



Opportunity Overview

- On July 10, 2024, Taiga hereby sought and obtained an Initial Order under the Companies' Creditors Arrangement Act ("CCAA") from the Quebec Superior Court (Commercial Division), district of Montréal (the "Court"). Deloitte Restructuring Inc., in its capacity as Court-Appointed Monitor, is conducting the sale and investment solicitation process ("SISP") for the sale of all or a portion of the assets or business of Taiga.
- Taiga is a **leading electric vehicle manufacturer of snowmobiles and personal watercrafts**. It was founded in 2015 and primarily operates in Canada and the United States.
- Proprietary vertically integrated and modular electric technology platform provides a significant performance and cost advantage in powersport applications compared to leading automotive solutions. The company has a significant first mover advantage over legacy manufacturers.
- Taiga targets a **rapidly growing recreational and commercial customer base** who are seeking sustainable high-performance products.
- Following major investments in FY22A and FY23A on **new product launches**, Taiga has now shifted its focus on **driving cost efficiency** throughout the business and on **deploying an omnichannel sales model** to support sustainable growth.
- Taiga is achieving positive contribution margins on latest production models with well-defined roadmap to net profitability.

Key Metrics

8,000	Annual Production Capacity	100+	Granted and Pending Patents	~1,100+	Vehicles Sold
1,045	2023 Vehicles Built	5x	Revenue Growth 2023 vs. 2022	US\$400B	Total Addressable Powersports Market

Product Offerings

	 Snowmobiles	 Watercrafts
Advantage	Lower cost of ownership under 3 years	Silent, clean and zero hassle
Compelling pricing	Starting at \$17,500 USD before incentives	Starting at \$17,500 USD before incentives
Performance	Instant acceleration & exceptional power to weight ratio	High agility and stability with 100km/h+ speeds
Range	Up to 100km range	Up to 2-hour range
Multi-model lineup	Utility, Trail, Mountain	Premium Carbon, Performance, Sport

Investment Highlights

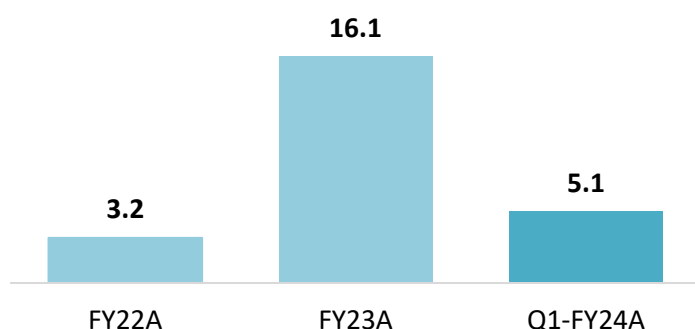
1	First mover advantage	<ul style="list-style-type: none"> World's first production electric snowmobiles & watercrafts delivered to customer 3+ years ahead of competitors.
2	Proven demand for award winning products	<ul style="list-style-type: none"> Stellar industry reviews and awards following initial deliveries of 700+ snowmobiles & watercrafts. Strong demand with 1,100+ vehicles sold and global demand from 150+ commercial fleet operators.
3	Omnichannel sales network ready to scale globally	<ul style="list-style-type: none"> Retail model evolution enabling rapid growth with low working capital risk across diversified global sales channels backstopped by strong demand from over 2,000 dealers and distributors applications.
4	Established volume production capacity	<ul style="list-style-type: none"> Initial production ramp up to over 200 vehicles per month completed with operational capacity to achieve up to 8,000 vehicles per year.
5	Proprietary modular electric powertrain technology	<ul style="list-style-type: none"> Scalable & patented powertrain systems engineered from the ground up with proven advantage in off-road applications.
6	Experienced management team well-positioned to drive growth plan	<ul style="list-style-type: none"> Agile and solution-oriented team with industry leading experience in off-road electrification

This document has been prepared by Deloitte based on information made available by the Company. It aims to provide selected parties with general information concerning the Company in order that such parties may assess their interest in a potential transaction. Information contained herein is preliminary in nature and may, therefore, be subject to change. Deloitte assumes no liability for its correctness or completeness.

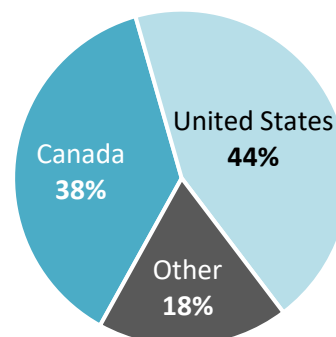
Financial Highlights

The Company's fiscal year-end is December 31st.

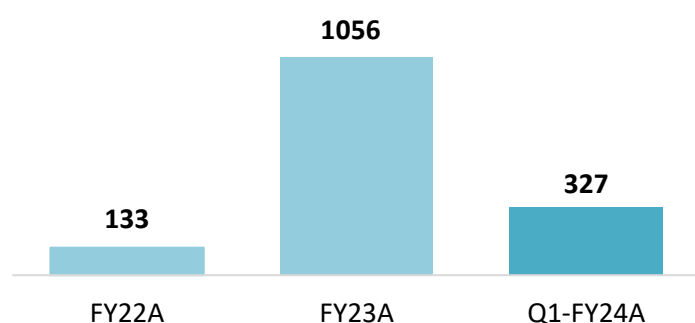
Historical Revenue (C\$M)



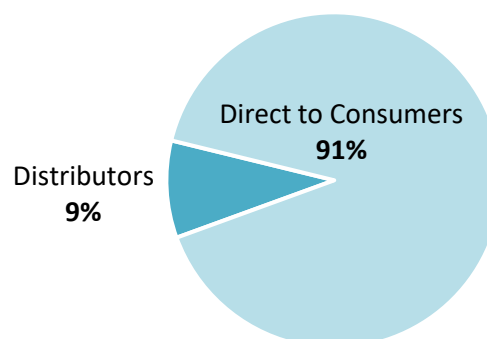
FY23A Revenue Breakdown by Geography



Historical Production Volume (in Units)



FY23A Revenue Breakdown by Distribution Channel



Transaction Process

- The Company has engaged Deloitte Restructuring Inc. ("Deloitte") to approach a select group of qualified parties. Upon execution and receipt of a non-disclosure agreement ("NDA"), Deloitte will grant access to the Virtual Data Room and the associated Terms and Conditions to interested parties, which will provide additional information on the Company and the investment opportunity. All inquiries, expressions of interest or offers should be directed to the Deloitte team listed below:

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Timeline

- Submission for non-binding letters of intent deadline is 5:00 p.m. (Eastern time) on August 9, 2024.

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