

New Brunswick Newfoundland & Labrador Nova Scotia Prince Edward Island

May 27, 2024

HAND DELIVERED

Supreme Court of Nova Scotia The Law Courts 1815 Upper Water Street Halifax, Nova Scotia B3J 1S7

Dear Sir/Madam:

Re: The Receivership of TCAS Holdings Limited, Sustainable Fish Farming (Canada) Limited, Sustanable Blue Inc. and TCAS IP Inc. – Hfx No. 531915 Our File No.: 50069315-00001

The scheduling of this motion has been determined by Justice Jamieson in accordance with the Court's procedure for scheduling bankruptcy and insolvency matters and confirmed by email from her judicial assistant. Once filed, please direct the enclosed to her attention. Please find enclosed the following motion materials for filing with the court:

- 1. Original and Two (2) copies of the Notice of Motion;
- 2. Three (3) copies of the Brief;
- 3. Three (3) copies of the Book of Authorities;
- 4. Three (3) copies of the Draft Order;
- 5. Three (3) copies of the Second Report of Deloitte Restructuring Inc.; and
- 6. Our firm cheque in the amount of \$66.00 for the respective filing fee.

Kindly return the additional certified copies to my attention.

Thank you for your assistance in this matter.

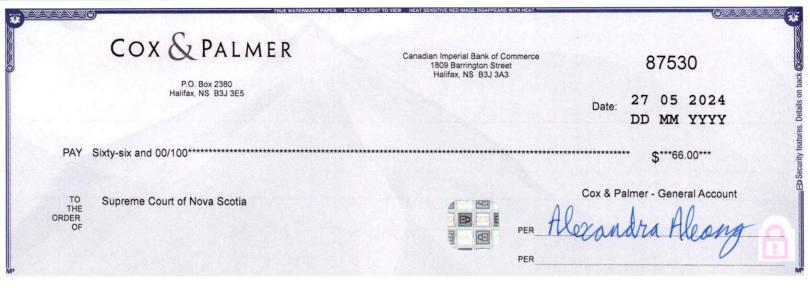
Yours very truly,

Gavin D.F. MacDonald GDFM/sp

Encl.

Gavin D.F. MacDonald | Partner

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Cox & Palmer - General Account			Req By:MacDonald, Gavin	D.		
Filing Fee - Motion					Cheque #:	HBC-87530
Vendor ID:	1001025	Payee:	Supreme Court of Nova Scotia		Cheque Date:	2024-05-27
Disb Date	Disb ID	Disbursem	ent Description	Client	Matter	Amount
2024-05-27	26756167	Prothonota	ry's Fees (NT)	50069315	00001	\$66.00
					Disbursements Total:	\$66.00