

of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Nova Scotia Division No.: 01 - Halifax Court No.: 45472

Estate No.: 51-2943790

In the Matter of the Bankruptcy of:

Sustainable Marine Energy (Canada) Ltd

Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITT

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: May 12, 2023, 15:16 Security: \$0.00

Date of trustee appointment: May 12, 2023

Meeting of creditors: June 01, 2023, 10:00

1741 Lower Water St, Suite 800

Halifax, Nova Scotia

Canada,

Chair: Official Receiver

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 16, 2023, 15:44

E-File/Dépôt Electronique

Official Receiver

Maritime Centre, 1505 Barrington Street, 16th Floor, Halifax, Nova Scotia, Canada, B3J3K5, (877)376-9902

