | 26,260.72 |
| Hicke, Neil | 3423 Boulton Road NW Calgary AB T2C 1M5 | | 250.00 |
| Hi-Way 9 Express Ltd. | PO Box 2020 Drumheller AB T0J 0Y0 | | 3,279.44 |
| Hoang, Cuong | 116 Copperfield Cres SE Calgary AB T2Z 4L6 | | 250.00 |
| Hoerbiger (Canada) Ltd. | 330 Brunel Road Mississauga ON L4Z 2C2 | | 22,085.61 |
| Home Depot Credit Services | PO Box 675, Station D Scarborough ON M1R 5T4 | | 1,027.74 |


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| Creditor | Address | Account# | Claim Amount |
| Housden, Perry Kim | 240 Cantrell Drive SW Calgary AB T2W 2K6 | | 250.00 |
| HRR Rentals | 2015 - 10 Avenue SE High River AB T1V 2A6 | | 4,465.86 |
| Hrycuk, Jamie | 133 Hillview Terrace Strathmore AB T1P 1X3 | | 250.00 |
| Hurst, Sean | 235105A Range Road 283 Rockyview County AB T1Z 0J9 | | 250.00 |
| Hycal Overhead Crane Inc. | 6214 - 90 Avenue SE Calgary AB T2C 2T3 | | 2,905.99 |
| Industrial Mechanical Electrical Consultants Inc. | 227-7004 MacLeod Trail SE Calgary AB T2H 0L3 | | 5,250.00 |
| Inkster, Gabe | 2133 Spiller Rd SE Calgary AB T2G 4G7 | | 250.00 |
| In-Situ Machining Solutions Ltd. | 8 Tool Push Ave Devon AB T9G 2A2 | | 1,575.00 |
| International Paint | 4460 - 50 Avenue SE Calgary AB T2B 3R4 | | 19,011.12 |
| Intertek | Dep 10 Succursale Centre-Ville, Case Postale 11454 Montreal QC H3C 5K8 | | 26,672.63 |
| Iron Mountain Canada Corporation | PO Box 3527 Toronto ON M5K 1E7 | | 428.46 |
| ITM Instruments Inc. | 20800 Boul Industriel Ste-Anne De Bellevue QC H9X 0A1 | | 1,170.75 |
| Jackson, Ty | 1148 - 43 Street SW Calgary AB T3C 1Z9 | | 250.00 |



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| Jenso Controls & Electrical Ltd | 13, 52308 Range Rd 214 Sherwood Park AB T8E 1H4 | | 45,334.78 |
| Jim's Crane Services Ltd | 8080 36 St SE Calgary AB T2C 2J4 | | 787.50 |
| John Brooks Company Ltd. | 2611 37 Ave NE Calgary AB T1Y 5V7 | | 5,988.00 |
| Joly, Stephen | 4307, 755 Copperpond Blvd SE Calgary AB T2Z 2R4 | | 250.00 |
| Kafimousavi, Majid | 39 Cedar Springs Gardens SW Calgary AB T2W 5J9 | | 250.00 |
| Kamboj, Surjeet | 50 Taralea Way NE Calgary AB T3J 4W6 | | 250.00 |
| Kandrea Insulation | 5604B - 58 Ave. Drayton Valley AB T7A 0B1 | | 3,237.07 |
| Kellner, David | 61 Prestwick Rise SE Calgary AB T2Z 4A6 | | 250.00 |
| Kondracki, John | 58 New Brighton Manor SE Calgary AB T2Z 4J3 | | 250.00 |
| Kongsiharath, Vongsavanh | 123 Erin Meadows Cres SE Calgary AB T2B 3L4 | | 250.00 |
| Konica Minolta Business Solutions (Canada) Ltd. Bankruptcy Department | 369 Britannia Road East Mississauga ON L4Z 2H5 | | 1,890.02 |
| Kristian Electric Ltd | 4215 - 64 Avenue SE Calgary AB T2C 2C8 | | 1,831.91 |
| Kumar, Yogesh | 309 Martinwood Place NE Calgary AB T3J 3H7 | | 250.00 |




