

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-2729070

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Fireweed Brewing Corp.
 of the City of Kelowna, in the Province of British Columbia

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of April 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	87,449.17	1. Inventory	0.00
Balance of secured claims as per list "B"	5,711,338.36	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,798,787.53	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	550,000.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	46,516.65	Bad	4,051,360.00
Total liabilities	6,395,304.18	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	15,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	530,000.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	1.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	1.00
		Estimated to produce	0.00
		Total assets	545,000.00
		Deficiency	5,850,304.18

I, Todd John Melnyk, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of April 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 20th day of April 2021.



 Dominic Davis, Commissioner for Taking Affidavits
 For the Province of British Columbia
 Expires February 29, 2024

 Todd John Melnyk

DOMINIC A. DAVIS
 A Commissioner for Taking Affidavits
 Within the Province of British Columbia
 PO BOX 2177 Vancouver Main
 Vancouver, B.C. V6B 3V7
 Appointment Expires: February 29, 2024



District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-2729070

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To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of April 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
87,449.17	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
5,711,338.36	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
5,798,787.53	Good
2. Secured creditors as per list "B"	0.00
550,000.00	Doubtful
3. Preferred creditors as per list "C"	0.00
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	4,051,360.00
46,516.65	Estimated to produce
Total liabilities	0.00
6,395,304.18	4. Bills of exchange, promissory note, etc., as per list "F"
Surplus	0.00
NIL	5. Deposits in financial institutions
	0.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	15,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	530,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	1.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	1.00
	Estimated to produce
	0.00
	Total assets
	545,000.00
	Deficiency
	5,850,304.18

I, Todd John Melnyk, of the City of Kelowna in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of April 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 20th day of April 2021.

 Dominic Davis, Commissioner for Taking Affidavits
 For the Province of British Columbia
 Expires February 29, 2024

 Todd John Melnyk

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No. 11-2729070

FORM 78 – Continued

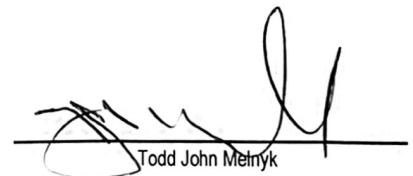
List "A"
 Unsecured Creditors

Fireweed Brewing Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	49TH PARALLEL GROUP INC	5 - 3402 - 8TH ST SE Calgary AB T2G 5S7	0.00	5,000.00	5,000.00
2	Bank of Montreal	2ND FLOOR, 294 BERNARD AVE Kelowna BC V1Y 6N4	0.00	1,882,164.46	1,882,164.46
3	Bison Credit Solutions	5 - 3402 - 8TH ST SE Calgary AB T2G 5S7	0.01	0.00	0.01
4	Business Development Bank of Canada	460 Doyle Avenue, Suite 307 Kelowna BC V1Y 0C2	75,000.00	0.00	75,000.00
5	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	0.00	158,553.20	158,553.20
6	Canadian Western Bank	285-4000 GLENMORE COURT SE Calgary AB T2C 5R8	0.01	0.00	0.01
7	Cask Brewing Systems Inc.	5100 64 Ave SE Unit 60 Calgary AB T2C 4V3	5,000.00	0.00	5,000.00
8	Minister of Finance	PO Box 9445 Stn Prov Govt Victoria BC V8W 9V5	0.00	265,620.67	265,620.67
9	Pushor Mitchell LLP	301 - 1665 Ellis Street Kelowna BC V1Y 2B3	7,449.14	0.00	7,449.14
10	Raw Energy Ltd.	C/O 1910, 605 - 5TH AVE. SW Calgary AB T2P 3H5	0.00	3,400,000.00	3,400,000.00
11	Robert Maitland	53 BEDDINGTON GARDENS NE Calgary AB T3K 4N9	0.00	0.01	0.01
12	Ronald Kistic	620, 407 - 2ND AVE. SW Calgary AB T2P 2Y3	0.00	0.01	0.01
13	WESTERN CRAFT ALLIANCE	5 - 3402 - 8TH ST SE Calgary AB T2G 5S7	0.00	0.01	0.01
14	WorkSafe BC	Att: Linsey Grantham PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	0.01	0.00	0.01
Total:			87,449.17	5,711,338.36	5,798,787.53

