

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COURT. No.: 500-11-064357-243

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF A PLAN OF
ARRANGEMENT OR COMPROMISE OF:**

TAIGA MOTORS CORPORATION.

-&-

TAIGA MOTORS INC.

-&-

TAIGA MOTORS AMERICA INC.,

-&-

CGGZ FINANCE CORP.

-&-

9526-1624 QUÉBEC INC.

Debtors

&-

DELOITTE RESTRUCTURING INC.

Monitor

NOTICE TO CREDITORS

On October 10, 2024, the Superior Court of Québec (Commercial Division) of Montréal issued an Approval and Reverse Vesting Order (the "**Approval Order**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") thereby approving the share purchase agreement dated October 7, 2024, (the "**Purchase Agreement**") among Mr. Stewart Wilkinson, as purchaser, Taiga Motors Corporation, Taiga Motors Inc., Taiga Motors America Inc., CGGZ Finance Corp. (the "**Taiga Group**") and 9526-1624 Québec Inc. ("**ParentCo**"), pursuant to which Mr. Wilkinson acquired all of the issued and outstanding shares of the Taiga Group.

Certain excluded assets as well as certain contracts and liabilities of the Taiga Group (Excluded Contracts and Excluded Liabilities) have been vested out of the Taiga Group and transferred to a ParentCo, as per the terms of the Approval Order. Most of the Taiga Group's assets as well as certain contracts and liabilities (Retained Contracts and Retained Liabilities) will be retained by the Taiga Group.

Further to the implementation of the transactions contemplated under the Purchase Agreement, there remains no funds to be distributed to creditors other than the first-ranking secured creditor.

A copy of the Approval Order is available on the Monitor's website at <https://www.insolvencies.deloitte.ca/taiga>. If you are unable to access the Monitor's website, please communicate with us at **514-393-5917** or **taiga_motors@deloitte.ca**, leaving your name, telephone, as well as your email address or your postal address, depending on the manner in which you wish to receive the copies.

DELOITTE RESTRUCTURING INC.
Court-Appointed Monitor of the Debtors