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| Lalonde, Conner | 40 Barber Street Langdon AB T0J 1X2 | | 250.00 |
| Larson, Kirk | A-130 28 ave NW Calgary AB T2M 2K2 | | 250.00 |
| Latigo Trucking Ltd | 1848B - 54 Street SE Calgary AB T2B 1N4 | | 36,845.31 |
| Latour, Jordan | 1523 44 St SE Calgary AB T2A 3A4 | | 250.00 |
| Lattice Metals & Welding Consulting Ltd. | 5064 80th Avenue SE Calgary AB T2C2X3 | | 661.50 |
| Liberty Boilers & Mechanical Services | 3302 - 3 Ave South Lethbridge AB T1J 4H5 | | 81,852.23 |
| Linde Canada Ltd C3199 | PO BOX 665, Station M Calgary AB T2G 4B1 | | 382.26 |
| Lou, Zheng | 13030 Douglas Ridge Grove SE Calgary AB T2Z 3H7 | | 250.00 |
| Maciel, Noel | 204 Cranfield PK SE Calgary AB T3M 1B6 | | 250.00 |
| Maglipon, Byron | #1110, 5325 - 26 Ave. SW Calgary AB T3E 6N3 | | 250.00 |
| Makin Metals - Calgary | Suite 3, 5608 Burbank Crescent SE Calgary AB T2H 1Z6 | | 2,151.92 |
| Manfreds Machine Works | 3503 B - 64 AVE SE Calgary AB T2C 1N3 | | 10,500.00 |
| Manitoulin Transport Inc. Daphne Keller | PO Box 390 Gore Bay ON P0P 1H0 | | 265.57 |



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| Creditor | Address | Account# | Claim Amount |
| Manus Abrasive Systems | 1040 78th Avenue Edmonton AB T6P 1L7 | | 4,528.62 |
| Mark, Shane | 5 Aspen Summit Green SW Calgary AB T3H 0T6 | | 250.00 |
| McCallum, Heather | 248 Penbrooke Close SE Calgary AB T2A 3P1 | | 250.00 |
| McDougal, Dave | 3540 33 Street SE Calgary AB T2B 2C2 | | 250.00 |
| McIntyre, John | 140 Tuscarora Mews Calgary AB T3L 2H4 | | 250.00 |
| McKnight, Brett | 3815 - 14 Street SW Calgary AB T2T 3W4 | | 250.00 |
| Mellor, Eva | 52 Mount Kidd Pt. SE Calgary AB T2Z 3C5 | | 250.00 |
| Merit Contractor | 13025 St. Albert Tr. Edmonton AB T5L 4H5 | | 511.58 |
| Midas Brake & Muffler | 624 16 Ave NW Calgary AB T2M 0J7 | | 3,007.68 |
| Miratech Prior Lake, Inc. | PO Box 2300 Tulsa OK 741 02-9904 USA | | 8,951.84 |
| Modern Plate And Label | Bay D, 4301 - 9 Street SE Calgary AB T2G 3C8 | | 7,036.32 |
| MRC Global | C/O LB 310130 PO Box 578 STN M Calgary AB T2P 2J2 | | 244,961.95 |
| Mullen, Robert | 162 Bridlewood Dr. SW Calgary AB T2Y 3T2 | | 250.00 |



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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| NCSG Hauling & Rigging Ltd. | 6221 54 Ave GD Stn Main Drayton Valley AB T7A 1T1 | | 2,837.63 |
| NWS Inspections | #601, 7620 Elbow Dr. SW Calgary AB T2V 1K2 | | 3,889.20 |
| Oanes, Edyson | 231 Applewood Drive SE Calgary AB T2A 7S5 | | 250.00 |
| Orience Integration | 3432 78 Ave NW Edmonton AB T6B 2X9 | | 123,455.06 |
| Overhead Door Company Of Calgary | 2835 - 12 Avenue N Lethbridge AB T1H 5K9 | | 37,524.96 |
| Panelflex | Bay 9, 7408 40 Street SE Calgary AB T2C 2L6 | | 9,963.45 |
| Paproski, Stephen | #59, 5425 Pensacola Cres SE Calgary AB T2A 2G7 | | 250.00 |
| Paringit, Bryant | 2104 44 Radcliffe Cres SE Calgary AB T2A 5X1 | | 250.00 |
| Pearce, Thomas | 7 Mount Allan Circle SE Calgary AB T2Z 2S3 | | 250.00 |
| Pelletier, Ewan | 3512 - 40 Ave. SW Calgary AB T3E 1E3 | | 250.00 |
| Plains Fabrication & Supply | 8700 Venture Avenue SE Calgary AB T3S 0A2 | | 258,926.25 |
| Plainsview Credit Union | PO Box 150, 600 Main St. Kipling SK S0G 2S0 | | 250.00 |
| | | | 250.00 |