20-Apr-2021

Date


 Todd John Melnyk



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FORM 78 -- Continued

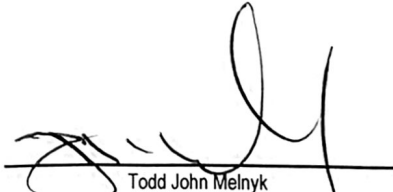
List "B"
 Secured Creditors

Fireweed Brewing Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	49TH PARALLEL GROUP INC	5 - 3402 - 8TH ST SE Calgary AB T2G 5S7	5,000.00	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	04-Nov-2019 04-Nov-2019	0.00 0.00		5,000.00
2	Bank of Montreal	2ND FLOOR, 294 BERNARD AVE Kelowna BC V1Y 6N4	2,432,164.46	Other - Intellectual Property and Trademarks Business Assets - Machinery - Plant and Equipment	30-Oct-2014 30-Oct-2014	530,000.00 20,000.00		1,882,164.46
3	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	158,553.20	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	02-Jan-2020 02-Jan-2020	0.00 0.00		158,553.20
4	Minister of Finance	PO Box 9445 Stn Prov Govt Victoria BC V8W 9V5	265,620.67	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	22-Apr-2020 22-Apr-2020	0.00 0.00		265,620.67
5	Raw Energy Ltd.	C/O 1910, 605 - 5TH AVE. SW Calgary AB T2P 3H5	3,400,000.00	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	05-Nov-2014 05-Nov-2014	0.00 0.00		3,400,000.00
6	Robert Maitland	53 BEDDINGTON GARDENS NE Calgary AB T3K 4N9	0.01	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	05-Nov-2014 05-Nov-2014	0.00 0.00		0.01
7	Ronald Kisic	620, 407 - 2ND AVE. SW Calgary AB T2P 2Y3	0.01	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	05-Nov-2014 05-Nov-2014	0.00 0.00		0.01
8	WESTERN CRAFT ALLIANCE	5 - 3402 - 8TH ST SE Calgary AB T2G 5S7	0.01	Business Assets - Machinery - Plant and Equipment Other - Intellectual Property and Trademarks	14-Nov-2018 14-Nov-2018	0.00 0.00		0.01
Total:			6,261,338.36			550,000.00	0.00	5,711,338.36

20-Apr-2021

Date


 Todd John Melnyk



District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2729070

FORM 78 - Continued

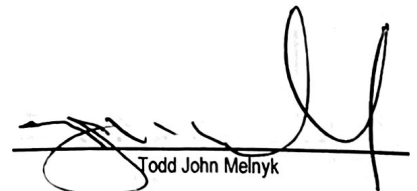
List "C"
Preferred Creditors for Wages, Rent, etc.

Fireweed Brewing Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

20-Apr-2021

Date


Todd John Melnyk



District of: British Columbia
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FORM 78 – Continued

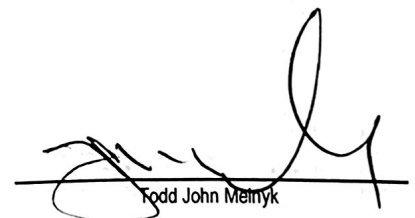
List "D"
Contingent or Other Liabilities

Fireweed Brewing Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Canada Revenue Agency	9755 King George Boulevard Surrey BC V3T 5E1	46,516.65	0.00		Deemed Trust
Total:			46,516.65	0.00		

20-Apr-2021

Date


Todd John Metnyk



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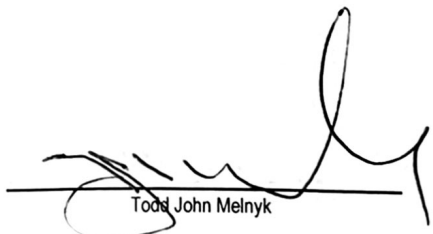
FORM 78 – Continued

List "E"
 Debts Due to the Bankrupt
 Fireweed Brewing Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Jayca Holdings Inc.		Advances to shareholders	0.00 0.00 3,076,140.00			0.00	
2	Tree Beer Institute		Due from related party	0.00 0.00 975,220.00			0.00	
Total:				0.00 0.00 4,051,360.00			0.00	

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Date


 Todd John Melnyk

District of: British Columbia
Division No. 03 - Vancouver
Court No.
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FORM 78 - Continued

List "F"

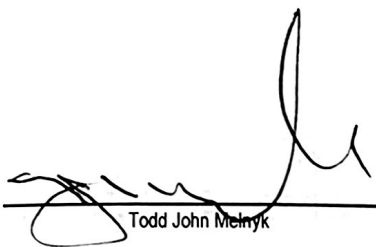
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Fireweed Brewing Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

20-Apr-2021

Date



Todd John Melnyk



District of: British Columbia
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Court No.
Estate No. 11-2729070

FORM 78 - Continued

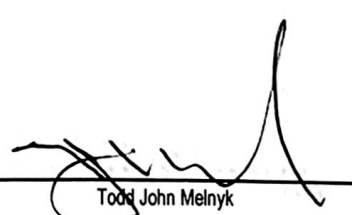
List "G"
Real Property or Immovables Owned by Bankrupt

Fireweed Brewing Corp.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

20-Apr-2021

Date


Todd John Melnyk



District of: British Columbia
 Division No. 03 - Vancouver
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FORM 78 -- Concluded

List "H"
 Property

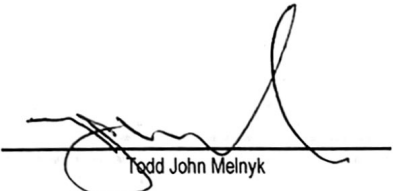
Fireweed Brewing Corp.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Plant and Equipment	20,000.00	15,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Intellectual Property and Trademarks	459,859.00	530,000.00
			Total:	545,000.00

20-Apr-2021

Date


 Todd John Melnyk



Court No.

Estate No. 11-2729070

In the matter of the bankruptcy of
Fireweed Brewing Corp.
of the City of Kelowna, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

PO Box 2177 Vancouver Main
Vancouver BC V6B 3V7
Phone: (604) 669-4466 Fax: (604) 602-1583

