



2024

Hfx No. 531915

**Supreme Court of Nova Scotia
In Bankruptcy and Insolvency**

IN THE MATTER OF: THE RECEIVERSHIP OF TCAS HOLDINGS LIMITED, SUSTAINABLE FISH FARMING (CANADA) LIMITED, SUSTAINABLE BLUE INC. and TCAS IP INC.

Between:

4595756 Nova Scotia Limited

Applicant

and

**TCAS Holdings Limited, Sustainable Fishing Farming
(Canada) Limited, Sustainable Blue Inc. and TCAS IP Inc.**

Respondents



ORDER

Justice Denise M. Boudreau

BEFORE THE HONOURABLE JUSTICE _____ IN CHAMBERS:

UPON THE MOTION of Deloitte Restructuring Inc., in its capacity as court appointed receiver (the "Receiver") pursuant to the order of this Court issued April 4, 2024 as amended (the "Appointment Order");

AND UPON reading the Fourth Report of the Receiver dated October 3, 2024 and upon hearing the submissions of Gavin MacDonald, counsel to the Receiver;

IT IS HEREBY ORDERED THAT:

1. The Receiver's borrowing authority set out in Section 26 of the Appointment Order is increased to \$8,000,000 and the Receiver's Borrowings Charge is increased by an equal amount.

DATED this 10th day of October 2024

SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

OCT 18 2024

Deputy Prothonotary

LORRAINE LUNN
Deputy Prothonotary

Prothonotary

LORRAINE LUNN
Deputy Prothonotary