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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Powar, Paul | 192 Fallswater Rd NE Calgary AB T3J 1B3 | | 250.00 |
| Praxair | PO Box 2531 Station M Calgary AB T2P 0S6 | | 285.60 |
| Precision Pump Service | 1924 - 11 Avenue NW Medicine Hat AB T1C 1T6 | | 39,974.59 |
| Price Steel Ltd | 13500 - 156 ST. Edmonton AB T5V 1L3 | | 96,428.48 |
| Princess Auto | PO Box 1005 Winnipeg MB R3C 2W7 | | 602.84 |
| Progressive Waste Solutions Canada | 285122 Bluegrass Drive Rocky View AB T1X 0P5 | | 2,648.59 |
| Protek Safety & Controls | 10 1715 27th Avenue NE Calgary AB T2E 7E1 | | 2,306.85 |
| Purolator | PO Box 1100, Station A Etobicoke ON M9C 5K2 | | 380.71 |
| Pyramid Corporation | 2308-8th Street Nisku AB T9E 7Z2 | | 22,150.28 |
| Quest Gasket & Supply Inc | Unit #4, 3110 51 Avenue NW Edmonton AB T6P 0E1 | | 6,894.76 |
| Quest Industrial Products | #6 1259 Highfield Crescent SE Calgary AB T2G 5M2 | | 321.44 |
| Rabbit, Noble | 625 Kingsmere Cresment SW Calgary AB T2V 2H9 | | 250.00 |
| RCAP Leasing Inc. Collection Department | 300 - 5575 North Service Road Burlington ON L7L 6M1 | | 51,853.00 |


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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Regier Engineering Ltd. | 2018 Centre Street NE Calgary AB T2E 2T1 | | 630.00 |
| Reiter, Steve | 11 Richelieu Court SW Calgary AB T3E 7E9 | | 250.00 |
| Richardson, Devon | 36 McKernon Rd SE Calgary AB T2Z 1S4 | | 250.00 |
| Richter, James | 103 Van Horne Crescent NE Calgary AB T2E 6H2 | | 250.00 |
| Rivas, Daniel | 7810 21A Street SE Calgary AB T2C 1Z2 | | 250.00 |
| Rizvanovic, Ferid | 112 Radcliffe Place SE Calgary AB T2A 6K9 | | 250.00 |
| Rizvanovic, Muamer | 112 Radcliffe Pl SE Calgary AB T2A 6K9 | | 250.00 |
| Robertson Bulk Sales Calgary | 6811 - 52 Street SE Calgary AB T2C 4J5 | | 16,525.31 |
| Rockwell Telecom Inc. | PO Box 677 Glendon AB T0A 1P0 | | 4,053.78 |
| Ronaco Industries Calgary | 30 St. SE Calgary AB T2C 1V6 | | 4,593.75 |
| Roynat Lease Finance Inc. Alex Jung | Metrotower 1 1500 - 4710 Kingsway Burnaby BC V5H 4M2 | | 229,306.00 |
| Russel Metals Inc. | PO Box 4128 Edmonton AB T6E 4T2 | | 73,102.33 |
| Russell, Donald | 307, 2214 - 14A Street SW Calgary AB T2T 3W8 | | 250.00 |


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|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Ryan's Coffee Services Ltd. | # 2, 6923 Farrell Rd. SE Calgary AB T2H 0T3 | | 1,106.67 |
| S & H Insulation & Coatings Ltd. | P.O. Box 933 Okotoks AB T0L 1T0 | | 8,694.00 |
| Salas, Roy | 6124 5 Ave SE Calgary AB T2A 4K6 | | 250.00 |
| Samm, Clive | 9635 Alcott Rd SE Calgary AB T2J 0T7 | | 250.00 |
| Samuel Specialty Metals | P.O. Box 9563 Calgary AB T2P 5L5 | | 304.50 |
| Scheffler, Justin | 442 Astoria Crescent SE Calgary AB T2J 0Y7 | | 250.00 |
| Siemens Canada Ltd. | 1930 Maynard Rd. SE Calgary AB T2E 6J8 | | 2,184.00 |
| Simmons, Joel | 9767 Harvest Hill Link NE Calgary AB T3K 4R4 | | 250.00 |
| Simon, Ickford | 460 Penswood Rd Se Calgary AB T2A 4T7 | | 250.00 |
| Simson Maxwell | 8750 - 58 Avenue Edmonton AB T6E 6G6 | | 941.15 |
| Singh, Ramandeep | 71 Saddlemont Rd NE Calgary AB T3J 5E4 | | 250.00 |
| Smith, Ian | 163 Prominence Heights SW Calgary AB T3H 2Z6 | | 250.00 |
| Sopers Supply Ltd. | 10519 - 114 Street Edmonton AB T5H 3J6 | | 9,487.80 |



