SUPREME COURT OF NOVA SCOTIA MAR 1 4 2025

HALIFAX, N.S.

2024

Hfx No. 531915

Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF TCAS HOLDINGS LIMITED, SUSTAINABLE FISH

FARMING (CANADA) LIMITED, SUSTAINABLE BLUE INC. and TCAS IP

INC.

Between:

4595756 Nova Scotia Limited

Applicant

and

TCAS Holdings Limited, Sustainable Fishing Farming (Canada) Limited, Sustainable Blue Inc. and TCAS IP Inc.

Respondents

ORDER

Justice Darlene A. Jamieson

BEFORE THE HONOURABLE JUSTICE ______ IN CHAMBERS:

UPON THE MOTION of Deloitte Restructuring Inc., in its capacity as court appointed receiver (the "Receiver") pursuant to the order of this Court issued April 4, 2024 as amended (the "Appointment Order");

AND UPON reading the Fifth Report of the Receiver dated March 5, 2025, and upon hearing the submissions of Gavin MacDonald, counsel to the Receiver;

IT IS HEREBY ORDERED THAT:

- 1. 4595756 Nova Scotia Limited is removed as Applicant in this proceeding, and 4644903 Nova Scotia Limited is added as Applicant.
- 2. All orders issued in this proceeding in favour of or providing any right or privilege to 4595756 Nova Scotia Limited shall be deemed to apply to 4644903 Nova Scotia Limited from and as of the date hereof.
- 3. The style of cause is hereafter as follows:

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INC.

Between:

4644903 Nova Scotia Limited

Applicant

and

TCAS Holdings Limited, Sustainable Fishing Farming (Canada) Limited, Sustainable Blue Inc. and TCAS IP Inc.

Respondents

DATED this day of March, 2025

Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX. N.S.
I hereby certify that the foregoing document, identified by the seal of the court, is a true copy of the original document on the file herein.

COUNTY OF HALIFAX. N.S.
Deputy Prothonotary

ORRAINE LUNN

Deputy Prothonotary

Deputy Prothonotary