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|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Spartan Controls Ltd. | 305 - 27 Street SE Calgary AB T2A 7V2 | | 30,825.06 |
| Specialized Electric Ltd. | 163, 4525 - 31 Street SW Calgary AB T3E 2P8 | | 217,402.12 |
| Spencer, Tamara | 362 Cooperstown Common SW Airdrie AB T4B 3T7 | | 250.00 |
| Sprouse Fire & Safety | 1323 - 9 Avenue SE Calgary AB T2G 0T2 | | 284.19 |
| Stan Poulsen Trucking Ltd. | 5920 - 68 Street SE Calgary AB T2C 4R8 | | 681.45 |
| Standard Mechanical Systems | 3055 Universal Dr Mississauga ON L4X 2E2 | | 1,469.00 |
| Stealth Consulting Inc | 2025 - 8 Avenue SE Calgary AB T2G 0N7 | | 84,505.80 |
| Stein, Evan | 24 MacEwan Park Rise Calgary AB T3K 3Z8 | | 250.00 |
| Sterling Crane | 313 Exploration Avenue SE Calgary AB T3S 0A2 | | 34,298.94 |
| Stog, Dennis | 312 Woodfield Place Calgary AB T2W 3Y1 | | 250.00 |
| Stoner, David | 278 Cramond Circle SE Calgary AB T3M 1E4 | | 250.00 |
| Straight Flush/Elegant Awards | need address | | 730.80 |
| Straight-Up Metal Buildings Ltd.-V | 7155 - 110 Avenue SE Calgary AB T2C 3B8 | | 345,598.14 |


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| List of Creditors with claims of \$250 or more. | | | |
|--|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Strange, Philip | 39 Midlawn Green S.E Calgary AB T2X 1A3 | | 250.00 |
| Strike Electric & Instrumentation | Bay 135, 3953 - 112 Ave SE Calgary AB T2C 0J4 | | 9,768.99 |
| Superior Propane | PO Box 4568 Stn A Toronto ON M5W 0J5 | | 1,030.10 |
| Systech Instrumentation | #3, 4351 - 104 Ave. SE Calgary AB T2C 5C6 | | 8,563.72 |
| Tarpon Energy Services Ltd. | 7020 - 81 Street SE Calgary AB T2C 5B8 | | 82,217.18 |
| TDH Fluid Systems Inc. | 422 11 Ave SE Suite 112 Calgary AB T2G 0Y4 | | 30,838.50 |
| Telus - Office Phones | P.O. Box 7575 Vancouver BC V6B 8N9 | | 1,773.68 |
| Telus Communications - Corporate Rick Wan | 8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7 | | 767.42 |
| Temps Services 1481639 Ab Ltd | 10, 700 - 33 Street NE Calgary AB T2A 5N9 | | 9,504.56 |
| Texcan | PO Box 7100 Vancouver BC V6B 4E2 | | 17,810.28 |
| The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair | 421 - 7 Ave SW Calgary AB T2P 4K9 | 3968 | 487.95 |
| The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair | 421 - 7 Ave SW Calgary AB T2P 4K9 | 6962 | 2,771.18 |

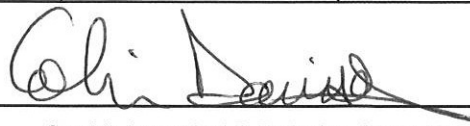


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| List of Creditors with claims of \$250 or more. | | | |
|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair | 421 - 7 Ave SW Calgary AB T2P 4K9 | 6939 | 23,308.18 |
| The Toronto Dominion Bank of Canada Visa Jaikrishna Ayyappannair | 421 - 7 Ave SW Calgary AB T2P 4K9 | 6996 | 383.07 |
| The Toronto Dominion Bank of Canada Jaikrishna Ayyappannair | 421 - 7 Ave SW Calgary AB T2P 4K9 | | 3,254,722.00 |
| The Welding Shop Insul Foam Service | 116 Monument Place SE Calgary AB T2A 1X3 | | 9,234.24 |
| Titan Supply LP | 5303 - 75 Street Edmonton AB T6E 5S5 | | 692.43 |
| Tokarchuk, Jeff | 60 Sunhurst Cres SE Calgary AB T2X 1T6 | | 250.00 |
| Total R Insulation Solutions | C122, 2726 - 45 Avenue SE Calgary AB T2B 3M1 | | 18,969.22 |
| Totran | 9350 Venture Avenue SE Calgary AB T3S 0A1 | | 329,945.27 |
| Trans Am Piping Products Ltd | 9335 Endeavor Drive SE Calgary AB T3S 0A1 | | 4,785.30 |
| Trevors, Cory | 129 Tache Ave NW Calgary AB T2K 3R7 | | 250.00 |
| Tri Western Insulation Ltd. | 24 East Lake Hill NE Airdrie AB T4A 2K2 | | 119,646.72 |
| Tricor Lease & Finance Corp. | P.O. Box 397 Burlington ON L7R 3Y3 | | 32,000.00 |


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|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Trotter & Morton | 5711 - 1 Street SE Calgary AB T2H 1H9 | | 669,869.56 |
| Truong, Son Kim | 1220 6224 17th Ave SE Calgary AB T2A 7X8 | | 250.00 |
| Tundra Process Solutions Ltd | 7523 Flint Road SE Calgary AB T2H 1G3 | | 2,784.13 |
| Tyco Integrated Fire & Safety | PO Box 4484 STN A Toronto ON M5W 5Z2 | | 4,754.65 |
| Unified Alloys | 1, 7408 - 40 Street SE Calgary AB T2C 2L6 | | 634.37 |
| Unified Valve Ltd. | 3815 - 32 Street NE Calgary AB T1Y 7C1 | | 853.14 |
| United Rentals Inc. | PO Box 7406 Vancouver BC V6B 4E2 | | 1,828.19 |
| Unitray Systems Inc. | 5304 36 St NW Edmonton AB T6B 3P3 | | 28,009.04 |
| Van Leewan Pipe & Tube Inc. | 945 48 Ave SE Calgary AB T2G 2A7 | | 42,088.95 |
| Varsteel Ltd. - Calgary | 55 Dufferin Place SE Calgary AB T2C 4W3 | | 43,169.18 |
| Ventures North Financial Group LP | 40 - 120 Portage Close Sherwood Park AB T8H 2W2 | | 95,566.00 |
| Vicwest | 1296 South Service Road West Oakville ON L6L 5T7 | | 134,972.78 |
| Vincelli, Marco | 1004 McKenzie Drive SE Calgary AB T2Z 1S6 | | 250.00 |

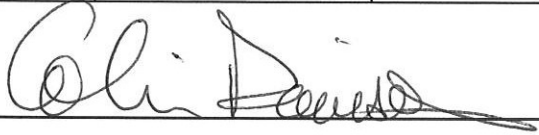


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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Warholik, Spencer | 192 Sanderling Rise NW Calgary AB T3K 3M9 | | 250.00 |
| Weller, Andrew | 128 Aboyne PL. NE Calgary AB T2A 5Z1 | | 250.00 |
| Weller, Robert | 128 Aboyne Place NE Calgary AB T2A 5Z1 | | 250.00 |
| Wesco Distribution Canada Lp | 6000 Lougheed Highway Burnaby BC V5B 4V6 | | 293,318.08 |
| West End Tire | 1991 Dugald Road Winnipeg MB R2J 0H3 | | 1,365.99 |
| Westburne Electric Supply | 3724 - 8 Street SE Calgary AB T2G 3A7 | | 65,096.01 |
| Westech Industrial Ltd. | 5636 Burbank Crescent S.E. Calgary AB T2H 1Z6 | | 7,563.65 |
| Wika Instruments Ltd. | 3103 Parsons Road Edmonton AB T6N 1C8 | | 3,487.05 |
| Wilkinson Steel and Metals | P.O. Box 9563, Station M Calgary AB T2P 5L5 | | 56,043.60 |
| Williams, Adam | 46 Drake Landing Heights Okotoks AB T1S 0L4 | | 250.00 |
| Woodridge Ford Lincoln Ltd | 11580 24 Street SE Calgary AB T2Z 3K1 | | 250.00 |
| Wysynski, Michael | 309 Woodside Place Okotoks AB T1S 1L9 | | 250.00 |
| Xie, Yun Wu | 102 Douglasbank Dr SE Calgary AB T2Z 2C4 | | 250.00 |


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|-------|--|--|--------------|
| Total | | | 9,750,488.74 |
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